



SHIVA GLOBAL AGRO INDUSTRIES LTD.

'Shiva House', New Mondha, Nanded - 431 602 (M.S.)
Tel.: 02462 - 284036, 284039 * Fax : 02462 - 284729
E-mail : shivaagro1@gmail.com * Web : www.shivaagro.com
CIN : L24120MH1993PLC070334

October 26, 2024

Ref. No. :

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: SHIVAAGRO/530433

Sub: Intimation of execution of Share Purchase Agreement

Ref.: Intimation under Regulation 30 and Regulation 51 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations") read with the Securities and Exchange Board of India ("SEBI") Circular dated 13th July 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123

Dear Sir,

This is in furtherance to our intimation dated 08.08.2024 and its outcome dated 14.08.2024, we hereby inform you that the Company has entered into Share Purchase Agreement on 26.10.2024 for transfer of 1,71,250 Equity shares (61.53%) being held by the Company in its subsidiary namely Ghatprabha Fertilizers Private Limited ("GFPL") and for transfer of 2,29,500 Equity shares (51.00%) being held by the Company in its subsidiary namely Shiva-Parvati Poultry Feed Private Limited ("SPPFPL").

The completion of transfer would depend on meeting of contractual obligations as required under the share purchase agreement. Upon completion of the aforesaid transfer, GFPL and SPPFPL would cease to be subsidiary of the Company.

GFPL and SPPFPL are the material subsidiaries of the Company. The names of the acquirers and the other details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 Dt.11.07.2023 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/P/2023/123 Dt.13.07.2023 are furnished in Annexure A & B respectively attached herewith.


We request you to kindly take the above information on record.

Thanking you,

Yours faithfully

For Shiva Global Agro Industries Ltd.




Deepak S. Maliwal
Director



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Annexure – A

Disclosure for the Sale or disposal of unit(s) or division(s) or subsidiary(ies) of the listed entity i.e. Ghatprabha Fertilizers Private Limited :

Sr. No.	Particulars	Disclosure																												
i.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year;	<p>Contribution in Consolidated turnover or revenue or income as on 31st March 2024: Percentage (%): 8.01% Amount: 2919.38 Lacs</p> <p>Contribution in Consolidated Net Worth as on 31st March 2024: Percentage (%): 19.24% Amount: 1801.49 Lacs</p>																												
ii.	Date on which the agreement for sale has been entered into	<p>Share Purchase Agreements (“SPA”) and other relevant transaction documents (collectively, the “Transaction Documents”) have been executed by the Company on 26.10.2024 with following parties at the agreed rate as mentioned below:</p> <table border="1"> <thead> <tr> <th>Names</th> <th>No. of Equity Shares</th> <th>Agreed Rate per Share</th> <th>Amount in Rs.</th> </tr> </thead> <tbody> <tr> <td>1. Krushna Godavari Khate Bi-Biyane Utpadan Va Vikri Sahakari Sanstha Ltd., Kanadwadi</td> <td>108550</td> <td>635</td> <td>6,89,29,250</td> </tr> <tr> <td>2. Shashikant Rajaram Puramwar</td> <td>15650</td> <td>635</td> <td>99,37,750</td> </tr> <tr> <td>3. Shivshankar Rajaram Puramwar</td> <td>15650</td> <td>635</td> <td>99,37,750</td> </tr> <tr> <td>4. Kailash Rajaram Puramwar</td> <td>2000</td> <td>635</td> <td>12,70,000</td> </tr> <tr> <td>5. Shashank Kailash Puramwar</td> <td>29400</td> <td>635</td> <td>1,86,69,000</td> </tr> <tr> <td>Total</td> <td>171250</td> <td></td> <td>10,87,43,750</td> </tr> </tbody> </table>	Names	No. of Equity Shares	Agreed Rate per Share	Amount in Rs.	1. Krushna Godavari Khate Bi-Biyane Utpadan Va Vikri Sahakari Sanstha Ltd., Kanadwadi	108550	635	6,89,29,250	2. Shashikant Rajaram Puramwar	15650	635	99,37,750	3. Shivshankar Rajaram Puramwar	15650	635	99,37,750	4. Kailash Rajaram Puramwar	2000	635	12,70,000	5. Shashank Kailash Puramwar	29400	635	1,86,69,000	Total	171250		10,87,43,750
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Total	171250		10,87,43,750																											
iii.	The expected date of completion of sale/disposal	On or before 31st March 2025																												



Works Office : Shri Hanuman Nagar, Near Village Dhakni, Osman Nagar Road,
 Tq. Loha, Dist. Nanded. Pin - 431 708 * Tel. : 02462-226955



