

Sun Pharmaceutical Industries Limited

Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai – 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
Website: www.sunpharma.com
CIN: L24230GJ1993PLC019050



Date: February 10, 2021

National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Code: SUNPHARMA

BSE Limited,
Market Operations Dept.
P. J. Towers, Dalal Street,
Mumbai - 400 001
BSE Code: 524715

Dear Sir/Madam,

Sub: Submission of copies of Newspaper Advertisement regarding Notice of the National Company Law Tribunal (“NCLT”) Convened Meetings of the Sun Pharmaceutical Industries Limited (“the Company”)

In terms of Rule 7 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 read with any other applicable provisions of the Companies Act, 2013, please find enclosed herewith the copies of the newspaper advertisements by the Company in English Daily ‘Financial Express’, Ahmedabad edition (although it appeared in All India Editions) and Gujarati translation of the same in Gujarati daily ‘Financial Express’ Ahmedabad edition dated 10th February, 2021, in accordance with the statutory requirements and as directed by Hon’ble National Company Law Tribunal, Ahmedabad Bench, vide its order dated January 7, 2021, regarding convening the NCLT Convened Meetings of the equity shareholders and unsecured creditors of the Company on Tuesday, March 16, 2021 at 3.15 p.m. IST and 2.00 p.m. IST respectively, for the purpose of considering and if thought fit, to approve the Scheme of Amalgamation and merger of Sun Pharma Global FZE ("Transferor Company") with Sun Pharmaceutical Industries Limited ("Transferee Company") and their respective members and creditors ("Scheme of Amalgamation") for the merger of Transferor Company with Transferee Company.

This is for your information and dissemination.

Thanking You,

For Sun Pharmaceutical Industries Limited

Ashok I. Bhuta
Sr. GM – Secretarial &
Compliance Officer

Enclosures: as above

Registered Office: SPARC, Tandalja, Vadodara – 390 012, Gujarat, INDIA.

Reaching People. Touching Lives.

