

PHONE: 011-23272216, 23272217

: 011-23272218, 23276872

: http://www.mgfltd.com E-mail : mgfltd@hotmail.com CIN No. : L74899DL1930PLC000208

GSTIN : 07AAACT2356D2ZN

### THE MOTOR & GENERAL FINANCE LIMITED

M.G.F. HOUSE.

Regd. & H.O.: 4/17-B, ASAF ALI ROAD, NEW DELHI-110 002

DLI:CS:BSE:NSE:2022

May 6,2022

The Secretary, Bombay Stock Exchange Limited., 25th Floor, P.J. Towers, Dalal Street. Mumbai-400001 Stock Code: 501343

National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra(E)

Mumbai-400051

The Secretary,

Stock Code: Motogenfin

Dear Sir.

Re: Publication of Notice of Board Meeting to be held on May 27,2022 to approve the Audited Financial Results

Please find enclosed herewith copies of paper cuttings of Notice published in the newspapers Financial Express and Jansata both published on May 6,2022 regarding intimation of Board Meeting of the company scheduled to be held on Friday, the May 27,2022 to approve and consider the Audited Financial Results for the 4th quarter and year ended March 31,2022.

Kindly take the above information on record.

Thanking you,

Yours faithfully, For THE MOTOR & GENERAL FINANCE LIMITED

(M.K. MADAN) VP, CS & COMPLIANCE OFFICER

ENCL: AS ABOVE.

**FINANCIAL EXPRESS** 

"FORM NO. INC-25A" [Pursuant to rule 41(5) (a) the Companies (Incorporation) Rules, 2014] Before the Regional Director, Ministry of Corporate Affairs Northern Region, New Delhi In the matter of the Companies Act, 2013, Section 14 of Companies Act, 2013 and Rule 41 of the Companies (Incorporation) Rules, 2014 AND In the matter of

Advertisement to be published in the newspaper for

change of Registered office of the company from

Before the Central Government

(REGIONAL DIRECTOR)

NORTHERN REGION

in the matter of sub-section (4) of Section 13 of

Companies Act, 2013and clause (a) of sub-rule (5

of rule 30 of the Companies (Incorporation) Rules

In the matter of M/s MM Rosewood Buildinfra

Private Limited Having its Registered Office a

Behrampur Road Village Khandsa District Gurgaon

Notice is hereby given to the General Public that the

company proposes to make application to the

Central Government under section 13 of the

Companies Act, 2013 seeking confirmation of

alteration of the Memorandum of Association of the

Company in terms of the special resolution passes

at the Extra ordinary general meeting held or

Thursday, 28thof April, 2022 to enable the company

to change its Registered Office from "State of

Any person whose interest is likely to be affected by the proposed change of the registered office of th

company may deliver either on the MCA-21 portal

(www.mca.gov.in) by filling investor complaint

form or cause to be delivered or send by registered

post of his/her objections supported by an affidavi

stating the nature of his/her interest and grounds of

opposition to the Regional Director at the address

Regional Director, Northern Region, B-2 Wing, 2nd

floor, Paryavaran Bhawan, CGO Complex, New

Delhi-110003, Delhi, within fourteen days of the

date of publication of this notice with a copy to the

applicant company at its registered office at the

Behrampur Road Village Khandsa District Gurgaon

MM ROSEWOD BUILDINFRA PVT LTD

146, Block-G, New Alipore, Kolkata-700053

MADAN MOHAN MOHANKA

(DIRECTOR

DIN: 00049388

Haryana" to "State of West Bengal

address mentioned below:

Haryana-122001.

Date- 06/05/2022

Place- Haryana

.....Applicant Bank

......Defendants

.... Petitioner

one state to another

NATHOWARA FIBRE CEMENT PRODUCT LIMITED (CIN: U65999DL1994PLC387271) having its registered office at Sargodha Apartment 835, Sector 7, Plot No. 13, Near Happy Home Society, Dwarka, New Delhi-110075

..Applicant Notice is hereby given to the General Public that the Company intending to make an application to the Central Government under Section 14 of the Companies Act, 2013 read with aforesaid rules and is desirous of converting into a Private Limited Company in terms of the Special Resolution passed at the Extra Ordinary Meeting held on 30th April, 2022 to enable the Company to give effect for such Conversion.

Any person whose interest is likely to be affected by the proposed conversion of the Company may deliver or cause to be delivered or send b registered post his objections supported by an affidavit stating the nature of his interest and grounds of his objections to the Regional Director, Northern Region, Ministry of Corporate Affairs, B-2 Wing, 2nd Floor, Paryavaran Bhawan. CGO Complex, New Delhi-110003 within fourteen days of the date of publication of this notice with a copy to the applicant company a its Registered Office address mentioned below: Sargodha Aparlment, 835, Sector 7, Plot No. 13, Near Happy Home Society, Dwarka,

New Delhi-110075 For and on behalf of the applicant NATHOWARA FIBRE CEMENT PRODUCT LIMITED Aditya Pandita

Form No. 5

DEBTS RECOVERY TRIBUNAL LUCKNOW

Office of the Recovery Office, Debts Recovery Tribunal

600/1 University Road, Near Hanuman Setu Mandir,

Hazratganj, Lucknow-226 007

(Jurisdiction-Part of U.P. and Uttrakhand)

SUMMONS FOR FILING REPLY & APPEARANCE BY PUBLICATION

(Summons to be defendant under Section 19(3) of the

Recovery of Debt due to Banks and financial Institutions

Act, 1993 read with Rules 12 and 13 of the Debts

Original Application No. 279 of 2018

1. M/s R.H.Creations, is a Proprietorship firm,

through its proprietor Mohd. Hasan son of Sri Jafar

Hasan, resident of 450/130, Ground floor, Flat No.1

Friends Colony, Mehedi Apartment, Nappier Road,

Mohd. Hasan son of Sri Jafar Hasan, resident of

450/180, Imambari Meeran Saheb, Muftigani

Mehtab Bagh, Durga Devi Marg, Chowk, Lucknow-

Syed Nasir son of Syed Mujahid, resident of A-10.

In the above noted application, you are required to file

reply in Paper Book form in two sets alongwith

documents and affidavits (if any) personally or through

your duly authorized agent or legal practitioner in this Tribunal, after serving copy of the same on the applicant or his counsel / duly authorized agent after

publication of the summons, and thereafter to appear

before the Tribunal on 12.05.2022 at 10:30 A.M. failing

which the application shall be heard and decided in

Registrar

**Debts Recovery Tribunal** 

Lucknow

Amrit Corp. Ltd.

CIN: L15141UP1940PLC000946

Reg. Office: CM/28, First Floor, Gagan Enclave, Amrit Nagar,

G T Road, Ghaziabad - 201 009 (U.P.)

Corp. Office: Amrit Corporate Centre, A-95, Sector-65, Noida

- 201 309 (U.P.)

Ph.: 0120-4506900 | Fax: 0120-4506910

E-mail: info@amritcorp.com | Website: www.amritcorp.com

**NOTICE TO SHAREHOLDERS** 

Notice is hereby given pursuant to the provisions of Section 124 (6) of the

Companies Act, 2013 ("the Act) read with Investor Education and Protection Fund

Authority (Accounting, Audit, Transfer and Refund) Rules 2016, ("The IEPF Rules"

that the Company is required to transfer the shares, in respect of which the dividend

emains unpaid or unclaimed for a period of 7 (Seven) or more consecutive years

to the demat account of the Investor Education and Protection Fund (IEPF)Accoun

A list of such shareholders who have not encashed their dividend for sever

consecutive years i.e for the financial years 2014-15 onwards, and therefore whose

equity shares are liable to be transferred to the demat account of the IEPF Authority

in due course, is displayed on the website of the company at www.amritcorp.com

In compliance to the Rules, the Company has communicated individually to the

concerned shareholders by post and the shareholders are requested to forward the

requisite documents as mentioned in the said communications, to the Company's

Registrar and Share Transfer Agent on or before 15th July 2022, to claim the

inclaimed dividend. In the event the Company does not receive a valid claim from

the concerned shareholder(s) by 15th July 2022, the Company will proceed to transfer

The Company will not transfer such shares to the IEPF where there is a specific order

of Court/Tribunal restraining any transfer of such shares or where the shares are

Please note that no claim shall lie against the Company in respect of unclaimed

dividend amount and the equity shares transferred to the IEPF. Shareholders may

also note that both the unclaimed dividends and unclaimed shares, once transferred

to IEPF can be claimed back from IEPF Authority after following the procedure

For any further information/ clarifications on the above, the concerned shareholders

may write to the Company at info@amritcorp.com / pkdas@amritcorp.com or

contact the Company's Registrars and Share Transfer Agent, M/s. MAS Services

New Delhi - 110 020, Phone: 011-26387281/82/83, Fax: 011-26387384, Email

for Amrit Corp. Ltd

(P. K. Das)

Exh. No. 5459

imited, Unit: Amrit Corp. Limited, T-34, 2rd Floor, Okhla Industrial Area, Phase

the shares to the demat account of the IEPF Authority, in due course.

hypothecated/pledged under the Depositories Act, 1996.

prescribed under the IEPF Rules.

nvestor@masserv.com.

