

Date :- September 15, 2023

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051

Scrip Code: 531599

Symbol: FDC

**Sub.: Post Buyback Public Advertisement in terms of Regulation 24(vi) of the SEBI (Buyback of Securities) Regulations, 2018 in respect to the Buyback offer of 31,00,000 equity shares by the Company.**

Dear Sir/Madam,

Please find enclosed copies of Post-Buyback Public Announcement published on Friday, September 15, 2023 in following newspapers in compliance with Regulation 24(vi) of the SEBI (Buyback of Securities) Regulations, 2018:

Name of publication	Language	Edition
Business Standard	English	All editions
Business Standard	Hindi	All editions
Loksatta	Marathi	Aurangabad (Chhatrapati Sambhajinagar)edition

This will also be made available on the Company's website at [www.fdcindia.com](http://www.fdcindia.com).

Kindly take the same on record.

Thanking You,

Yours sincerely,  
For FDC Limited,

Varsharani Katre  
Company Secretary & Compliance Officer  
Mem. No.: FCS-8948





## FDC Limited

(CIN: L24239MH1940PLC003176)

Registered Office: B-8, M.I.D.C. Industrial Estate, Waluj - 431 130, Dist. Aurangabad, Maharashtra, India.

Tel: +91 240 255 4407; Fax: +91 240 255 4299

Correspondence Address: C-3 Skyvistas, Near Versova Police Station, 106A, J. P. Road, Andheri (West), Mumbai - 400 053, Maharashtra, India.

Tel: +91 22 2673 9215 Website: [www.fdcindia.com](http://www.fdcindia.com), Email: [varsharani.katre@fdcindia.com](mailto:varsharani.katre@fdcindia.com)

Contact Person: Ms. Varsharani Katre, Company Secretary and Compliance Officer

### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF FDC LIMITED

This Post Buyback Public Announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 as amended thereto (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with:

- the Public Announcement in connection with the Buyback published on August 11, 2023 in the following Newspapers: i) Business Standard (English - All Editions); ii) Business Standard (Hindi - All Editions); and iii) Loksatta (Marathi - Aurangabad (Chatrapati Sambhajinagar) Edition) ("Public Announcement");
- the Letter of Offer dated August 28, 2023 in connection with the Buyback ("Letter of Offer");
- the Offer Opening Advertisement in connection with the Buyback of Equity Shares published on August 30, 2023 in the following newspapers: i) Business Standard (English - All Editions); ii) Business Standard (Hindi - All Editions); and iii) Loksatta (Marathi - Aurangabad (Chatrapati Sambhajinagar) Edition) ("Offer Opening Advertisement"); and
- the Public Notice in connection with the Buyback of Equity Shares published on September 04, 2023 in the following newspapers: i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad (Chatrapati Sambhajinagar) Edition) ("Public Notice").

All the terms used but not defined in herein shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

#### 1. THE BUYBACK

- FDC Limited (the "Company") has announced the Buyback of upto 31,00,000 (Thirty One Lakhs) fully paid-up equity shares, of face value of Re. 1/- (Rupee One) each ("Equity Shares"), representing 1.87% of the issued, subscribed and paid-up equity share capital of the Company as on March 31, 2023 (the "Buyback") on a proportionate basis, from the Eligible Shareholders holding Equity Shares as on August 25, 2023 (the "Record Date"), by way of a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of Rs. 500 (Rupees Five Hundred Only) (the "Buyback Price") per Equity Share for an aggregate amount not exceeding Rs. 155,00,00,000 (Rupees One Hundred and Fifty Five Crores Only) (the "Buyback Size") excluding expenses incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter-alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost"), and said Buyback size represents 7.87% and 7.87% of the Paid-up share Capital and Free Reserves of the Company as per the audited standalone and consolidated financial statements respectively for the year ended March 31, 2023.
- The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR/CIR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 as amended from time to time. ("SEBI Circulars").
- The Tendering Period for the Buyback Offer opened on Thursday, August 31, 2023 and closed on Wednesday, September 06, 2023.

#### 2. DETAILS OF BUYBACK:

- 31,00,000 (Thirty One Lakh) Equity Shares were bought back under the Buyback, at a price of Rs. 500 (Rupees Five Hundred Only) per Equity Share.
- The total amount utilized in the Buyback is Rs. 155,00,00,000 (Rupees One Hundred and Fifty Five Crores Only) excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter-alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.
- The Registrar to the Buyback i.e., Link Intime (India) Private Limited (the "Registrar"), considered a total of 38,065 valid bids for 1,63,38,008 Equity Shares in response to the Buyback, which is approximately 5.27 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows:

