

Ref. No.: LASA/SE/23-24/007

Thursday May 25, 2023

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –540702	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE: LASA
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Dear Sir/Madam,

Re: Nil Statement on Deviation or Variation of funds raised through Preferential Issue

As per the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, issued by SEBI and pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in use of proceeds raised through preferential issue. A statement of deviation is enclosed herewith as Annexure A.

Request you to take the same on record and acknowledge receipt.

Thanking you,

Yours Truly,
For LASA SUPERGENERICS LIMITED

Mitti Jain
Company Secretary and Compliance Officer
M.no:A33681
Encl: as above.

Annexure A

Statement of Deviation / Variation in utilization of funds raised

Name of listed entity	Lasa Supergenerics Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	27 th September 2019
Amount Raised	32.50 CR
Report filed for Quarter ended	March 31, 2023
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Not applicable
Comments of the auditors, if any	Not applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Conversion of unsecured loans into equity Shares of the company.
Modified Object, if any	Not applicable
Original Allocation	
Modified allocation, if any	Not applicable
Funds Utilized	
Amount of Deviation/Variation for the quarter according to applicable object	Not applicable

Remarks if any	No Deviation
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**YOURS TRULY,
FOR LASA SUPERGENERICS LIMITED**

**MITTI JAIN
COMPANY SECRETARY AND COMPLIANCE OFFICER
M.NO:A33681
ENCL: AS ABOVE.**