Ghaziabad (UP)

Recovery Tribunal (Procedure Rules, 1993).

M/s R.H. Creations and others

Muftigani, Lucknow-226003.

Lucknow-226003

your absence.

Date: 06.05.2022 Place: New Delhi Director DIN: 08183163

Regd. A/D

O.A. 279 of 2018

Indian Bank

Save Financial Services Private Limited Form No. INC-26 [Pursuant to rule 30 the Companies Regd. Office: Unit No 782, 7th Floor, Vegas Mall, Plot no 06, Sector-14, Dwarka, (Incorporation) Rules, 2014]

New Delhi-110075 CIN: U67110DL1995PTC379505 Email: cs@saveind.in, Web: www.saveind.in, Phone No.:011-61325100

PUBLIC NOTICE

SHIFTING OF REGISTERED OFFICEOF THE COMPANY Notice is hereby given to the General Public that Save Financial Services Private Limite

"the Company" has shifted its Registered Office pursuant to the Board Resolution passed in the meeting of the Board held on April 11th, 2022, from "601-603, 6th Floor, DLF Tower Shivaji Marg, Moti Nagar, New Delhi-110015" to "Unit no 782, 7th Floor, Vegas Mall, Plot n 06, Sector-14, Dwarka, New Delhi-110075" with effect from April 11th, 2022.

For and on behalf of Save Financial Services Private Limited Pankaj Kumar (Director)

DIN- 01839501 Address: Sisodiya Niwas, Lala Babu Road Pahari Lane Date: 06-05-2022 Place: New Delhi PO-New Godam Road, Gaya, Bihar-823002, India

DEMAND NOTICE

Security Interest Act, 2002 (the said Act.) read with Rule 3(1) of the Security Interest (Enforcement) Rules 2002 (the said Rules). In exercise of powers conferred under Section 13(12) of the said Act read with Rul s of the said Rules, the Authorised Officer of IIFL Home Finance Ltd. (IIFL HFL) (Formerly known as India Infoline Housing Finance Ltd.) has issued Demand Notices under section 13(2) of the said Ac calling upon the Borrower(s), to repay the amount mentioned in the respective Demand Notice(s) issue to them. In connection with above, notice is hereby given, once again, to the Borrower(s) to pay within 60 days from the publication of this notice, the amounts indicated herein below, together with furthe nterest from the date(s) of Demand Notice till the date of payment. The detail of the Borrower(s), amour due as on date of Demand Notice and security offered towards repayment of loan amount are as under

Name of the Borrower(s)/ Demand Notice Date & Description of secured asset Guarantor (s) Amount (immovable property) Mr. Sumit Kumar Garg All that piece and parcel of the property being Rs.26,54,667/- (Rupees | Shop No.7, area admeasuring 11.30 Sq.Mtrs Mrs. Malvika Twenty Six Lakh Fifty Four Ground Floor, Part of Property Bearing Municipa (Prospect No. 857772) Thousand Six Hundred No. 18, Mohalla Ramanuj Dayal, Ganda Nala, Nay Basti, Ghaziabad, 201001, Uttar Pradesh, India. Sixty Seven Only)

f the said Borrowers fail to make payment to IIFL HFL as aforesaid, IIFL HFL may proceed against th above secured assets under Section 13(4) of the said Act, and the applicable Rules, entirely at the risks, costs and consequences of the Borrowers. For, further details please contact to Authorise Officer at Branch Office: Plot No.30/30E, Upper Ground Floor, Main Shivaji Marg, Najafgarh Road Beside Jaguar Showroom, Moti Nagar, New Delhi/or **Corporate Office: IIFL Tower,** Plot No.98, Udyo Vihar, Ph-IV Gurgaon, Haryana. Sd/- Authorised Officer, For IIFL Home Finance Ltd Place: Delhi, Date: 06.05.2022

## MGF THE MOTOR & GENERAL FINANCE LIMITED

REGD. OFFICE: MGF House, 4/17-B, Asaf Ali Road, New Delhi-110002 Phone No.: 23272216-18, 23276872 Fax No.: 23274606 Email: mgfltd@hotmail.com, Website: http://www.mgfltd.com CIN No.: L74899DL1930PLC000208

NOTICE

Notice pursuant to Regulations 29 and 47 of the SEBI (LODR) Regulations 2015, be and is hereby given that a meeting of the Board of Directors of the company will be held on Friday, the May 27, 2022 at the Registered Office of the company at MGF House, 4/17-B, Asaf Ali Road, New Delhi-110002 to consider Standalone and Consolidated Audited Financial Results of the company for the 4th quarter and year ended March 31, 2022 together with Statement of Assets and Liabilities under IND-AS Rules & Auditor's Report thereon for the said financial year.

Further, Pursuant to provisions of SEBI Code of Conduct for (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in securities is already closed for Directors, Designated Officers and Other Connected Persons of the company from Friday, the April 1, 2022 till 48 hours after the declaration of Audited Financial Results of the company for the 4th quarter and year ended March 31, 2022. The trading window shall re-open on Monday, the May 30, 2022.

This information is also available on the website of BSE Limited and National Stock Exchange of India Ltd viz. www.bseindia.com and www.nseindia.com respectively where company's shares are listed and also on website of the company www.mgfltd.com

> By Order of the Board For THE MOTOR & GENERAL FINANCE LIMITED Sd/

Place: New Delhi

Date: May 5, 2022

(M.K. MADAN) VP, CS, CFO & COMPLIANCE OFFICER ACS-2951

SALE NOTICE

M/S SHIVKALA DEVELOPERS PRIVATE LIMITED (In Liquidation) CIN: U45201DL2004PTC125222

Liquidator: Anup Kumar

(Regd. No. IBBI/IPA-002/IP-N00333/2017-18/10911) Notice is given to the public in general that M/s Shivkala Developers Pvt. Ltd. (In

Liquidation) "Corporate Debtor" is proposed to be sold as a going concern in accordance with Regulation 32 (e) & (f) of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016, through E-auction platform. The interested applicants may refer to the detailed e-auction process memorandum available at https://right2vote.in/eauction/. Date and Time of Auction: 20.05.2022, @11:00 AM to 5:00 PM

Last date for submission of Bid Documents along with EMD

Assets	Reserve Price (INR)	Earnest Money Amount (INR)	
Corporate Debtor as a going concern comprising of assets as mentioned in the E-Auction Process Memorandum.	43,98,10,628/- (INR Forty Three Crore Ninety Eight Lakh Ten Thousand Six Hundred Twenty Eight Only)	3,25,00,000/- (INR Three Crore Twenty Five Lakhs Only)	50,00,000/- (INR Fifty Lakhs Only)

Terms and Condition of the E-auction are as under:

. E-Auction will be held for sale of Corporate Debtor as a "Going Concern" on an "AS IS WHERE IS BASIS", "AS IS WHAT IS BASIS" and "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS" without any representation, warranty or indemnity and will be conducted 'online'.

This notice shall be read in conjunction with the Sale Process Memorandum containing details of the assets online E-Auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of the E-Auction which are available on the website https://right2vote.in/eauction/or Contact: #0120-6870711,E-mail:irpshivkala@gmail.com Disclaimer: The advertisement purports to ascertain the interest of Bidders and does not

create any kind of binding obligation on the part of the Liquidator. The Liquidator reserves the right to amend and/or annul this invitation including any timelines or the process involved herein, without giving reasons, at any time, and in any respect. Sd/ Name: Anup Kumar

Date: 06/05/2022 Designation: Liquidator Place: New Delhi IBBI Regn No: IBBI/IPA-002/IP-N00333/2017-18/10911

May 05, 2022 Company Secretary DEBTS RECOVERY TRIBUNAL CHANDIGARH (DRT-1) 2nd FLOOR, S.C.O. 33-34-35, SECTOR 17-A, CHANDIGARH

(Additional space allotted on 3rd & 4th Floor also) Case No.: OA/905/2021 Summons under Sub-Section (4) of section 19 of the Act, read with Sub-rule (2A) of rule 5 of the Debts Recovery Tribunal

> (Procedure) Rules, 1993. **PUNJAB NATIONAL BANK**

VS SUKHPREET KAUR

1. Sukhpreet Kaur D/W/S/O-W/o Sh. Manjit Isngh, R/o Near Dhani Sucha Singh Sitto Road, Abohar, District Fazilka, Punjab-152116. 2. Sh. Manpreet Singh S/o Sh. Manjit Singh, R/o Near Dhani Sucha Singh Sitto Road, Abohar, District Fazilka, Punjab-152116.

WHEREAS, OA/905/2021 was listed before Hon'ble Presiding officer/Registrar on 07.03.2022

SUMMONS

WHEREAS this Hon'ble Tribunal is pleased to issue summons/ notice on the said application under section 19(4) of the Act, (OA) filed against you for recovery of debts of Rs. 32,83,572/- (application along with copies of documents etc. annexed).