Sr. No.	Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of Valid Bids	Total Valid Equity Shares Tendered	No. of times of Response	No. of Equity Shares Accepted
1.	Reserved category for Small Shareholders	4,65,000	35,174	22,57,269	4.85	4,65,000
2.	General category for all other Eligible Shareholders	26,35,000	2,891	1,40,80,739	5.34	26,35,000
	<b>Total</b>	<b>31,00,000</b>	<b>38,065</b>	<b>1,63,38,008</b>	<b>5.27</b>	<b>31,00,000</b>

Note: Small Shareholders have validly tendered 22,57,269 Equity Shares. However, against the total entitlement of 4,65,000 Equity shares, the Buy-back Entitlement of the valid bids in the Buy-back was only for 2,46,197 Equity Shares. In view of the aforesaid response, 2,18,803 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Further, shareholders under General Category have validly tendered 1,40,80,739 Equity Shares, However, against the total entitlement of 26,35,000 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was only for 23,26,727 Equity Shares. In view of the aforesaid response, 3,08,273 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered.

- All valid applications have been considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and Paragraph 19 of the Letter of Offer.
- The communication of acceptance / rejection has been dispatched by the Registrar to the respective Shareholders, by September 13, 2023.
- The settlement of all valid bids was completed by NSE Clearing Limited (NCL) on September 13, 2023. NCL have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.
- The dematerialized Equity Shares accepted under the Buyback have been transferred to the Company's separate demat account on September 13, 2023. The unaccepted dematerialized Equity Shares have been returned to respective Seller Brokers / custodians or lien removed by the NCL on September 13, 2023.
- The extinguishment of 31,00,000 (Thirty One Lakhs) Equity Shares accepted under the Buyback, is currently under process and shall be completed by September 25, 2023. In accordance with the SEBI Buyback Regulations, the Company, and its respective directors, accepts full responsibilities for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information.

#### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

- The capital structure of the Company, pre and post Buyback is as under:

Particulars	Pre-Buyback		Post Buyback*	
	No. of Shares	Amount (Rs. in Crore)	No. of Shares	Amount (Rs. in Crore)
<b>Authorised Share Capital</b>				
Equity Shares of Re. 1/- each	29,42,00,000	29.42	29,42,00,000	29.42
8% Non - Cumulative Redeemable Preference shares of Rs. 100/- each	3,000	0.03	3,000	0.03
<b>Issued, subscribed and Paid-up Capital</b>				
Equity Shares of Re. 1/- each	16,59,10,084	16.59	16,28,10,084	16.28

\*Subject to extinguishment of 31,00,000 Equity Shares

- The details of the shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of shareholder	Number of shares accepted under the Buyback	Equity Shares accepted as a %age of total Equity Shares bought back	Equity Shares accepted as a %age of total post buyback Equity Shares
1	Meera Ramdas Chandavarkar	5,27,271	17.01%	0.32%
2	Nandan Mohan Chandavarkar (in the capacity of Trustee of Sandhya Mohan Chandavarkar Trust)	2,98,436	9.63%	0.18%
3	Nandan Mohan Chandavarkar (in the capacity of Trustee of Mohan Anand Chandavarkar Trust)	2,93,264	9.46%	0.18%
4	Leo Advisors Pvt. Ltd. (in the capacity as Trustee of Ameya Family Discretionary Trust)	2,48,762	8.02%	0.15%
5	Nippon Life India Trustee Ltd - A/c Nippon India Small Cap Fund	1,87,513	6.05%	0.12%
6	Virgo Advisors Pvt. Ltd. (in the capacity as Trustee of Aditi Family Discretionary Trust)	1,65,843	5.35%	0.10%
7	Ameya Ashok Chandavarkar	1,65,295	5.33%	0.10%
8	ICICI Prudential Mutual Fund *	1,25,058	4.03%	0.08%
9	Nomita R Chandavarkar	87,622	2.83%	0.05%
10	Nandan Mohan Chandavarkar	83,965	2.71%	0.05%

\* Equity shares tendered under various schemes and consolidated on common PAN basis

- The shareholding pattern of the Company Pre and Post Buyback is as under:

Category of Shareholders	Pre Buyback Shareholding Pattern (as on Record date i.e., June 30, 2023)		Post Buyback Shareholding Pattern *	
	No. of Shares	% Holding	No. of Shares	% Holding
<b>Promoters Shareholding</b>				
Indian	11,52,99,422	69.50	11,34,10,433	69.66
Foreign	-	-	-	-
<b>Sub Total (A)</b>	<b>11,52,99,422</b>	<b>69.50</b>	<b>11,34,10,433</b>	<b>69.66</b>
<b>Public Shareholding</b>				
<b>Institutions</b>				
Mutual Funds / UTI	1,47,25,040	8.88		
Other Financial Institutions	20,333	0.01		
Insurance Companies	1,29,391	0.08		
Alternative Investment Funds	2,62,088	0.16		
NBFCs registered with RBI	650	0.00		
FII / FPI	34,20,347	2.06		
Others	-	-		
<b>Non Institutions</b>			4,93,99,651	30.34
Investor Education and Protection Fund (IEPF)	3,62,002	0.22		
Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1,81,35,352	10.93		
Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	77,34,685	4.66		
NBFCs registered with RBI	-	-		
Non Resident Indians (NRIs)	18,36,440	1.11		
Bodies Corporate	29,86,418	1.80		
Individuals	-	-		
Others	9,97,916	0.60		
<b>Sub Total (B)</b>	<b>5,06,10,662</b>	<b>30.50</b>	<b>4,93,99,651</b>	<b>30.34</b>
<b>Grand Total (A)+(B)</b>	<b>16,59,10,084</b>	<b>100.00</b>	<b>16,28,10,084</b>	<b>100.00</b>

\* Extinguishment of 31,00,000 Equity Shares will be made in accordance with SEBI Buyback Regulations.

#### 4. MANAGER TO THE BUYBACK

The Company has appointed Sundae Capital Advisors Private Limited as the Manager to the Buyback and their contact details are given below:



**Sundae Capital Advisors Private Limited**  
404, 4th floor, Vaibhav Chambers  
Opp. Income Tax Office, Bandra Kurla Complex  
Bandra (East), Mumbai - 400 051, Maharashtra, India  
Tel. No. +91 96 6785 9191  
Email: [fdc.buyback@sundaecapital.com](mailto:fdc.buyback@sundaecapital.com)  
Investor Grievance e-mail id: [grievances.mb@sundaecapital.com](mailto:grievances.mb@sundaecapital.com)  
Website: [www.sundaecapital.com](http://www.sundaecapital.com)  
SEBI Regn. No.: INM00012494  
Validity Period: Permanent  
CIN : U65990DL2016PTC305412  
Contact Person: Anchal Lohia / Rajiv Sharma

#### 5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

FDC Limited

Sd/-

Mohan Anand Chandavarkar  
Managing Director  
(DIN: 00043344)

Sd/-

Ashok Anand Chandavarkar  
Executive Director  
(DIN: 00042719)

Sd/-

Varsharani Katre  
Company Secretary & Compliance Officer  
FCS 8948

Place: Mumbai

Date: September 14, 2023



**सेंट्रल बैंक ऑफ इंडिया**  
Central Bank of India

केन्द्रीय कार्यालय, चंद्रपुरली, नवीन पीठ, मुंबई 400021, दिनांक 13.09.2023

**सार्वजनिक सूचना**

बैंक के सम्मानित ग्राहकों के ध्यानार्थ केवाईसी और ग्राहक विवरण को अद्यतन करना

इस सार्वजनिक नोटिस के माध्यम से ग्राहकों को सूचित किया जाता है कि भारतीय रिजर्व बैंक के केवाईसी-एम्पल दिशानिर्देशों के अनुसार, ग्राहकों को समय-समय पर अपने प्रोफाइल विवरण को अद्यतन करना आवश्यक है। इसलिए ग्राहकों से अनुरोध है कि वे अपनी अद्यतन प्रोफाइल जानकारी/मोबाइल नंबर (यदि उपलब्ध हो), पैनकार्ड या फॉर्म 60/61, आय विवरण, व्यवसाय, व्यापार आदि, आईडी/पते के साथ सहित अपनी होम ब्रांच को तुरंत उपलब्ध करावें।

जिन ग्राहकों ने बैंक में खाली खोलते समय आईडी/पते सहित दस्तावेज प्रदान नहीं किए हैं, उनसे अनुरोध है कि वे बैंक के रिकॉर्ड में अद्यतन के लिए नवीनतम आईडी/पते सहित दस्तावेज जमा करें।

ग्राहक शाखा में जाए बिना सेंट्रल मोबाइल एप में लॉग इन करके भी केवाईसी अद्यतन कर सकते हैं। कृपया ध्यान दें कि लंबित खातों में दिनांक 01.10.2023 से राशि निकाली संबंधी लेनदेन रोक दिए जाएंगे। ग्राहकों से अनुरोध है कि बाधा रहित बैंकिंग सेवाओं का लाभ उठाने के लिए कृपया तुरंत अपने केवाईसी विवरण और प्रोफाइल को अद्यतन करें।

अधिक जानकारी के लिए ग्राहक अपनी होम ब्रांच से संपर्क कर सकते हैं / वेबसाइट [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) पर जा सकते हैं या ग्राहक सहायक नंबर 1800 22 19 11 / 1800 202 19 11 पर संपर्क कर सकते हैं।

अधिकृत अधिकारी  
योजना, विकास एवं परिचालन विभाग  
केन्द्रीय कार्यालय, मुंबई

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**Business Standard**  
Insight Out

**FDC Limited**  
(CIN: L24239MH1940PLC003176)  
Registered Office: B-8, M.I.D.C. Industrial Estate, Waluj - 431 130, Dist. Aurangabad, Maharashtra, India.  
Tel: +91 240 255 4407; Fax: +91 240 255 4299  
Correspondence Address: C-3 Skyvistas, Near Versova Police Station, 106A, J. P. Road, Andheri (West), Mumbai - 400 053, Maharashtra, India.  
Tel: +91 22 2673 9215 Website: [www.fdcindia.com](http://www.fdcindia.com) Email: [varsharani.katre@fdcindia.com](mailto:varsharani.katre@fdcindia.com)  
Contact Person: Ms. Varsharani Katre, Company Secretary and Compliance Officer

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- The dematerialized Equity Shares accepted under the Buyback have been transferred to the Company's separate demat account on September 13, 2023. The unaccepted dematerialized Equity Shares have been returned to respective Seller Brokers / custodians or lien removed by the NCL on September 13, 2023.
- The extinguishment of 31,00,000 (Thirty One Lakhs) Equity Shares accepted under the Buyback, is currently under process and shall be completed by September 25, 2023. In accordance with the SEBI Buyback Regulations, the Company, and its respective directors, accepts full responsibilities for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information.

**3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:**

- The capital structure of the Company, pre and post Buyback is as under:

Particulars	Pre-Buyback		Post Buyback*	
	No. of Shares	Amount (Rs. in Crore)	No. of Shares	Amount (Rs. in Crore)
<b>Authorised Share Capital</b>				
Equity Shares of Re. 1/- each	29,42,00,000	29.42	29,42,00,000	29.42
8% Non - Cumulative Redeemable Preference shares of Rs. 100/- each	3,000	0.03	3,000	0.03
<b>Issued, subscribed and Paid-up Capital</b>				
Equity Shares of Re. 1/- each	16,59,10,084	16.59	16,28,10,084	16.28

\*Subject to extinguishment of 31,00,000 Equity Shares

- The details of the shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of shareholder	Number of shares accepted under the Buyback	Equity Shares accepted as a %age of total Equity Shares bought back	Equity Shares accepted as a %age of total post buyback Equity Shares
1	Meera Ramdas Chandavarkar	5,27,271	17.01%	0.32%
2	Nandan Mohan Chandavarkar (in the capacity of Trustee of Sandhya Mohan Chandavarkar Trust)	2,98,436	9.63%	0.18%
3	Nandan Mohan Chandavarkar (in the capacity of Trustee of Mohan Anand Chandavarkar Trust)	2,93,264	9.46%	0.18%
4	Leo Advisors Pvt. Ltd. (in the capacity as Trustee of Ameya Family Discretionary Trust)	2,48,762	8.02%	0.15%
5	Nippon Life India Trustee Ltd - A/c Nippon India Small Cap Fund	1,87,513	6.05%	0.12%
6	Virgo Advisors Pvt. Ltd. (in the capacity as Trustee of Aditi Family Discretionary Trust)	1,65,843	5.35%	0.10%
7	Ameya Ashok Chandavarkar	1,65,295	5.33%	0.10%
8	ICICI Prudential Mutual Fund *	1,25,058	4.03%	0.08%
9	Nomita R Chandavarkar	87,622	2.83%	0.05%
10	Nandan Mohan Chandavarkar	83,965	2.71%	0.05%

\* Equity shares tendered under various schemes and consolidated on common PAN basis

- The shareholding pattern of the Company Pre and Post Buyback is as under:

Category of Shareholders	Pre Buyback Shareholding Pattern (as on Record date i.e., June 30, 2023)		Post Buyback Shareholding Pattern *	
	No. of Shares	% Holding	No. of Shares	% Holding
<b>Promoters Shareholding</b>				
Indian	11,52,99,422	69.50	11,34,10,433	69.66
Foreign	-	-	-	-
<b>Sub Total (A)</b>	<b>11,52,99,422</b>	<b>69.50</b>	<b>11,34,10,433</b>	<b>69.66</b>
<b>Public Shareholding</b>				
<b>Institutions</b>				
Mutual Funds / UTI	1,47,25,040	8.88		
Other Financial Institutions	20,333	0.01		
Insurance Companies	1,29,391	0.08		
Alternative Investment Funds	2,62,088	0.16		
NBFCs registered with RBI	650	0.00		
FII / FPI	34,20,347	2.06		
Others	-	-		
<b>Non Institutions</b>			4,93,99,651	30.34
Investor Education and Protection Fund (IEPF)	3,62,002	0.22		
Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1,81,35,352	10.93		
Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	77,34,685	4.66		
NBFCs registered with RBI	-	-		
Non Resident Indians (NRIs)	18,36,440	1.11		
Bodies Corporate	29,86,418	1.80		
Individuals	-	-		
Others	9,97,916	0.60		
<b>Sub Total (B)</b>	<b>5,06,10,662</b>	<b>30.50</b>	<b>4,93,99,651</b>	<b>30.34</b>
<b>Grand Total (A)+(B)</b>	<b>16,59,10,084</b>	<b>100.00</b>	<b>16,28,10,084</b>	<b>100.00</b>

\* Extinguishment of 31,00,000 Equity Shares will be made in accordance with SEBI Buyback Regulations.

