

Ref: MSSSL/004/2024-2025

April 1, 2024

BSE Limited

General Manager- Listing
Phiroze Jeejebhoy Towers, 25th Floor, Dalal Street,
Mumbai- 400 001

Dear Sir/Madam,

Sub : Scrip Code : 509760

Sub : Non Applicability of Annual Secretarial Compliance Report for the year ended 31st March, 2024

This is to inform you that Annual Secretarial Compliance Report under Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 read with BSE Circular dated 9th May, 2019 is not applicable to our company.

Further, we would like to clarify that our company is claiming exemption under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as Corporate Governance provisions shall not apply to listed entities having paid up Equity share capital not exceeding rupees 10 Crores and net worth not exceeding rupees 25 Crore, as on the last day of previous financial year.

Hence, our company is exempted under Regulation 15 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; we are not submitting Annual Secretarial Compliance Report.

Please take the same on your record and oblige.

Yours faithfully,

For MODERN SHARES AND STOCKBROKERS LIMITED



ANIL S MANGHNANI
WHOLE TIME DIRECTOR
DIN No : 00012806