In accordance with sub-section (4) of section 19 of the Act, you, the defendants are directed as under :-

(i) to show cause within thirty days of the service of summons as to

why relief prayed for should not be granted: (ii) to disclose particulars of properties or assets other than properties and assets specified by the applicant under serial number 3A of the

original application: (iii) you are restrained from dealing with or disposing of secured

assets or such other assets and properties disclosed under serial number 3A of the original application, pending hearing and disposal of the application for attachment of properties:

(iv) you shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/or other assets and properties specified or disclosed under serial number 3A of the original

application without the prior approval of the Tribunal; (v) you shall be liable to account for the sale proceeds realised by sale of secured assets or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with the bank or financial institutions holding security

interest over such assets. You are also directed to file the written statement with a copy thereof furnished to the applicant and to appear before Registrar on 06.07.2022 at 10:30 A.M. failing which the application shall be heard

and decided in your absence. Given under my hand and the seal of this tribunal on this dated 15.03.2022

financialexp.epapr.in

FORM A PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF M/S. AMZEN TRANSPORTATION INDUSTRIES PRIVATE LIMITED

	RELEVANT P	ARTICULARS
1.	Name of corporate debtor	M/S. AMZEN TRANSPORTATION INDUSTRIES PRIVATE LIMITED
2.	Date of incorporation of corporate debtor	07/07/2008
3,	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U35200DL2008PTC180534
5.	Address of the registered office and principal office (if any) of corporate debtor	3 LSC, PAMPOSH ENCLAVE, GREATER KAILASH PART-1, NEW DELHI - 110048
6.	Insolvency commencement date in respect of corporate debtor	4" May 2022
7.	Estimated date of closure of insolvency resolution process	30" October 2022
8.	Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Deepak Maini IBBI/IPA-001/IP-P00676/2017-2018/11149
9,	Address and e-mail of the interim resolution professional, as registered with the Board	Address: C-100, Sector 2, Noida, Uttar Pradesh, 201301 Email id: deepak.maini@insolvencyservices.ir
10.	Address and e-mail to be used for correspondence with the interim resolution professional	Address: C-100, C Block, Sector 2, Noida, Uttar Pradesh 201301 Email id: amzen.cirp@insolvencyservices.in
11.	Last date for submission of claims	17 <sup>th</sup> May 2022
12.	Classes of creditors, if any, under clause(b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable
13.	Names of Insolvency Professionals identified to act as Authorized Representative of creditors in a class (Three names for each class)	Not Applicable
14.	(a) Relevant Forms and (b) Details of authorized representatives are available at:	Web link: https://www.ibbi.gov.in/home/downloads Physical Address: N.A.

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the AMZEN TRANSPORTATION INDUSTRIES PRIVATE LIMITED on 4" May, 2022.

professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors

The creditors of M/s. AMZEN TRANSPORTATION INDUSTRIES PRIVATE LIMITED, are hereby

called upon to submit their claims with proof on or before 17" May, 2022 to the interim resolution

may submit the claims with proof in person, by post or by electronic means. Submission of false or misleading proofs of claim shall attract penalties.

Dated: 6" May 2022 Place: New Delhi

Deepak Main Interim Resolution Professional Regd. No. IBBI/IPA-001/IP-P00676/2017-2018/11149 In the matter of M/S AMZEN TRANSPORTATION INDUSTRIES PRIVATE LIMITED



application: 28.05.2022.

NDIRA GANDHI INSTITUTE OF DEVELOPMENT RESEARCH (Deemed to be University) Gen. A.K. Vaidya Marg, Filmcity Road, Santosh Nagar, Goregaon(E), Mumbai-400065

Indira Gandhi Institute of Development Research (IGIDR), Mumbai is seeking applications from eligible candidates for the following positions on a contract basis as follows:-

Assistant Administrative Officer (HR & Admin) Assistant Administrative Officer (Academic Research Projects) IT Associate Library Assistant Account Assistant

Administrative Assistant (Admin)

NAME OF THE POST

Administrative Assistant (Estate & Maintenance ) For detail advertisement, Pay, required qualifications, Age, experience, general terms and conditions etc please log on to Website http://www.igidr.ac.in/careers/. Last Date of submission of

S/d- Registrar

IMMOVABLE

PROPERTY

Date: 5/5/2022

Place: New Delhi



E-Tender Notice (Open Tender Enquiry for Domestic Bidding) Tender Enquiry No: HO(Contracts)/Construction of Box Culvert/Bacheli Dep-5/2022/826 dated06-05-2022 [MSTC Ref.No.:NMDC/7/22-23/ET/74]

NMDC Limited, A "NAVARATNA" Public Sector Company under Ministry of Steel, Govt.of India invites online bids for 'CONSTRUCTION OF BOX CULVERT OVER NATURAL DRAIN FOR WASTE DUMP NO. 4 AT DEPOSIT-5, BIOM, BACHELI COMPLEX on item rate basis, from prospective domestic bidders who fulfil the Pre-Qualification Criteria.

Detailed NIT and tender document including pre-qualification requirements can be viewed/downloaded from 06-05-2022 to 04-06-2022 from the following websites:

NMDC website : www.nmdc.co.in

Public Procurement Portal: http://www.eprocure.gov.in

MSTC portal : https://www.mstcecommerce.com/eprochome/

nmdc/buyer\_login.jsp For accessing the bid document from NMDC website, the bidde has to register as "New User" at NMDC's website link https://nmdcportals.nmdc.co.in/nmdctender

For accessing the bid document from MSTC, bidder has to register as 'New Vendor' at MSTC website link https:// www.mstcecommerce.co.in/eprochome/nmdc buyer login.jsp and search the Tender Number NMDC/7/22-23/ET/74.

For further help, refer to 'Vendor Guide' giveninMSTC website The bidders are requested to submit their bids online through MSTC Limited website. The details of submission of bid through online are given in NIT. The bidders on regular basis are required to visit the NMDC website/

CPP portal/MSTC website for corrigendum, if any, at a future date For further clarification, CGM (Contracts), NMDC Ltd. Hyderabad can be contacted on fax:040-23534746, Tel: 040-23532800, email:contracts@nmdc.co.in Chief General Manager (Contracts)

हर एक काम देश के नाम इस्पाती इरादा



ASSET RECOVERY MANAGEMENT BRANCH: 8-B, First Floor, Rajendra Park, Pusa Road, New Delhi-110060 E-Mail: delhiarm@ktkbank.com, Phone: 011-40591567 Ext.240 Mob: 9319891680

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 read with provision to rule 8(6) of Security Interest (Enforcement) Rules, 2002. Notice is hereby given to public in general and in particular to Borrower (s) and Guarantor

(s) that the below described immovable property mortgaged/charged to the secured Creditor, the Symbolic Possession of which has been taken by the Authorised Officer of Karnataka Bank Ltd, the Secured Creditor on 27.01.2022, will be sold on "As is Where is", "As is What is" and "Whatever there is" on 10.06.2022 for recovery of Rs.22,07,201.41 (Rupees Twenty Two Lakhs Seven Thousand Two Hundred One and Paisa Forty One Only) i.e. under PS Term Loan Account No.5677001800001101 along with future interest from 20.04.2022, plus cost, due to the Karnataka Bank Ltd, Malviya Nagar, D-89, Shop No. 3, Ground Floor, Malviya Nagar, New Delhi-110017 the Secured creditor from (1) Mr. Mohit Mishra S/o Mr. Rajeshwar Dayal Mishra, C-75,2nd Floor, New Panchwati Colony, Ghaziabad, Uttar Pradesh-201001 (2) Mrs. Nidhi Mishra W/o Mr. Mohit Mishra, C-75, 2nd Floor, New Panchwati Colony, Ghaziabad, Uttar Pradesh-201001,(3) Mr. Atul Sharma S/o Mr. Vijay Kumar Sharma, House No.140, Sihnai Gate, Chandrapuri, Ghaziabad, Uttar Pradesh-201001, being borrowers/guarantors/co-obligants.

DESCRIPTION OF THE IMMOVABLE PROPERTY:

All that part and parcel of Residential Flat Bearing No.C-75, 2nd Floor, Block-C, Khasra No.63, Panchvati colony, Vill-Mahama Sarai Urf Kot, Pargana Loni, Ghaziabad, Uttar Pradesh, Belonging to Mr. Mohit Mishra & Mrs. Nidhi Mishra.

Boundaries: East: Road 24 Feet, West: Property No.C-66, North: Property No.C-76 South: Property No.C-74

Reserve Price / Upset Price below which the property may not be sold: Rs.47,00,000.00 (Rupees Forty Seven Lakhs only) Earnest money to be deposited/tendered: Rs.4,70,000.00 (Rupees Four Lakhs)

Seventy Thousand Only) (The borrower's/mortgagor's attention is invited to the provisions of Sub-section (8)

of Section 13 of the Act, in respect of time available to redeem the secured asset). (This Notice shall also serve as Notice under Sub Rule (6) of Rule (8) of Security Interest Enforcement Rules-2002 to the Borrower/Guarantors)

For detailed terms and conditions of sale, please refer to link in Karnataka Bank's Website i.e. www.karnatakabank.com under the head "Mega Auction on 10th June, 2022".