**4. MANAGER TO THE BUYBACK**

The Company has appointed Sundae Capital Advisors Private Limited as the Manager to the Buyback and their contact details are given below:

**SUNDAE**  
Sundae Capital Advisors Private Limited  
404, 4th floor, Vaibhav Chambers  
Opp. Income Tax Office, Bandra Kuria Complex  
Bandra (East), Mumbai - 400 051, Maharashtra, India  
Tel. No. +91 96 6785 9191  
Email: [fdc.buyback@sundaecapital.com](mailto:fdc.buyback@sundaecapital.com)  
Investor Grievance e-mail id: [grievances.mb@sundaecapital.com](mailto:grievances.mb@sundaecapital.com)  
Website: [www.sundaecapital.com](http://www.sundaecapital.com)  
SEBI Regn. No.: INM000012494  
Validity Period: Permanent  
CIN : U65990DL2016PTC305412  
Contact Person: Anchal Lohia / Rajiv Sharma

**5. DIRECTORS' RESPONSIBILITY**

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

**FDC Limited**  
Sd/-  
Mohan Anand Chandavarkar  
Managing Director  
(DIN: 00043344)

Sd/-  
Ashok Anand Chandavarkar  
Executive Director  
(DIN: 00042719)

Sd/-  
Varsharani Katre  
Company Secretary & Compliance Officer  
FCS 8948

Place: Mumbai  
Date: September 14, 2023





## FDC Limited

(CIN: L24239MH1940PLC003176)

Registered Office: B-8, M.I.D.C. Industrial Estate, Waluj - 431 130, Dist. Aurangabad, Maharashtra, India.  
Tel: +91 240 255 4407; Fax: +91 240 255 4299

Correspondence Address: C-3 Skyvistas, Near Versova Police Station, 106A, J. P. Road, Andheri (West), Mumbai - 400 053, Maharashtra, India.  
Tel: +91 22 2673 9215 Website: www.fdcindia.com, Email: varsharani.katre@fdcindia.com

Contact Person: Ms. Varsharani Katre, Company Secretary and Compliance Officer

### POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF FDC LIMITED

This Post Buyback Public Announcement (the "Post Buyback Public Announcement") is being made pursuant to the provisions of Regulation 24(vi) of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 as amended thereto (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with:

- the Public Announcement in connection with the Buyback published on August 11, 2023 in the following Newspapers: i) Business Standard (English - All Editions); ii) Business Standard (Hindi - All Editions); and iii) Loksatta (Marathi - Aurangabad (Chatrapati Sambhajinagar) Edition) ("Public Announcement");
- the Letter of Offer dated August 28, 2023 in connection with the Buyback ("Letter of Offer");
- the Offer Opening Advertisement in connection with the Buyback of Equity Shares published on August 30, 2023 in the following newspapers: i) Business Standard (English - All Editions); ii) Business Standard (Hindi - All Editions); and iii) Loksatta (Marathi - Aurangabad (Chatrapati Sambhajinagar) Edition) ("Offer Opening Advertisement"); and
- the Public Notice in connection with the Buyback of Equity Shares published on September 04, 2023 in the following newspapers: i) Business Standard (English - all editions); ii) Business Standard (Hindi - all editions); and iii) Loksatta (Marathi - Aurangabad (Chatrapati Sambhajinagar) Edition) ("Public Notice").

All the terms used but not defined in herein shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

#### 1. THE BUYBACK

- FDC Limited (the "Company") has announced the Buyback of upto 31,00,000 (Thirty One Lakhs) fully paid-up equity shares, of face value of Re. 1/- (Rupee One) each ("Equity Shares"), representing 1.87% of the issued, subscribed and paid-up equity share capital of the Company as on March 31, 2023 (the "Buyback") on a proportionate basis, from the Eligible Shareholders holding Equity Shares as on August 25, 2023 (the "Record Date"), by way of a Tender Offer through the stock exchange mechanism ("Tender Offer"), for cash at a price of Rs. 500 (Rupees Five Hundred Only) (the "Buyback Price") per Equity Share for an aggregate amount not exceeding Rs. 155,00,00,000 (Rupees One Hundred and Fifty Five Crores Only) (the "Buyback Size") excluding expenses incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses ("Transaction Cost"), and said Buyback size represents 7.87% and 7.87% of the Paid-up share Capital and Free Reserves of the Company as per the audited standalone and consolidated financial statements respectively for the year ended March 31, 2023.

