

Date: 03rd November, 2023

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| BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 | National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 |
|---|---|

Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Listing of further issue of shares- Trading Approval of 2,90,20,000 equity shares allotted under Preferential Issue

Dear Sir / Madam,

With reference to above captioned subject, we would like to inform that trading approval for 2,90,20,000 equity shares of Re. 1/- each, issued and allotted on Preferential Issue basis to the Promoters and Non-Promoters, have been granted by National Stock Exchange of India limited (NSE) and BSE limited (BSE) on 03rd November, 2023.

We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from 06th November, 2023 as per the details given below:

| Sr. No. | Security Description | NSE Symbol | BSE Scrip Code | Series | No. of securities | Distinctive Numbers | Date upto which lock-in |
|---------|---|------------|----------------|--------|--------------------|------------------------|-------------------------|
| 1. | Equity shares of Re. 1/- each issued pursuant to conversion of warrants on preferential basis | APOLLO | 540879 | EQ | 2,75,40,000 | 232972191 to 260512190 | 15 June, 2025 |
| | Equity shares of Re. 1/- each issued pursuant to conversion of warrants on preferential basis | APOLLO | 540879 | EQ | 14,80,000 | 260512191 to 261992190 | 15 June, 2024 |
| | Total | | | | 2,90,20,000 | | |

The notice/approval issued by the Exchange in this regard is enclosed herewith.

We request you to kindly take the above on record and bring to the notice of all concerned.

Thanking You

Yours truly

For Apollo Micro Systems Limited

Rukhya Parveen
Company Secretary

Encl: As above

APOLLO MICRO SYSTEMS LIMITED

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 38234

November 03, 2023

The Company Secretary
Apollo Micro Systems Limited
Plot No 128/A, Road No. 12,
BEL Road, IDA Mallapur,
Uppal Mandal,
Hyderabad-500076.

Kind Attn: Mr. Sudarshan Chiluveru

Dear Sir,

Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 29020000 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on Preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 06, 2023 as per the details given below:

| Sr. No. | Security Description | Symbol | Series | No. of securities | Distinctive Numbers |
|----------------|---|---------------|---------------|--------------------------|----------------------------|
| 1. | Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on Preferential basis. | APOLLO | EQ | 29020000 | 232972191 to 261992190 |

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni

Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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Annexure I
Apollo Micro Systems Limited

| No. of Shares | Distinctive Numbers Range | | Date upto which lock-in |
|-----------------|---------------------------|-----------|-------------------------|
| | From | To | |
| 27540000 | 232972191 | 260512190 | 15-Jun-2025 |
| 1480000 | 260512191 | 261992190 | 15-Jun-2024 |
| 29020000 | Total | | |

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Signer: SRISHTI SONI
Date: Fri, Nov 3, 2023 17:49:29 IST
Location: NSE

NOTICES

| | | | |
|-------------------|---|--------------------|-------------|
| Notice No. | 20231103-16 | Notice Date | 03 Nov 2023 |
| Category | Company related | Segment | Equity |
| Subject | Listing of new Securities of Apollo Micro Systems Limited | | |

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Apollo Micro Systems Limited (Scrip Code - 540879) are listed and permitted to trade on the Exchange with effect from **Monday, November 6, 2023**.

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|-------------------|---|------------------------------|--------------|
| Security Details | 2,90,20,000 equity shares of Rs. 1/- each issued at a premium of Rs.17.60/- to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants . These shares are ranking pari-passu with the old equity shares of the company. | | |
| Dist. Nos. | 232972191 to 261992190 | | |
| Date of Allotment | 04/10/2023 | | |
| Issue Price | Rs. 18.60/- | | |
| ISIN | INE713T01028 | | |
| Lock-in Details | No. of shares | Dist. Nos. | Lock-in upto |
| | 2,75,40,000 | 23,29,72,191 to 26,05,12,190 | 15-06-2025 |
| | 14,80,000 | 26,05,12,191 to 26,19,92,190 | 15-06-2024 |

Sd/-

Sabah Vaze

Senior Manager