The E-auction will be conducted through portal https://bankauctions.in/ on 10.06.2022 from 11:30 A.M to 12:30 P.M with unlimited extension of 05 minutes. The intending bidder is required to register their name at https://bankauctions.in/ and get the user Id and password free of cost and get online training on E-auction (tentatively on 09.06.2022) from M/s.4closure, 605A, 6th Floor, Maitrivanam, Ameerpet, Hyderabad-500038, contact No.040-23836405, mobile 8142000809, Email: vinay@bankauctions.in and info@bankauctions.in.

Date: 04.05.2022

Place: Ghaziabad

For Karnataka Bank Ltd Chief Manager & Authorised Officer

#### **FORM A** PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 20

FOR THE ATTENTION OF THE CREDITORS OF **GRD TRUCKS PRIVATE LIMITED** RELEVANT PARTICULARS

**GRD Trucks Private Limited** 

Name of corporate debtor Date of incorporation of corporate | June 20, 2012 Authority under which corporate

debtor is incorporated / registered U50100RJ2012PTC072555 Corporate Identity No. / Limited Liability Identification No. of corporate debtor Cabin 1, 1st Floor, C-84, Janpath Lal Kothi Scheme, Address of the registered office Behind New Vidhan Sabha, Jaipur - 302015 Rajasthan and principal office (if any) of

corporate debtor April 28, 2022. Insolvency commencement date The order for admission was uploaded and the same was in respect of corporate debtor intimated to Interim Resolution Professional on May 05, 2022.

Estimated date of closure of insolvency resolution process Name and registration number of Prashant Agrawal, the insolvency professional acting Reg No. IBBI/IPA-001/IP-P00053/2017-18/10127 as interim resolution professional

Address: F-106, First Floor, Sumer Complex, Gautam Marg. Address and e-mail of the interim C-Scheme, Jaipur - 302001, Rajasthan resolution professional, as Mail ID: ippagrawal@gmail.com registered with the Board 10. Address and e-mail to be used for Address: F-106, First Floor, Sumer Complex, Gautam Marg. C-Scheme, Jaipur - 302001, Rajasthan correspondence with the interim resolution professional Mail ID:cirp.grd@gmail.com ippagrawal@gmail.com

11. Last date for submission of claims May 12, 2022

class (Three names for each class)

mentioned against entry No. 10.

(a) Relevant Forms and

(b) Details of authorized

Not Applicable 12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional 13. Names of Insolvency Professionals Not Applicable identified to act as Authorised Representative of creditors in a

representatives are available at 1. Notice is hereby given that the National Company Law Tribunal, Jaipur bench, has ordered the commencement of a corporate insolvency resolution process of the GRD Trucks Private Limited on April 28, 2022. The order for admission was uploaded and the same was intimated to Interim Resolution Professional on May 05, 2022. . The creditors of GRD Trucks Private Limited, are hereby called upon to submit their claims

with proof on or before May 12, 2022 to the interim resolution professional at the address

The financial creditors shall submit their claims with proof by electronic means only. All other

(b) Not Applicable

(a) Web link: https://www.ibbi.gov.in/home/downloads

creditors may submit the claims with proof in person, by post or by electronic means. The claims must be submitted in the prescribed claim form: Form B - Operational Creditors (other than workmen and employees): Form C - Financial Creditors: Form CA - Financial Creditors in a class; Form D - Workmen or Employees; Form E - Authorized Representative of Workmen or employees; and Form F - Other Creditors. The Copies of the above forms can be downloaded from https://www.ibbi.gov.in/home/downloads . Submission of false or misleading proofs of claim shall attract penalties.

(Interim Resolution Professional) GRD Trucks Private Limited Date: Jaipur Place: 05-05-2022

Prashant Agrawal

New Delhi

Place: Delhi

Date: 04.05.2022

Sale Notice Moods Hospitality Pvt. Ltd.

(In Liquidation) Reg. Off.: House No. 1A, Basement. Khirki Village, New Delhi-110017. Liquidator: Akhil Goel Liquidator Address: F-224-A, Laxmi Nagar,

New Delhi - 110092 Email: akhilgoelca1982@gmail.com Contact No.-9810569504 E-Auction

Sale of Assets under Insolvency and Bankruptcy Code, 2016 Date and Time of Auction: 16th May, 2022 from 11.00 a.m. to 5.00 p.m. (With unlimited extension of 5 minutes each)

Sale of Assets and Properties owned by Moods Hospitality Private Limited. (in Liquidation) forming

part of Liquidation Estate of Moods Hospitality Private Limited in possession of the Liquidator

appointed by the Hon'ble National Company Law Tribunal, New Delhi vide' order dated September

27, 2019. The sale of properties will be done by the undersigned through the e-auction platform https://ncltauction.auctiontiger.net. Lot Description of the assets Reserve Price Earnest Money Bid Increment Amount Deposit ("EMD") rade Mark and Brand Name Rs. 254 Lacs Rs. 51 Lacs Rs. 2 Lacs f "YO CHINA"

Motor Bikes and Computer Rs. 1.35 lakh Rs. 0.14 Lacs Rs. 2000 Terms and Condition of the E-auction are as under

E-Auction will be conducted on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/S e-procurement Technologies Limited (Auction Tiger). The Complete E-Auction process document containing details of the Assets, online e- auction Bid

Form, Declaration and Undertaking Form, General Terms and Conditions of online auction sale are available on website https://ncltauction.auctiontiger.net. Contact: Mr.Praveenkumar Thevar at +91-9722778828 / 079 079 35022145/149/182 E-mail: praveen.thevar@auctiontiger.net

Liquidator

IBBI/IPA-001/IP-P00666/2017-18/11134

RISHAB SPECIAL YARNS LTD CIN:L17114RJ1987PLC004067

PUBLIC NOTICE -EXTRA-ORDINARY GENERAL MEETING

Regd.office: 2070 Rasta Bara Gangore, Johan Bazar, Jaipur-302003 Email:rsyltd@gmail.com, Phone no-0141-2575213, Visit us at www.rishabspecial.com

This is to inform you that in view of the outbreak of COVID- 19, the Extra-Ordinary General Meeting of M/s Rishab Special Yarns Limited (the company) will held through video conference ("VC")/Other Audio Visual Means ("OVAM") in compliance with the applicable provisions of the Companies Act. 2013 and Rules made there under read with vide Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020. Circular No. 22/2020 dated June 15, 2020, vide. General Circular no. 33/2020 dated 28.09.2020, vide. General Circular no. 39/2020 dated 31.12.2020, vide. General Circular no. 10/2021 Dated 23-06-2021 and General Circular no. 20/2021, Dated, 8-12-2021 issued by the Ministry of Corporate Affairs ("MCA") [collectively referred to as MCA Circulars] and Circular no. SEBI/HO/CFD/CMD/1/CIR/P/2020/79 dated may 12, 2020 issued by the Securities Exchange Board of India("SEBI Circular")

The Extra-Ordinary General Meeting (EOGM) of the Members of the Company will be held on Friday, 27" May, 2022 at 11.00 a.m. through video conference ("VC")/ ("OVAM") facility provided by Central Depository Securities (India) Limited ('CDSL')

The E-Copy of the Notice of the EOGM alongwith the Explanatory

Statement will be available on the website of the Company at http://www.rishabspecial.com additionally Notice may be access from web site of Bombay Stock Exchange Ltd (BSE) at: www.bseindia.com and EOGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the EOGM) i.e. www.evotingindia.com. The Notice of the EOGM alongwith the Explanatory Statement will be sent electronically to those members whose e-mail addresses are registered with the Registrar & Transfer Agent ('Registrar'/'RTA')/Depository

Participants ('DPs'). As per MCA and SEBI Circular, Physical copies of the

EOGM Notice and Annexure thereto will not be sent to any shareholders. Shareholders holding shares in dematerialized mode are requested to Register their e-mail addresses and mobile numbers with their relevant depositories through the depositories participants. Shareholders holding shares in physical mode are requested to furnish their e-mail addresses and mobile numbers with the Company's Registrar and Share Transfer Agent M/s Link Intime India Pvt. Ltd. at Mumbai@linkintime.co.in along with self attested copy of PAN card. The shareholders have an opportunity to cast their vote through electronic means either during the remote e-voting period before the meeting or at

the EOGM. The manner of e-voting for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their e-mail address will be provided in the Notice to the Shareholders.

The E-voting will begin on 24.05.2022 at 9 AM and ends on 26.05.2022 at 5 PM. Shareholders holding shares as on cut off date i.e. 20.05.2021 may cast their vote electronically.

The Register of Members and Share Transfer Books of the Company will remain closed from 24th May, 2022 to 27th May, 2022 (both days inclusive). We have applied to the ADM Jaipur city to provide permission for members to attend the meeting at the registered office of the company through mail. Hope fully members can attend the Meeting Physically. Before coming for meeting members are advised to get information on the same on phone by dialing 0141-2575213.

By the Order of the Board of Directors of Rishab Special Yarns Limited AMITABH HIRAWAT

xôx Karnataka Bank Ltd.