- The Company has adopted Tender Offer route for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 as amended from time to time. ("SEBI Circulars").

- The Tendering Period for the Buyback Offer opened on Thursday, August 31, 2023 and closed on Wednesday, September 06, 2023.

#### 2. DETAILS OF BUYBACK:

- 31,00,000 (Thirty One Lakh) Equity Shares were bought back under the Buyback, at a price of Rs. 500 (Rupees Five Hundred Only) per Equity Share.
- The total amount utilized in the Buyback is Rs. 155,00,00,000 (Rupees One Hundred and Fifty Five Crores Only) excluding expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, merchant banker fees, stock exchange fee for usage of their platform for Buyback, transaction costs viz. brokerage, applicable taxes inter- alia including tax on distributed income to shareholders, Securities Transaction Tax, Goods and Services Tax, Stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.
- The Registrar to the Buyback i.e., Link Intime (India) Private Limited (the "Registrar"), considered a total of 38,065 valid bids for 1,63,38,008 Equity Shares in response to the Buyback, which is approximately 5.27 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar to the Buyback Offer are as follows:

Sr. No.	Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of Valid Bids	Total Valid Equity Shares Tendered	No. of times of Response	No. of Equity Shares Accepted
1.	Reserved category for Small Shareholders	4,65,000	35,174	22,57,269	4.85	4,65,000
2.	General category for all other Eligible Shareholders	26,35,000	2,891	1,40,80,739	5.34	26,35,000
	<b>Total</b>	<b>31,00,000</b>	<b>38,065</b>	<b>1,63,38,008</b>	<b>5.27</b>	<b>31,00,000</b>

Note: Small Shareholders have validly tendered 22,57,269 Equity Shares. However, against the total entitlement of 4,65,000 Equity shares, the Buy-back Entitlement of the valid bids in the Buy-back was only for 2,46,197 Equity Shares. In view of the aforesaid response, 2,18,803 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Further, shareholders under General Category have validly tendered 1,40,80,739 Equity Shares. However, against the total entitlement of 26,35,000 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was only for 23,26,727 Equity Shares. In view of the aforesaid response, 3,08,273 additional Equity Shares (being, Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered.

- All valid applications have been considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and Paragraph 19 of the Letter of Offer.

- The communication of acceptance / rejection has been dispatched by the Registrar to the respective Shareholders, by September 13, 2023.

- The settlement of all valid bids was completed by NSE Clearing Limited (NCL) on September 13, 2023. NCL have made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

- The dematerialized Equity Shares accepted under the Buyback have been transferred to the Company's separate demat account on September 13, 2023. The unaccepted dematerialized Equity Shares have been returned to respective Seller Brokers / custodians or lien removed by the NCL on September 13, 2023.

- The extinguishment of 31,00,000 (Thirty One Lakhs) Equity Shares accepted under the Buyback, is currently under process and shall be completed by September 25, 2023. In accordance with the SEBI Buyback Regulations, the Company, and its respective directors, accepts full responsibilities for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information.

#### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

- The capital structure of the Company, pre and post Buyback is as under:

Particulars	Pre-Buyback		Post Buyback*	
	No. of Shares	Amount (Rs. in Crore)	No. of Shares	Amount (Rs. in Crore)
<b>Authorised Share Capital</b>				
Equity Shares of Re. 1/- each	29,42,00,000	29.42	29,42,00,000	29.42
8% Non - Cumulative Redeemable Preference shares of Rs. 100/- each	3,000	0.03	3,000	0.03
<b>Issued, subscribed and Paid-up Capital</b>				
Equity Shares of Re. 1/- each	16,59,10,084	16.59	16,28,10,084	16.28

\*Subject to extinguishment of 31,00,000 Equity Shares

- The details of the shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been accepted under the Buyback are as under:

Sr. No.	Name of shareholder	Number of shares accepted under the Buyback	Equity Shares accepted as a %age of total Equity Shares bought back	Equity Shares accepted as a %age of total post buyback Equity Shares
1	Meera Ramdas Chandavarkar	5,27,271	17.01%	0.32%
2	Nandan Mohan Chandavarkar (in the capacity of Trustee of Sandhya Mohan Chandavarkar Trust)	2,98,436	9.63%	0.18%
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8	ICICI Prudential Mutual Fund *	1,25,058	4.03%	0.08%
9	Nomita R Chandavarkar	87,622	2.83%	0.05%
10	Nandan Mohan Chandavarkar	83,965	2.71%	0.05%