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iv.	Consideration received from such sale/disposal	Total consideration for transfer of shareholding of GFPL as mentioned above from the respective parties totaling to Rs.10,87,43,750/- subject to the adjustments on closing date as per the Share Purchase Agreement.
v.	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof;	<ol style="list-style-type: none">1. Krushna Godavari Khate Bi-Biyane Utpadan Va Vikri Sahakari Sanstha Ltd. is a registered co-operative society.2. Shashikant Rajaram Puramwar is an existing Shareholder, Promoter and Director of GFPL.3. Shivshankar Rajaram Puramwar is an existing Shareholder and Promoter of GFPL.4. Kailash Rajaram Puramwar is an existing Shareholder and Promoter of GFPL.5. Shashank Kailash Puramwar is a relative of existing Promoter of GFPL.
vi.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at 'arm's length'	Yes. The same is done at "arms' length".
vii.	In case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable





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Annexure – B

Disclosure for the Sale or disposal of unit(s) or division(s) or subsidiary(ies) of the listed entity i.e. Shiva-Parvati Poultry Feed Private Limited:

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2 /CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

Sr. No.	Particulars	Disclosure																																
i.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year;	<p>Contribution in Consolidated turnover or revenue or income as on 31st March 2024: Percentage (%): 22.16% Amount: 8073.14 Lacs</p> <p>Contribution in Consolidated Net Worth as on 31st March 2024: Percentage (%):10.24% Amount: 959.09 Lacs</p>																																
ii.	Date on which the agreement for sale has been entered into	<p>Share Purchase Agreements (“SPA”) and other relevant transaction documents (collectively, the “Transaction Documents”) have been executed by the Company on 26.10.2024 with following parties at the agreed rate as mentioned below:</p> <table border="1"> <thead> <tr> <th>Names</th> <th>No. of Equity Shares</th> <th>Agreed Rate per Share</th> <th>Amount in Rs.</th> </tr> </thead> <tbody> <tr> <td>1. Madhukar Manikarao Mamde</td> <td>12000</td> <td>125</td> <td>15,00,000</td> </tr> <tr> <td>2. Dnyaneshwar Balkrishna Mamde</td> <td>105500</td> <td>125</td> <td>1,31,87,500</td> </tr> <tr> <td>3. Suraj Dnyaneshwar Mamde</td> <td>44000</td> <td>125</td> <td>55,00,000</td> </tr> <tr> <td>4. Parth Dnyaneshwar Mamde</td> <td>44000</td> <td>125</td> <td>55,00,000</td> </tr> <tr> <td>5. Sangita Dnyaneshwar Mamde</td> <td>16000</td> <td>125</td> <td>20,00,000</td> </tr> <tr> <td>6. Shruti Suraj Mamde</td> <td>8000</td> <td>125</td> <td>10,00,000</td> </tr> <tr> <td>Total</td> <td>229500</td> <td></td> <td>2,86,87,500</td> </tr> </tbody> </table>	Names	No. of Equity Shares	Agreed Rate per Share	Amount in Rs.	1. Madhukar Manikarao Mamde	12000	125	15,00,000	2. Dnyaneshwar Balkrishna Mamde	105500	125	1,31,87,500	3. Suraj Dnyaneshwar Mamde	44000	125	55,00,000	4. Parth Dnyaneshwar Mamde	44000	125	55,00,000	5. Sangita Dnyaneshwar Mamde	16000	125	20,00,000	6. Shruti Suraj Mamde	8000	125	10,00,000	Total	229500		2,86,87,500
Names	No. of Equity Shares	Agreed Rate per Share	Amount in Rs.																															
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iv.	Consideration received from such sale/disposal	Total consideration for transfer of shareholding of SPPFPL as mentioned above from the respective parties totaling to Rs.2,86,87,500/- subject to the adjustments on closing date as per the Share Purchase Agreement.
v.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/ group companies. If yes, details thereof;	<ol style="list-style-type: none">1. Madhukar Manikarao Mamde is an existing Shareholder, Promoter and Director of SPPFPL.2. Dnyaneshwar Balkrishna Mamde is an existing Shareholder, Promoter and Director of SPPFPL.3. Suraj Dnyaneshwar Mamde is a relative of existing Promoter of SPPFPL.4. Parth Dnyaneshwar Mamde is a relative of existing Promoter of SPPFPL.5. Sangita Dnyaneshwar Mamde is an existing Shareholder and Promoter of SPPFPL.6. Shruti Suraj Mamde is a relative of existing Promoter of SPPFPL.
vi.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at 'arm's length"	Yes. The same is done at "arms' length".
vii.	In case of a slump sale, indicative disclosures provided for amalgamation /merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable

