



To,
The Listing Department
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai, Maharashtra-400001

Dear Sir/Ma'am

Sub: Non-Applicability of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirement) (Amendment) Regulations, 2018

Ref: FMEC INTERNATIONAL FINANCIAL SERVICES LIMITED

Scrip Code: 539552

This is with reference to the captioned subject in connection with the non-applicability of Regulation 24A of SEBI (**Listing Obligations and Disclosure Requirements (Amendment) Regulations, 2018**) In this regard, we would like to submit that Securities and Exchange Board of India (SEBI) vide its **Circular No CIR/CFD/CMD1/27/2019 dated 8th February, 2019** prescribed the Format of Annual Secretarial Compliance Report to be submitted by a Company Secretary in Practice to the Listed Entity on compliance of all applicable SEBI Regulations and Circulars/Guide lines issued there under.

Your good self please note that vide Circular Nos. **LIST/COMP/10/2019-20** and **LIST/COMP/12/2019-20** dated **9th May, 2019** and **14th May 2019**, respectively has clarified that the above stated compliance of submission of Annual Secretarial Compliance Report is not applicable to Listed Entities which have claimed exemption under Regulation 15(2) of SEBI (LODR), 2015

In this regard, we respectfully submit that as our Company falls under the criteria as specified under Regulation 15(2) of the SEBI (LODR) Regulation, 2015 due to the fact that the Paid up Equity Share Capital and Net Worth of the Company was below Rs. 10 crores and 25 crores respectively as on the previous Financial Year end date.

The paid up Equity Share Capital of the Company was Rs. 3,10,07,000/- (Rupees Three Crore Ten Lac Seven Thousand Only) and Net Worth of the Company was Rs. 3,67,51,472 (Rupees Three Crores Sixty-Seven Lakhs Fifty-One Thousand Four Hundred Seventy-Two Only) as on the last day of the Previous Financial Year.

Further, a preferential issue of Equity Shares of 57,91,068 of Rs.10/- each at a premium of Rs. 3.50/- on each share was made during the year effecting in increase in Paid up Equity Share Capital of the Company to Rs. 8,89,17,680.

The company was therefore not required to comply with the provisions of Regulation 24(A) of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 and SEBI Circular No CIR/CFD/CMD1/27/2019 dated 8th February, 2019 and thus not required to submit Annual Secretarial Compliance Report.

Kindly treat the same as a Disclosure under Regulation 30 of SEBI Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended from time to time

For FMEC INTERNATIONAL FINANCIAL SERVICES LIMITED

For F Mec International Financial Services Limited


Auth. Signatory/Director

Apoorve Bansal
Managing Director
DIN: 08052540

Date-11/04/2024
Place-Delhi