

**Wanbury Limited**

Regd. Office : BSEL Tech Park, B-wing
10th Floor, Sector-30 A,
Opp. Vashi Railway Station,
Vashi Navi Mumbai 400 703
Maharashtra, INDIA
Tel. : +91-22-6794 2222
+91-22-7196 3222
Fax : +91-22-6794 2111/333
CIN L51900MH1988PLC048455
Email : info@wanbury.com
Website : www.wanbury.com

31st October, 2019

To,
Department of Corporate Services,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Scrip Symbol: WANBURY

To,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 524212

Dear Sirs,

Sub.: Intimation of Newspaper advertisement confirming dispatch of Postal Ballot Notice.

In compliance with the provisions of Regulation 47(1)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we are enclosing herewith the copy of newspaper advertisement regarding the completion of the dispatch of notice of Postal Ballot, published in Free Press Journal (English) and Navshakti (Marathi) for seeking approval of the Members in respect of the following businesses:

Special Resolution: To consider and accord approval for the issue and allotment of 12,50,000 equity shares on preferential basis to M/s. Edelweiss Asset Reconstruction Company Limited (EARC) as a Trustee of EARC Trust SC 145 as a part of Restructuring of the Debt as per SEBI ICDR Regulation as amended from time to time.

The said newspaper advertisement has also been uploaded on the website of the Company i.e. www.wanbury.com

This is for your information and records.

Thanking you,

Yours truly,
For Wanbury Limited


Jitendra J. Gandhi
Company Secretary



Encl.: a/a.

WANBURY LIMITED

Regd. Office: BSEL Tech Park, B-Wing, 10th Floor, Sector 30-A, Opp. Vashi Railway Station,
Vashi, Navi Mumbai - 400 703. CIN: L51900MH1988PLC048455, Tel.: 91 22 67942222, Fax: 91 22 67942111/333
Email: shares@wanbury.com, Website: www.wanbury.com

NOTICE

Pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 22 of Companies (Management and Administration) Rule, 2014, Regulation 44 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and Secretarial Standards - 2 issued by the Institute of Company Secretaries of India, including any statutory modification/s or re-enactment/s thereof for the time being in force, Members of the Company are hereby informed that a Postal Ballot Notice along with Postal Ballot Form are dispatched on **Wednesday, 30th October, 2019**. The Company is pleased to provide the Electronic Voting (e-Voting) facility services of Central Depository Services (India) Limited (CDSL) to enable the Shareholders to cast their votes electronically. Voting rights shall be reckoned in proportion to the paid-up equity shares registered in the name of the Members as on **18th October, 2019** ("Cut-off date") in the following matters:

- 1. Special Resolution:** To consider and accord approval for the issue and allotment of 12,50,000 equity shares on preferential basis to M/s. Edelweiss Asset Reconstruction Company Limited (EARC) as a Trustee of EARC Trust SC 145 as a part of Restructuring of the Debt as per SEBI ICDR Regulation as amended from time to time.

The Notices are sent through electronic mode to the Members who have registered their Email IDs with the Company and through physical mode, along with Postal Ballot Form and a self-addressed postage prepaid business reply envelope to the Members who do not have registered their Email IDs.

The Postal Ballot Notice along with instructions for voting is available on the website of the Company i.e. www.wanbury.com and also on the website of the CDSL at www.cdslindia.com. In case of Non-receipt of the Postal Ballot Notice and Form and are desirous of seeking a duplicate Postal Ballot Form or who have received the Postal Ballot Notice along with the Postal Ballot Form by e-mail and who wish to vote through physical Postal Ballot Form can apply to Company's Registrar and Share Transfer Agent - M/s. Sharex Dynamic (India) Private Limited, C-101, 247 Park, LBS Marg, Vikhroli West, Mumbai - 400 083, India or by sending an email at evoting@sharexindia.com or contact on 91-22-2851 6338/5644/5606.

The Company has appointed Ms. Kala Agarwal, Practising Company Secretary (C.P. No. 5356), Mumbai, as the Scrutinizer for conducting the Postal Ballot/e-voting process in fair and transparent manner. The voting period shall commence from **31st October, 2019** at 09:00 A.M. and ends on **29th November, 2019** at 05:00 P.M. The e-Voting platform will be disabled after 05:00 P.M. on **29th November, 2019** and any Postal Ballot Form received from Members thereafter will not be valid and treated as if reply from the Member has not been received.

The result of the Postal Ballot will be announced on or before 5:00 P.M. on **1st December, 2019** at the Registered Office of the Company at Navi Mumbai. The result along with Scrutinizer's Report will be posted on the website of the Company i.e. www.wanbury.com and will be intimated to the Stock Exchanges where the shares of the Company are listed.

Subject to receipt of requisite number of votes, the resolutions shall be deemed to be passed on the last date of receipt of duly completed Postal Ballot Forms or e-voting i.e. **29th November, 2019**.

For any queries/grievances connected with the voting by means of Postal Ballot, Members are requested to contact Mr. Jitendra. J. Gandhi, Company Secretary of the Company by writing at Wanbury Limited, BSEL Tech Park, B-Wing, 10th Floor, Sector 30-A, Opp. Vashi Railway Station, Vashi, Navi Mumbai - 400 703, Tel.: 91 22 67942222 or through Email at shares@wanbury.com or helpdesk.evoting@cdslindia.com.

For Wanbury Limited
Sd/-
Jitendra J. Gandhi
Company Secretary

Navi Mumbai, 30th October, 2019

बुवशक्ति
मुंबई, गुरुवार, ३१ ऑक्टोबर २०१९

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WANBURY LIMITED

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For Wanbury Limited
Sd/-

Jitendra J. Gandhi
Company Secretary

Navi Mumbai, 30th October, 2019