Your Family Bank. Across India. Head Office: Mangaluru - 575 002 CIN: L85110KA1924PLC001128 ASSET RECOVERY MANAGEMENT BRANCH:

8-B. First Floor, Rajendra Park, Pusa Road, New Delhi-110060 E-Mail: delhiarm@ktkbank.com, Phone: 011-40591567 Ext.240 Mob: 9319891680

IMMOVABLE PROPERTY

MANAGING DIRECTOR

DIN 00349697

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 read with provision to rule 8(6) of Security Interest (Enforcement) Rules, 2002. Notice is hereby given to public in general and in particular to Borrower (s) and Guarantor

(s) that the below described immovable property mortgaged/charged to the secured Creditor, the Symbolic Possession of which has been taken by the Authorised Officer of Karnataka Bank Ltd, the Secured Creditor on 29.12.2021, will be sold on "As is Where is", "As is What is" and "Whatever there is" basis on 10.06.2022, for recovery of: A. Rs.2.11.04.380.39 [Rupees Two Crores Eleven Lakhs FourThousand Three]

Hundred Eighty and Paisa Thirty Nine Only) i.e. (i) Rs.1,76,13,849.86 under PS-

Overdraft A/c No.5447000600111001 along with future interest from 01.02.2022, (ii) Rs.2.50,662.34 under PS-DPN A/c No.5447001400063101 along with future interest from13.02.2022, (iii) Rs.32,39,868.19 under PS-Term Loan A/c No.5447001800039601 along with future interest from 01.02.2022, plus costs, due to the Karnataka Bank Ltd, Savita Vihar Branch, Plot No. 13, Near Sai Mandir, Main Road, Savita Vihar, Delhi- 110092, the Secured creditor from (1) M/s. Arihant Trading & Metal Industries. Represented by its Proprietor- Mr. Srajan Jain, addressed at: 340-A/13 & 13A Gali No-1 A, Friends Colony Industrial Area, Main G T Road, Shahdara, Delhi-110095, also at: H. No. 30, Gagan Vihar Extension, Krishna Nagar, East Delhi- 110051 (2) Mrs. Saroi Jain W/o Mr. Girish Chand Jain. (3) Mr. Shelendra Jain S/o Mr. Girish Chand Jain, both (2) and (3) are residing at: H. No. 30, Gagan Vihar Extension, Krishna Nagar, East Delhi- 110051, being borrowers/guarantors/co-obligants. B. Rs.1,81,32,177.65 [Rupees One Crore Eighty One Lakhs Thirty TwoThousand One

PS-Overdraft A/c No.5447000600111101 along with future interest from 01.05.2022, (ii) Rs.51,326.49 under PDPN A/c No.5447001400063001 along with future interest from 13.04.2022, (iii) Rs.28,55,704.16 under a PS-Term Loan A/c No.5447001800039401 along with future interest from 01.05.2022 plus costs, due to the Karnataka Bank Ltd, Savita Vihar Branch, Plot No. 13, Near Sai Mandir, Main Road. Savita Vihar, Delhi- 110092, the Secured creditor from (1) M/s. Copper House, Represented by its Proprietor- Mr. Shelendra Jain, addressed at: 1/342-1 A, Gali No-1, First Floor Friends Colony, Industrial Area, Shahdara, Delhi- 110095, also at: H. No. 30, Gagan Vihar Extension, Krishna Nagar, East Delhi- 110051 (2) Mrs. Saroj Jain W/o Mr. Girish Chand Jain, (3) Mr. Srajan S/o Mr. Girish Chand Jain, both (2) and (3) are residing at: H. No. 30, Gagan Vihar Extension, Krishna Nagar, East Delhi- 110051, being borrowers/guarantors/co-obligants.

Hundred Seventy Seven and Paisa Sixty Five Only] i.e. (i) Rs.1,52,25,147.00 under

#### DESCRIPTION OF THE IMMOVABLE PROPERTY: All that Part and Parcel of Residential Property bearing number 30A, Eastern Side

Portion, measuring 100 Square Yards out of Khasra number 29/25,33/10,33/1, 33/2,

34/5, 34/6, 30/22 and 30/21, situated in the Abadi of Gagan Vihar extension, in area of Khureji Khas, Delhi- 110051, belonging to Mrs. Saroj Jain. Boundaries: East: Plot No.31West: Part of Plot No. 30 North: Road 25 Feet Wide

& Entry South: Service Lane Reserve Price / Upset Price below which the property may not be sold:

Rs.2,74,00,000.00 (Rupees Two Crores Seventy Four Lakhs only)

Earnest money to be deposited/tendered: Rs.27,40,000.00 (Rupees Twenty Seven Lakhs Forty Thousand Only) (The borrower's / mortgagor's attention is invited to the provisions of Sub-section (8)

of Section 13 of the Act, in respect of time available to redeem the secured asset). (This Notice shall also serve as Notice under Sub Rule (6) of Rule (8) of Security Interest Enforcement Rules-2002 to the Borrower/Guarantors)

For detailed terms and conditions of sale, please refer to link in Karnataka Bank's Website i.e.www.karnatakabank.com under the head "Mega Auctions on 10th June The E-auction will be conducted through portal https://bankauctions.in/ on

10.06.2022 from 11:30 A.M to 12:30 P.M with unlimited extension of 05 minutes. The intending bidder is required to register their name at https://bankauctions.in/ and get the user Id and password free of cost and get online training on E-auction (tentatively on 09.06.2022) from M/s.4closure, 605A, 6th Floor, Maitrivanam, Ameerpet, Hyderabad-500038, contact No.040-23836405, mobile 8142000809, E-mail: vinay@bankauctions.in and info@bankauctions.in.

For Karnataka Bank Ltd

Chief Manager & Authorised Officer

#### दि बेयवेट बर्न एंड जेसफ कंस्ट्रक्शन कंपनी लिमिटेड

(भारत सरकार का उपक्रम) पंजी. कार्यालय: 27, राजेंद्र नाथ मुखर्जी रोड, कोलकाता-700 001 फोन नं. (033) 2248-5841-44; फैक्स: (033) 2210-3961 ई-मेलः info.bbjconst@bbjconst.com; वेबसाईटः www.bbjconst.com

ई-निविदा आमंत्रण सुचना

अनमोदित डाइंग और तकनीकी विशिष्टताओं के आधार पर और सभी फिटिंग, फिक्स्चर, फास्टिनंग के साथ ग्लवैनाइज्ड एच-बीम स्लीपरों की आपूर्ति, फेब्रिकेशन और परिवहन के लिए प्रतिष्ठित एजेंसी से दो-बोली प्रणाली के अंतर्गत ई-निविदाएं आमंत्रित की जाती है।

बोली सं.: GEM/2022/B/2152898 तिथि 05.05.2022; इएमडी: 5,00,000/- रु.; निविदा दस्तावेज https://gem.gov.in और/या www.bbjconst.com (बोली आइडी GEM/2022/B/2152898) से डाउनलोड कर सकते है। ई-बोलियां (दो-आवरण प्रणाली 16.05.2022 को 15:00 बजे या उससे पूर्व जीईएम पोर्टल में अपलोड की जा सकती है और ई बोलियां (तकनीकी भाग) 16.05.2022 को 15.30 बजे खोली जाएंगी। "शद्धिपत्र", यदि कोई होगा केवल बीबीजे वेबसाइट तथा जीईएम पोर्टल पर डाला जाएगा और किसी समाचार पत्र में प्रकाशित

# द मोटर एंड जनरल फाइनांस लिमिटेड

पंजी. कार्यालय: एमजीएफ हाउस, 4/17-बी, आसफ अली रोड, नई दिल्ली-110002 फोन नं.: 23272216-18, 23278001-2 फैक्स नं.: 23274606 ईमेलः mgfltd@hotmail.com. वेबसाइटः http://www.mgfltd.com CIN No.: L74899DL1930PLC000208

सिबी (एलओडीआर) विनियमन, 2015 के विनियमन 29 एवं 47 के अनुपालन में एतद्द्वार स्चित किया जाता है कि कम्पनी के निदेशक मंडल की बैठक शुक्रवार, 27 मई, 2022 को एमजीएफ हाउस, 4/17-बी, आसफ अली रोड, नई दिल्ली-110002 में आयोजित की जायेगी जिसमें इंड एएस नियमों के अंतर्गत परिसम्पत्तियों एवं देयताओं के विवरण के साथ 31 मार्च, 2022 को समाप्त चौथी तिमाही एवं वर्ष के लिये कम्पनी के स्टैंडएलॉन एव समेकित अंकेक्षित वित्तीय परिणामों पर विचार किये जाएंगे।

¶पनः सेबी (इंसायडर ट्रेडिंग निषेध) विनियमन, 2015 की आचार संहिता के प्रावधानों के अनसार प्रतिभतियों में कारोबार के लिये टेडिंग विण्डो कम्पनी के निदेशकों तथा विनिर्दिष्ट अधिकारियों के लिये शुक्रवार, 1 अप्रैल, 2022 से 31 मार्च 2022 को समाप्त 4थी तिमाही तथा वर्ष के लिये कम्पनी के अंकेक्षित वित्तीय परिणामों की घोषणा के बाद 48 घंटे तक बंद रहेंगे।

यह जानकारी बीएसई लिमिटेड तथा नेशनल स्टॉक एक्सचैंज ऑफ इंडिया लि. की वेबसाइट क्रमशः www.bseindia.com तथा www.nseindia.com जहां कम्पनी के शेयर सचीबद्ध हैं तथा कम्पनी की वेबसाइट www.mgfltd.com पर भी उपलब्ध है। बोर्ड के आदेश से

