

SUDARSHAN

3rd November, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code – 506655
Scrip Code NCDs - 974058

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Scrip Symbol - SUDARSCHEM

Dear Sir / Madam,

Sub: Disclosure as per Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as per SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022, with respect to statement of utilization of issue proceeds of Debt Securities for the quarter ended 30th September, 2023

In reference to the provisions of Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022, we hereby enclose a statement of utilization of issue proceeds of Debt Securities for the quarter ended 30th September, 2023.

Kindly take the same on record.

Thanking You,
Yours Faithfully,
For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

MANDAR VELANKAR
GENERAL COUNSEL AND COMPANY SECRETARY

Encl : As above

Sudarshan Chemical Industries Limited

Registered Office:

7th Floor, Eleven West Panchshil, Survey No. 25,
Near PAN Card Club Road, Baner, Pune – 411 069,
Maharashtra, India

Tel. No.: +91 20 682 81 200

Email: contact@sudarshan.com

www.sudarshan.com

Corporate Identity No.: L24119PN1951PLC008409

SUDARSHAN

Statement of Utilization of Issue Proceeds of Debt Securities for the quarter ended 30th September, 2023

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issue / Private Placement)	Type of Instrument	Date of Raising Funds	Amount Raised	Funds Utilized	Any Deviation (Yes / No)	In case of Deviation, specify the purpose for which the funds were utilized	Remarks, if any	Listed On
Sudarshan Chemical Industries Limited	INE659A08036	Private Placement	Unsecured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures	18 th July, 2022 (being date of Allotment)	Rs. 99 Crores (990 Non-Convertible Debentures with Face Value of Rs. 10 Lakhs each)	100% of the funds i.e. Rs. 99 Crores were utilized towards the original objects i.e. (a) Repayment of WC debt and/or (b) Reimbursement of capital expenditure and/or (c) Payment of operating liabilities/creditors	No	Not Applicable since there is no Deviation	-	BSE Limited

For SUDARSHAN CHEMICAL INDUSTRIES LIMITED

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