\* Equity shares tendered under various schemes and consolidated on common PAN basis

- The shareholding pattern of the Company Pre and Post Buyback is as under:

Category of Shareholders	Pre Buyback Shareholding Pattern (as on Record date i.e., June 30, 2023)		Post Buyback Shareholding Pattern *	
	No. of Shares	% Holding	No. of Shares	% Holding
<b>Promoters Shareholding</b>				
Indian	11,52,99,422	69.50	11,34,10,433	69.66
Foreign	-	-	-	-
<b>Sub Total (A)</b>	<b>11,52,99,422</b>	<b>69.50</b>	<b>11,34,10,433</b>	<b>69.66</b>
<b>Public Shareholding</b>				
<b>Institutions</b>				
Mutual Funds / UTI	1,47,25,040	8.88		
Other Financial Institutions	20,333	0.01		
Insurance Companies	1,29,391	0.08		
Alternative Investment Funds	2,62,088	0.16		
NBFCs registered with RBI	650	0.00		
FI / FPI	34,20,347	2.06		
Others	-	-		
<b>Non Institutions</b>			4,93,99,651	30.34
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Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1,81,35,352	10.93		
Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	77,34,685	4.66		
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Bodies Corporate	29,86,418	1.80		
Individuals	-	-		
Others	9,97,916	0.60		
<b>Sub Total (B)</b>	<b>5,06,10,662</b>	<b>30.50</b>	<b>4,93,99,651</b>	<b>30.34</b>
<b>Grand Total (A)+(B)</b>	<b>16,59,10,084</b>	<b>100.00</b>	<b>16,28,10,084</b>	<b>100.00</b>

\* Extinguishment of 31,00,000 Equity Shares will be made in accordance with SEBI Buyback Regulations.

#### 4. MANAGER TO THE BUYBACK

The Company has appointed Sundae Capital Advisors Private Limited as the Manager to the Buyback and their contact details are given below:



**Sundae Capital Advisors Private Limited**  
404, 4th floor, Vaibhav Chambers  
Opp. Income Tax Office, Bandra Kurla Complex  
Bandra (East), Mumbai - 400 051, Maharashtra, India  
Tel. No. +91 96 6785 9191  
Email: fdc.buyback@sundaecapital.com  
Investor Grievance e-mail id: grievances.mb@sundaecapital.com  
Website: www.sundaecapital.com  
SEBI Regn. No.: INM000012494  
Validity Period: Permanent  
CIN : U65990DL2016PTC305412  
Contact Person: Anchal Lohia / Rajiv Sharma

#### 5. DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accept full responsibility for the information contained in this Post Buyback Public Announcement and confirm that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of

<b>FDC Limited</b>	Sd/-	Sd/-
Sd/-	<b>Ashok Anand Chandavarkar</b>	<b>Varsharani Katre</b>
<b>Mohan Anand Chandavarkar</b>	<b>Executive Director</b>	<b>Company Secretary &amp; Compliance Officer</b>
<b>Managing Director</b>	<b>(DIN: 00043344)</b>	<b>FCS 8948</b>

Place: Mumbai

September 13, 2023

## लातूर जिल्हा बँकेला

### 'सर्वोत्कृष्ट' पुरस्कार

#### लोकसत्ता वार्ताहर

**लातूर :** लातूर जिल्हा बँकेला 'के. वैकुंठभाई मेहता उत्कृष्ट जिल्हा मध्यवर्ती सहकारी बँक-२०२२' हा पुरस्कार प्रदान करण्यात आला. पुरस्कार बँकेचे अध्यक्ष आमदार धीरज देशमुख यांना नाशिक येथे आयोजित समारंभात माजी केंद्रीय मंत्री सुरेश प्रभू यांच्या हस्ते प्रदान करण्यात आला. नाशिक येथे महाराष्ट्र राज्य सहकारी बँक असोसिएशनच्या वतीने देण्यात येणारा हा पुरस्कार मराठवाडा विभागातून सर्वोत्कृष्ट बँक म्हणून लातूर बँकेला प्रदान करण्यात आला. याप्रसंगी राज्याचे सहकार आयुक्त अनिल कवडे, अरविंद पोरेडीवार, एम.एस.सी.बी.ए.चे अध्यक्ष विश्वास ठाकूर, उपाध्यक्ष वसंतराव घुईखेडकर, अजय ब्रह्मेचा, शशिताई अहिरे आदींची प्रमुख उपस्थिती होती. यावेळी लातूर जिल्हा बँकेचे संचालक, प्रशासनातील प्रमुख अधिकारीही उपस्थित होते. यावेळी बँकेचे अध्यक्ष आमदार धीरज विलासराव देशमुख म्हणाले, शेतकरी व सर्वसामान्यांचे हित समोर ठेवून नेत्रदीपक वाटचाल करणाऱ्या लातूर जिल्हा बँकेच्या कार्याची दखल घेऊन बँकिंग क्षेत्रात अत्यंत मानाचा समजला जाणारा हा पुरस्कार म्हणजे सर्व घटकांनी एकजूटीने व एका विचाराने केलेल्या कामाची पावती आहे. गांधीवादी विचारवंत तथा महाराष्ट्राचे पहिले अर्थ आणि सहकार मंत्री वैकुंठभाई मेहता यांनी सहकारी चळवळीत निरपेक्षपणे आग्रहभर काम करून सहकाराला योग्य दिशा द्यायची भूमिका घेतली. त्यांच्यासह दूरदृष्टी लाभलेल्या अनेक नेत्यांमुळे महाराष्ट्राच्या कानाकोपऱ्यात पोहोचला. म्हणूनच वैकुंठभाईच्या नावाचा हा पुरस्कार आम्हाला नवी प्रेरणा, नवे बळ देणारा आहे.