द मोटर एंड जनरल फाइनांस लिमिटेड के लिये (एम. के. मदान वीपी, सीएस, सीएफओ एवं अनुपालन अधिकारी

स्थानः नई दिल्ली तिथि: 5 मई, 2022

ACS-2951

सार्वजनिक उद्घोषण (भारतीय दिवाला और दिवालिया मंडल (कॉर्पोरेट व्यक्तियों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियम. 2016 के विनियम 6 के अंतर्गत ] जीआरडी ट्रक्स प्राईवेट लिमिटेड के क्रेडीटरों के ध्यानार्थ

2. कॉर्पोरेट ऋणधारक के निगमन की तिथि 3. वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट ऋणधारक निगमित/पंजीकृत है कॉर्पोरेट पहचान संख्या/ कॉपीरेट ऋणधारक का U50100RJ2012PTCO72555 लिमिटेड लाएबिलिटी पहचान संख्या 5. कॉर्पोरेट ऋणधारक के पंजीकृत कार्यालय - और कैबिन 1, प्रथम तल, सी-84, जनपथ लाल कोठी स्कीम प्रधान कार्यालय (यदि कोई हो) का पता न्यू विधानसभा के पीछे, जयपुर-302015, राजस्थान 6. कॉर्पोरेट ऋणधारक के संबंध में दिवाला आरंभ होने 28 अप्रैल 2022 एडमिशन के लिए आदेश 5 मई. 2022 को अपलोड क गई तथा उसकी सुचना अंतरिम प्रस्ताव कर्मी को दी गई 7. दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित 25 अक्टूबर, 2022 जो अंतरिम प्रस्ताव प्रॉफेश्नल के रूप में कार्यरत है पंजी सं.IBBI/IPA-001/IP-P00053/2017 18/10127 9. बोर्ड में यथा पंजीकत अंतरिम प्रस्ताव प्रॉफेश्नल पता : एफ-106, प्रथम तल, सुमेर कॉम्प्लैक्स. गौत मार्ग, सी स्कीम, जयपुर-302001, राजस्थान पता और ई-मेल मेल आईडी : ippagrawal@gmail.com 10. अंतरिम प्रस्ताव प्रॉफेश्नल के साथ पत्नचार के लिए पता : एफ-106, प्रथम तल, सुमेर कॉम्लैक्स, गौतम मार प्रयुक्त किया जाने वाला पता और ई-मेल सी स्कीम, जयपुर-302001, राजस्थान मेल आईडी : crip.grd@gmail.com 11. दावे जमा करने की अंतिम तिथि 12 मई, 2022 12. क्रेडीटर का वर्ग यदि कोई हो, धारा 21 की उप धारा लागु नहीं इस (6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव प्रॉफेश्नल द्वारा सनिश्चित किया गया। 13. किसी वर्ग में क्रेडीटर्स के प्राधिकृत प्रतिनिधि के रूप लाग नहीं

एतदुद्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी विधि अधिकरण जयपुर पीठ ने 28 अप्रैल, 2022 को जीआरडी ट्रक प्राईवेट लिमिटेंड के संदर्भ में कॉर्पोरेट इन्सेल्वेन्सी प्रस्ताव प्रक्रिया शुरू करने का आदेश दिया है। 2. एडमिशन के लिए आदेश 5 मई, 2022 को अपलोड किया गया थाँ उसकी सुचना अंतरिम प्रस्ताव कर्मी को दी गई। एतदृहर जीआरडी टक्स प्राईवेट लिमिटेड के क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ता

प्रॉफेशनल के पास 12 मई, 2022 को या उससे पूर्व प्रमाणों के साथ अपने दावे जमा करें। 3. फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रानिक पद्धति से ही प्रमाणो के साथ अपने दावे जमा कर सकते हैं। अन्य सभी क्रेडीटर व्यक्तिगत, डाक द्वारा अथवा इलेक्टानिक माध्यमों से प्रमाणों के साथ अपने दावे जमा कर सकते है। १. दावे निर्धारित दावे प्रपत्र में जमा किए जा सकते हैं : प्रपत्र बी : ऑपरेशन क्रेडीटर्स (कर्मियों तथा कर्मचारियों को छोडकर प्रपत्र सी -वित्तीय क्रेडीटर्स : प्रपत्र सीए-किसी वर्ग में वित्तीय क्रेडीटर्स : प्रपत्र डी- कर्मियों अथवा कर्मचारियों, प्रपत्र ई कर्मियों अथवा कर्मचारियों के प्राधिकृत प्रतिनिधियों तथा प्रपत्र एफ-अन्य क्रेडीटर्स, उक्त प्रपत्रों की प्रा https://www.ibbi-gov.in/home/downloads से डाउनलोड की जा सकती है।

(ख) प्राधिकृत प्रतिनिधियों का विवरण यहां gov.in/home/downloads

में कार्य करने के लिये पहचान किये गये इन्सॉल्वेर्न्स

प्रॉफेश्नल का नाम (प्रत्येक वर्ग से तीन नाम)

5.दांवे का गलत अथवाँ भ्रामक प्रमाण प्रस्तुत करने पर दंडित किया जा सकता है। तिथि : 5.5.2022 प्रशांत अग्रवाल जगह : जयपुर

अंतरिम प्रस्ताव कर्मी जीआरडी ट्रक्स प्राईवेट लिमिटेड

BASIS FOR ISSUE PRICE

दिनांक : 04.05.2022

**Financial Period** 

Weighted Average

4. Net Asset Value per Equity Share

Fiscal/ Period Ended

Issue Price

Name of the company

Listed Peers

Jindal Saw Limited

Venus Pipes & Tubes Limited

Ratnamani Metal & Tubes Limited

share capital and other equity.

respective company for the year ended March 31, 2021.

As on December 31, 2021 As on March 31, 2021

\*will be populated in the Prospectus.

expenditure (to the extent not written off).]

\* Net Profit after tax, as restated / Net worth, as restated, at the end of the period/year

Return on Net Worth (%) = Net Profit after Taxation (as restated) divided by Net worth at the end of the year.

NAV (₹)

At the Cap Price: 140.86

Total income

(₹ in million)

3,120

108,720

23.415

Financial information for Venus Pipes & Tubes Limited is derived from the restated financial information for the year ended March 31, 2021.

decline due to the factors mentioned in the "Risk Factors" on page 23 of the RHP and you may lose all or part of your investments.

Issue Price per Equity Share will be determined on conclusion of the Book Building Process.

(4) NAV is computed as the net worth divided by the outstanding number of equity shares.

Book Building Process and, is justified in view of the above qualitative and quantitative parameters.

(5) Financial information for companies is for the year ended March 31, 2021 The Issue Price is [•] times of the face value of the Equity Shares.

As per the Restated Financial Information of our Company

Nine months period ended December 31, 2021

redemption reserve and surplus/ (deficit) of our Company).

After the completion of the Issue At the Floor Price: 136.86

5. Comparison of Accounting Ratios with Listed Industry Peers

Financial Year ended March 31, 2021

Financial Year ended March 31, 2020

Financial Year ended March 31, 2019

🕸 कर्नाटका बैंक लिमिटेड सम्पूर्ण भारत में, आपका पारिवारिक वैंक

अचल संपत्ति की विक्रय

मुख्य कार्यालय: मंगलुरु-575 002 CIN : L85110KA1924PLC001128 8-बी, प्रथम तल, राजेंद्र पार्क, पुसा रोड, नई दिल्ली -110060 सूचना

ई-मेल : delhiarm@ktkbank.com. फोन: 011-40591567 एक्सटेंशन 240 मो: 9319891680 प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसम्पित्तयों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 के अंतर्गत

अचल परिसंपत्तियों के विक्रय हेतू ई-नीलामी विक्रय सूचना। एतदृद्वारा जनसाधारण को तथा विशेष रूप में उधारकर्ता(ओं) और गारंटर(रों) को सूचित किया जाता है कि प्रतिभूत ऋणदाता के पास बंधककृत / प्रभारित निम्न विवरणित अचल संपत्ति, जिसका प्रतीकात्मक आधिपत्य कर्नाटका बैंक लि. के प्राधिकृत अधिकारी, प्रतिभूत ऋणदाता द्वारा 27.01.2022 को ग्रहण कर लिया गया है, उसका विक्रय 10.06.2022 को "जैसी है जहां है", "जैसी है जो है" और "वहां जो कुछ भी है" आधार पर किया जाएगा। यह विक्रय जो है वह (1) श्री मोहित मिश्रा पुत्र श्री राजेश्वर दयाल मिश्रा, सी–75, द्वितीय तल नवीन पंचवटी कॉलोनी, गाजियाबाद, उत्तर प्रदेश-201001, (2) श्रीमती निधि मिश्रा पत्नी श्री मोहित मिश्रा, सी-75, द्वितीय तल, नवीन पंचवटी कॉलोनी, गाजियाबाद, उत्तर प्रदेश-201001, (3) श्री अतुल शर्मा पुत्र श्री विजय कुमार शर्मा, मकान संख्या १४०. सिंहनाई गेट. चंद्रपरी, गाजियाबाद, उत्तर प्रदेश-201001. उधारकर्ताओं / गारंटरों / सह-बाध्यताकारियों के रूप में, की ओर से कर्नाटका बैंक लि., मालवीय नगर, शाखा, डी-89, दुकान सं. 3, भूतल, मालवीय नगर, नई दिल्ली-110017, प्रतिभूत ऋणदाता को देय-भुग्तेय पीएस सावधि ऋण खाता सं. 5677001800001101 के अंतर्गत रु. 22,07,201.41 (रुपए बाईस लाख सात हजार दो सौ एक एवं इकतालिस पैसे मात्र) की एक राशि का 20.04.2022 से भावी ब्याज और लागत के साथ वसूली करने के लिए किया जाएगा।

परिसम्पत्ति वसूली प्रबंध शाखा

अचल संपात्त का विवरणः आवासीय फ्लैट के समस्त वह भाग तथा अंश जो सी–75, द्वितीय तल, ब्लॉक–सी, खसरा सं. 63, पंचवटी कॉलोनी, ग्राम-महामा सराय उर्फ कोट, परगना लोनी, गाजियाबाद, उत्तर प्रदेश के रूप में इस उक्त पते पर स्थित हैं और जो श्री मोहित मिश्रा एवं श्रीमती निधि मिश्रा से संबंधित हैं, और इस प्रकार परिसीमित हैं: पर्व- सडक 24 फट, पश्चिम- संपत्ति सं. सी-66, उत्तर- संपत्ति सं.

सी-76. दक्षिण- संपत्ति सं. सी-74 आरक्षित मूल्य / अपसेट मूल्य जिससे कम पर संपत्ति नहीं बेची जा सकतीः रु. 47,00,000.00 (रुपए सैंतालिस लाख मात्र)

धरोहर राशि जो जमा की जानी है / जिसका भगतान किया जाना है: रु. 4,70,000.00 (रुपए चार लाख सत्तर हजार मात्र) (उधारकर्ता / बंधककर्ता का ध्यानाकर्षण प्रतिभूत परिसंपत्ति के मोचनार्थ उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आमंत्रित किया जाता है)। (यह सचना उधारकर्ता / गारंटरों के लिए प्रतिभित हित प्रवर्तन नियमावली 2002 के नियम (8) व

उप-नियम (6) के अंतर्गत निर्गत सूचना के रूप में भी प्रेषित / प्राप्त हुयी समझी जाए) विक्रय के विस्तृत नियमों एवं शर्तों के लिए कृपया कर्नाटका बैंक की वेबसाइट अर्थात् www.karnatakabank.com के "10 जन 2022 को बडी नीलामी" शीर्ष के अंतर्गत उपलब्ध लिंक का संदर्भ ग्रहण करें। ई-नीलामी का संचालन पोर्टल https://bankauctions.in के माध्यम से 10.06.2022 को पूर्वा

11.30 बजे से लेकर के अपराहन 12.30 बजे तक किया जाएगा. जो 05 मिनटों के असीमित विस्तार के साथ होगा। इच्छक बोलीदाताओं से अपेक्षित है कि वे https://bankauctions.in पर अपना नाम पंजीकृत कर लें और निःशुल्क रूप से प्रयोक्ता आईडी एवं पासवर्ड प्राप्त कर लें तथा मै. 4क्लोजर, 605ए, 6वां तल, मैत्रीवनम, अमीरपेत, हैदराबाद-500038, संपर्क नंबर 040-23836405 मोबाइल-8142000809, ईमेलः अपदंल / इंदांनबजपवदेण्पद एवं info@bankauctions.in से (अनंतिम रूप में 09.06.2022 को) ई-नीलामी पर ऑनलाइन प्रशिक्षण प्राप्त कर लें।

कते कर्नाटका बैंक लिमिटेड मुख्य प्रबंधक एवं प्राधिकृत अधिकारी

RoNW (%)

59.18%

25.36%

30.80% 19.58%

43.18%

79.15

30.48

Net Asset Value Per Equity Share = net worth as per the restated financial information / number of equity shares outstanding as at the end of year/period

Face Value per

equity share (₹)

10.00

2.00

2.00

(1) Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the financial statements of the companies respectively for the year ended March 31, 2021 (2) P/E Ratio has been computed based on the closing market price of equity shares on BSE on April 19, 2022, divided by the Diluted EPS provided under Note 1 above.

Weightage

3

Weighted average = Aggregate of year-wise weighted Net Worth divided by the aggregate of weights i.e. [(Net Worth x Weight) for each year] / [Total of weights]

(including securities premium, share option outstanding account, debenture and surplus (including securities premium, share option outstanding account, debenture

Net worth has been computed by aggregating share capital and reserves and surplus as per the restated financial information. There is no revaluation reserve or miscellaneous

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis and is sourced from the annual reports/financial results as available of the

(3) RoNW is computed as net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth. Net worth has been computed as sum of paid-up.

P/E

9.69

41.51

EPS (Basic)

(₹)

18.04

10.02

59.07

EPS (Diluted)

(₹)

18.04

10.02

59.07

RoNW

(%)

59.18%

4.69%

13.9%

NAV per

equity share (₹)

30.48

218.39

425.35

सार्वजनिक उदघोषणा

[ भारतीय दिवाला और दिवालिया मंडल (कॉर्पोरेट व्यक्यों के लिए दिवाला प्रस्ताव प्रक्रिया) विनियम, 2016 के विनियम 6 के अंतर्गत] मै. एमजेन ट्रान्सपोटैशन इंडस्ट्रीज प्राईवेट लिमिटेड के क्रेडीटरों के ध्यानार्थ

2. कॉर्पोरेट ऋणधारक के निगमन की तिथि वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट ऋणधारक कंपनी रजिस्टार, दिल्ल निगमित/पंजीकत है कॉर्पोरेट पहचान संख्या/ कॉपीरेट ऋणधारक का U35200DL2008PTC180534 लिमिटेड लाएबिलिटी पहचान संख्या कॉर्पोरेट ऋणधारक के पंजीकत कार्यालय प्रधान कार्यालय (यदि कोई हो) का पता दिल्ली 110048 कॉर्पोरेट ऋणधारक के संबंध में दिवाला आरंभ होने 4 मई 2022 की तिथि दिवाला प्रस्ताव प्रक्रिया के समापन की अनुमानित 30 अक्टूबर, 200 जो अंतरिम प्रस्ताव प्रॉफेश्नल के रूप में कार्यरत है IBBI/IPA-001/I P-P00676/2017-18/11149 बोर्ड में यथा पंजीकत अंतरिम प्रस्ताव प्रॉफेश्नल व पता : सी-100, सेक्टर-2, नोएडा, उत्तर प्रदेश-20130 ई-मेलः deepak.maini@insolvencyservices.in पता और ई-मेल पता : सी-100, सेक्टर-2, नोएडा, उत्तर प्रदेश-20130 ई-मेलः amzen.cirp@insolvencyservices.in उपयोग किया जाने वाला पता और ई-मेल 11. दावे जमा करने की अंतिम तिथि 12. क्रेडीटर का वर्ग यदि कोई हो, धारा 21 की उप धार (6ए) के उपबंध (बी) के अंतर्गत, अंतरिम प्रस्ताव प्रॉफेश्नल द्वारा सुनिश्चित किया गया। 13. किसी वर्ग में क्रेडीटर्स के प्राधिकृत प्रतिनिधि के रूप में कार्य करने के लिये पहचान किये गये इन्सॉल्वेर्न्स प्रॉफेश्नल का नाम (प्रत्येक वर्ग से तीन नाम) 14. (क) संबंधित प्रपत्न तथा (क) वेब लिंकः https://www.ibb (ख) प्राधिकृत प्रतिनिधियों का विवरण यह gov.in/home/downloads उपलब्ध है: भौतिक पताः एनए

एतदद्वारा सचना दी जाती है कि राष्टीय कंपनी विधि अधिकरण ने 4 मई, 2022 को एमजेन टान्सपोर्टेशन इंडस्टीज प्राईवेट लिमिटेड के संदर्भ में कॉर्पोरेट इन्सॉल्वेन्सी प्रस्ताव प्रक्रिया शरू करने का आदेश दिया है। एतदुद्वारा एमजेन ट्रान्सपोर्टेशन इंडस्ट्रीज प्राईवेट लिमिटेड के क्रेडीटरों को निर्देश दिया जाता है कि प्रविष्टि सं. 10 में वर्णित पते पर अंतरिम प्रस्ताव प्रॉफेशनल के पास 17 मई, 2022 को या उससे पूर्व प्रमाणों के साथ अपने दावे जमा करें।

फाइनांसियल क्रेडीटर्स केवल इलेक्ट्रानिक पद्धति से ही प्रमाणों के साथ अपने दावे जमा कर सकते हैं अन्य सभी क्रेडीटर्स व्यक्तिगत, डाक द्वारा अथवा इलेक्ट्रानिक माध्यमों से प्रमाणों के साथ अपने दावे जमा कर सकते है।

दावे का गलत अथवा भ्रामक प्रमाण प्रस्तुत करने पर दंडित किया जा सकता है।

तारीख : 6 मई 2022 पंजी. सं. IBBI/IPA-001/I P-P00676/2017-18/11149 जगह : नई दिल्ली मै. एमजेन ट्रान्सपोर्टेशन इंडस्ट्रीज प्राईवेट लिमिटेड के मामले में।

दीपक मैनी

...continued from previous page

The Price Band, Floor Price and Issue Price will be determined by our Company in consultation with the BRLM on the basis of assessment of market demand for the Equity Shares 3. Return on Net Worth (RoNW)\* offered through the Book Building Process and on the basis of the qualitative and quantitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 31.00 times the face value at the lower end of the Price Band and 32.60 times the face value at the higher end of the Price Band. Investors should also refer to the sections "Our Business", "Risk Factors", "Restated Financial Statements" and "Management Discussion and Analysis" on pages 139, 23, 194 and 253 of the RHP, respectively, to have an informed view before making an investment decision.

