

December 07, 2020

The Manager, Listing Department	BSE Limited	
The National Stock Exchange of India Ltd.	Phiroze Jeejeebhoy Towers,	
Exchange Plaza, Bandra Kurla Complex	Dalal Street, Mumbai – 400 001	
Bandra (E), Mumbai - 400 051		
National Securities Depository Limited Trade World, 4 th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013	Central Depository Services (India) Ltd. Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel, Mumbai 400 013	

Reg.: Details of Shares dematerialized during November, 2020

Ref.: Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir,

This is with reference to CDSL's Operating Instructions for Issuers/RTAs, which states that the Issuer/RTA shall inform the details of the securities dematerialized to all the Stock Exchanges where the securities are listed. Accordingly, we would like to inform you that no share has been dematerialized during the month of November, 2020.

We would also like to confirm that the total number of shares dematerialized as on November 30, 2020, were as under:

NSDL	58,028,866		
CDSL	3,003,629		
Total	61,032,495		

A copy of the certificate obtained from the Company's RTA viz. Skyline Financial Services Pvt. Ltd., regarding shares dematerialized as on November 30, 2020 is also enclosed as Annexure -1.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,

For Panacea Biotec Limited

Vinh

Vinod Goel Group CFO and Head Legal & Company Secretary

Encl.: As above

Panacea Biotec Ltd. (CIN: L33117PB1984PLC022350) Regd. Office : Ambala Chandigarh Higway, Lalru – 140501, Punjab Correspondence/Corporate office : B-1 Extn../G-3, Mohan Co-op. Indl. Estate, Mathura Road, New Delhi - 110 044, India Ph.: 91-11-4167 9000, 4167 8000, Fax: 91-11-4167 9070 Email: companysec@panaceabiotec.com

Skyline

Skyline Financial Services Pvt. Ltd

S.E.B.I. REGISTERED CATEGORY-1 REGISTRARS & SHARE TRANSFER AGENT Office :D/153A, 1st Floor, Okhla Industrial Area, Phase – I, New Delhi – 110 020.. Tel. :+91-11-40450195/Fax+91-11-26812682 | CIN :U74899DL1995PTC071324 Email : <u>info@skylinerta.com</u> : website : <u>www.skylinerta.com</u>

04 December, 2020

INE922B01023

THE COMPANY SECRETARY PANACEA BIOTEC LIMITED B-1 EXTN A-27 MOHAN COOP INDUSTRIAL ESTATE MATHURA ROAD BADARPUR NEW DELHI 110044

DEAR SIR/MADAM,

THE DEMAT STATUS REPORT OF YOUR COMPANY IS AS GIVEN BELOW:

	AS ON 31/10/2020	AS ON 30/11/2020	CHANGE IN TOTAL
NSDL	57997686	58028866	5
CDSL	3034809	3003629	
TOTAL	6103249	5 6103249	95 NIL

Thanking you. For skyline Financial Services Pvt.Ltd. New Delhi Authorised Signatory.



FOR IDENTIFICATION PURPOSES ONLY