## मंत्रिमंडळ बैठकीसाठी

### विकासकामांचे प्रस्ताव

#### जिल्हाधिकाऱ्यांची पत्रकार

#### बैठकीत माहिती

#### लोकसत्ता वार्ताहर

**नांदेड :** १६ सप्टेंबर रोजी मराठवाडाच्यातील छत्रपती संभाजीनगर येथे होणाऱ्या मंत्रिमंडळ बैठकीसाठी जिल्ह्यातील विविध विकासकामांसंदर्भात प्रस्ताव पाठवले असल्याची माहिती नांदेडचे जिल्हाधिकारी अभिजित राऊत यांनी बुधवारी पत्रकार बैठकीत दिली. यावेळी उपजिल्हाधिकारी संदीप कुलकर्णी यांची उपस्थिती होती.

मराठवाडा मुक्तिसंग्राम दिनाच्या अमृतमहोत्सवी सांगता समारोहाच्या निमित्ताने आयोजित केलेल्या पत्रकार बैठकीत जिल्हाधिकारी राऊत म्हणाले की, जिल्ह्यात विविध ठिकाणी १४ ते १७ सप्टेंबर दरम्यान कार्यक्रमांचे आयोजन करण्यात आले आहे.

१५ सप्टेंबर रोजी शहरात महात्मा फुले पुतळा ते जिल्हाधिकारी कार्यालयापर्यंत फेरी काढण्यात येणार आहे. याच दिवशी प्रत्येक शाळेमध्ये मराठवाडा मुक्तिसंग्रामात आहुती देणाऱ्या स्वातंत्र्यसैनिकांच्या आठवणी जागृत करण्यासाठी विद्यार्थ्यांचे मनोगत तसेच सार्यकाळी इतिहासतज्ज्ञांचा परिसंवाद व चित्रप्रदर्शन आयोजित करण्यात आले आहे. १६ सप्टेंबर रोजी प्रत्येक गावात मध्यरात्री दीप प्रज्वलनाचा कार्यक्रम करण्यात येणार आहे. १७ सप्टेंबर रोजी नांदेडच्या पालकमंत्र्यांच्या हस्ते ध्वजारोहण करण्यात येणार आहे. जिल्ह्यात हयात असलेल्या ५३ स्वातंत्र्यसैनिक, १९४ वारस पत्नी यांचाही सन्मान करण्यात येणार आहे.

## गर्भवती पत्नीसह

### चार वर्षांच्या मुलीचा

### पित्याकडून खून

#### लोकसत्ता वार्ताहर

**नांदेड :** गर्भवती पत्नीसह चार वर्षांच्या चिमुकल्या मुलीचा गळा आवळून खून केल्याची खळबळजनक घटना कंधार तालुक्यातील बोरी येथे बुधवार (दि.१३) रोजी पहाटे सहाच्या सुमारास घडली. आरोपी हा सैन्य दलात जवान आहे.

कंधार तालुक्यातील बोरी येथील एकनाथ मारोती जायभाये (वय ३२) भारतीय सैन्य दलात राजस्थानातील बिकानेर येथे कार्यरत आहेत. ते काही दिवसांपूर्वी आपल्या गावी सुटीवर आले होते. त्यांच्यात व पत्नीत काही कौटुंबिक वाद झाल्याची चर्चा सर्वत्र सुरू आहे. बुधवारी सकाळी त्यांनी आपली पत्नी भाग्यश्री (वय २२), मुलगी सरस्वती हिचा गळा आवळून खून केला व या घटनेची माहिती स्वतःच त्यांनी आपल्या पत्नीच्या बहिणीला कळविली. भाग्यश्री ही आठ महिन्यांची गरोदर होती, असे सांगण्यात आले.