#### Qualitative Factors

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- International Accreditations and product approvals.
- Specialised production of Stainless-Steel Pipes and Tubes,
- Multi-fold demand of our Products.
- 4. Customer Diversification, and
- Experienced & Qualified Team For further details, see "Our Business - Our Competitive Strength" on page 140 of the RHP.
- For further details, please see "Our Business" and "Risk Factors" on pages 139 and 23 of the RHP, respectively.

#### Quantitative Factors

Some of the information presented in this section relating to our Company is derived from the Restated Financial Information. Some of the quantitative factors, which form the basis for computing the Issue Price, are as follows:

1. Basic and Diluted Earnings Per Share ("EPS")

Financial Period	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weightage
Financial Year ended March 31, 2021	18.04	18.04	3
Financial Year ended March 31, 2020	3.15	3.15	2
Financial Year ended March 31, 2019	2.86	2.86	:1
Weighted Average	10.55	10.55	
Nine months period ended December 31, 2021*	15.50	15.50	7/4/6

- Basic EPS and Diluted EPS calculations are in accordance with Indian Accounting Standard 33 'Earnings per Share'.
- Weighted average = Aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. [(EPS x Weight) for each year] / [Total of weights]
- The above statement should be read with significant accounting policies and notes on Restated Financial Information as appearing in the section titled "Restated Financial" Statements" on page 194 of the RHP.

Price Earning ("P/E") Ratio in relation to the Price Band of ₹ 310 to ₹ 326 per Equity Share

Particulars	P/E ratio at the Floor Price (number of times)	P/E ratio at the Cap Price (number of times)
Based on Basic EPS for the financial year ended March 31, 2021	17.18	18.07
Based on Diluted EPS for the financial year ended March 31, 2021	17.18	18.07

## Industry Peer Group P/E ratio

Based on the peer group information (excluding our Company) given below in this section, the highest P/E ratio is 41.51, the lowest P/E ratio is 9.69 and the average P/E ratio is 25.60.

Particulars	Name of the Company	P/E Ratio	Face value of equity shares (in ₹)
'Highest	Ratnamani Metal & Tubes Limited	41.51	2.00
Lowest	Jindal Saw Limited	9.69	2.00
Industry Composite		25.60	

at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

- The highest and lowest industry P/E shown above is based on the peer set provided below under "Comparison with listed industry peers". The industry average has been calculated as the arithmetic average P/E of the peer set provided below. For further details, see "- Comparison of Accounting Ratios with Listed Industry Peers" on page 106 of
- 2. P/E figures for the peer are computed based on closing market price as on April 19, 2022 on BSE, divided by Basic EPS (on consolidated basis) based on the financial results declared by the peers available on website of www.bseindia.com for the Financial Year ending March 31, 2021.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend

the Bid / Issue Period for a minimum of three Working Days, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Issue

Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the websites of the BRLM and

The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50 % of the Issue shall be

available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of

the QIB Portion to Anchor Investors, on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received

from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity

Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the

Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added

to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional

Bidders out of which a) one third of such portion shall be reserved for applicants with application size of more than ₹ 0.2 million and up to ₹ 1.0 million and (b) two-third of such portion

shall be reserved for applicants with application size of more than ₹ 1.0 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in

the other sub-category of Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR

Regulations, subject to valid Bids being received from them at or above the Issue Price, All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts and UPI ID (in case of RIIs using UPI mechanism), if applicable, in which the

corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Issue through the ASBA

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (for RIBs bidding through UPI mechanism) are correctly filled in the Bid cum Application

Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise,

the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum

Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details

of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or

unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as

For further details, please see the chapter titled "BASIS FOR ISSUE PRICE" begining on page 105 of the RHP. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 164 of the RHP and Clause III(A) of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page 365 of

The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of assessment of demand from investors for Equity Shares through the

Investors should read the above-mentioned information along with "Risk Factors", "Our Business", "Restated Financial Statements" and "Management's Discussion and Analysis of

Financial Condition and Results of Operations" on pages 23, 139, 194 and 253 of the RHP, respectively, to have a more informed view. The trading price of the Equity Shares could

## LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 250,000,000 divided into 25,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 152,220,100 divided into 15,222,010 Equity Shares of ₹10 each. For details of the capital structure, see "Capital Structure" beginning on page 78 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Megharam Sagramji Choudhary and Jayantiram Motiram Choudhary who subscribed to 5,000 equity share each bearing face value of ₹ 10 each. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 78 of the RHP

LISTING: The Equity Shares offered through the RHP are proposed to be listed on BSE and NSE. Our Company has received in-principle approvals from BSE and NSE for listing of the

Equity Shares pursuant to their letters dated January 17, 2022 and January 20, 2022, respectively. For the purposes of the Issue, BSE shall be the Designated Stock Exchange. A copy of the RHP and the Prospectus shall be delivered to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 365 of the RHP. DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in

the Offer Documents or the offer document. The investors are advised to refer to page 297-298 of the RHP for the full text of the disclaimer clause of SEBI. DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page

300 of the RHP for the full text of the disclaimer clause of the BSE. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 300 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the

available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes notification dated February 13, 2020 and press does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 23 of the RHP. REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

**BOOK RUNNING LEAD MANAGER** 

process. For details, see "Issue Procedure" on page 312 of the RHP.

SMC Capitals Limited

Bidders/Applicants' sole risk.

release dated June 25, 2021.

Place: Gandhidham, Gujarat

www.readwhere.com

Date: May 5, 2022

A- 401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai - 400063 Maharashtra, India Tel: 022 - 66481818; E-mail: ipo.venus@smccapitals.com Investor Grievance e-mail: investor.grievance@smccapitals.com Website: www.smccapitals.com; Contact Person: Mr. Satish Mangutkar/ Mr. Bhavin Shah

KFIN TECHNOLOGIES PRIVATE LIMITED Selenium, Tower B, Plot No- 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032, Telangana, India. Tel: +9140 6716 2222; E-mail: venus.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact person: M Murli Krishna SEBI Registration No.: INR000000221

Pavan Kumar Jain

**VENUS PIPES & TUBES LIMITED** 

Address: Survey No. 233/2 and 234/1, Dhaneti, Bhuj, Kachchh - 370020 Gujarat, India Tel: +91 2836 232 183; E-mail: cs@venuspipes.com; Website: www.venuspipes.com

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the Book Running Lead Manager.

SEBI Registration Number: INM000011427 AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 23 of the RHP before applying in the Issue. A copy of the RHP is available on the websites of the SEBI at www.sebi.gov.in, the websites of the BRLM, SMC Capitals Limited at www.smccapitals.com and the websites of the Stock Exchanges, for BSE at

www.bseindia.com and for NSE at www.nseindia.com. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of Company, VENUS PIPES & TUBES LIMITED: Tel.: +91 2836 232 183/84; BRLM: SMC Capitals Limited: Tel: 022 - 66481818; Syndicate Member: SMC Global Securities Limited. Tel: +91 11 6662 3300 and at the select locations of Sub-Syndicate Members (as given below), Registered Brokers, SCSBs, RTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges and SEBI. SUB-SYNDICATE MEMBERS: Anand Rathi Share & Stock Brokers Ltd., Axis Capital Ltd., Centrum Broking Ltd., Edelweiss Broking Ltd., Edelweiss Broking Ltd., HDFC Securities Ltd., HD

Equity Brokers Pvt. Ltd., Sharekhan Ltd. and Yes Securities (India) Ltd. ESCROW COLLECTION BANK(S) / REFUND BANK(S) / PUBLIC ISSUE ACCOUNT BANK: Axis Bank Limited.

SPONSOR BANKS: Axis Bank Limited, ICICI Bank Limited and Kotak Mahindra Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI mechanism.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For VENUS PIPES & TUBES LIMITED On behalf of the Board of Directors

Company Secretary & Compliance Officer

VENUS PIPES & TUBES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of the SEBI at www.sebi.gov.in as well as on the websites of the BRLM, SMC Capitals Limited at www.smccapitals.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com. Investors should not ethal investors should not rely on the draft red herring prospectus filed with SEBI for any investment decision.

The Equity Shares have not been and will not be registered under the U. S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U. S.

Securities Act and applicable U. S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States. CONCEPT