ALOK INDUSTRIES LIMITED



Peninsula Business Park, Tower B, 2nd & 3rd Floor, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400 013. Tel.: 91 22 6178 7000 Fax : 91 22 6178 7118

May 22, 2020

BSE Limited.

Listing Department,

P.J. Towers, Dalal Street,

Mumbai - 400 001

Fax No.: 2272 2037 / 2272 2039

Scrip Code.521070

National Stock Exchange of India Ltd,

Exchange Plaza, 5th Floor,

Plot no. C/1, G Block,

Bandra-Kurla Complex,

Bandra (East), Mumbai-400 051

Fax No.: 2659 8237 / 2659 8238

Symbol. ALOKINDS

Dear Sirs,

Subject: - Certificate under Regulation 40 (9) of the SEBI (Listing Obligations &

Disclosure Requirements), 2015 for half ended 31st March, 2020.

Dear Sirs,

Pursuant to Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Certificate obtained from Practicing Company Secretary for the half year ended 31st March, 2020.

Kindly take record of the same.

Thanking you,

For Alok Industries Limited

K H Gopal

ISO 9001, ISO 14001, ISO 18001

Certified Company.

Company Secretary

Regd. Off.: 17/5/1, 521/1, Village Rakholi / Saily, Silvassa - 396 230. (Union Territory of Dadra and Nagar Haveli)
Tel.: 0260-6637000 Fax: 0260-2645289 Visit us at: www.alokind.com CIN: L17110DN1986PLC000334

Virendra Bhatt

Company Secretary

Office:

Office No. 03, A Wing, 9th Floor, Pinnacle Corporate Park BKC CST Link Rd., MMRDA Area, Bandra Kurla Complex, Bandra East, Mumbai- 400 051 Tel.: 022 – 2652 9367 / 68

Mobile No.: +91 98200 48670

Email: bhattvirendra1945@yahoo.co.in

Name of the Company: ALOK INDUSTRIES LIMITED

CIN : L17110DN1986PLC000334

Registered Office : 17/5/1, 521/1, Village: Rakholi / Saily, Silvassa, Dadra &

Nagar Haveli - 396230

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31ST MARCH, 2020

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **ALOK INDUSTRIES LIMITED** maintained by *Link Intime India Private Limited* pertaining to transfer of equity shares of the Company for the period from *01st October*, *2019 to 31st March*, *2020* for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, by **ALOK INDUSTRIES LIMITED** and based on the information provided, hereby certify that during half year ended *31st March*, *2020*:

- A. No requests were received by the Registrar and Share Transfer Agents of the Company for Transfer/Transmission of shares for the period from *01*st *October*, *2019 to 31*st *March*, *2020*.
- B. No requests were received by the Registrar and Share Transfer Agents of the Company for sub-division, consolidation, replacement or issue of duplicate share certificates for the period from *01*st *October*, *2019 to 31*st *March*, *2020*.

Note:

The Monitoring Committee of the Company, pursuant to the Resolution Plan dated 12th April, 2018 approved by the National Company Law Tribunal, Ahmedabad Bench vide its orders dated 8th March, 2019 and 26th July, 2019, has on 28th February, 2020 issued and allotted 83,33,33,333 equity shares of the face value of Re. 1/- each for cash at a premium of Rs. 2/- per share; and 9%, 250,00,00,000 Optionally Convertible Preference Shares (OCPS) of the face value of Re. 1/- for cash to Reliance Industries Limited on a preferential basis.

However, the equity shares are listed on the Stock Exchanges and the Optionally Convertible Preference Shares are not listed on any Stock Exchange.

2 The Resolution Plan involving Reduction of Capital of the Company was approved by Hon'ble National Company Law Tribunal, Ahmedabad Bench vide order dated 8th March, 2019 and 26th July, 2019. As per the Resolution Plan approved by Hon'ble NCLT, the issued, subscribed and paid-up equity share capital of the Company stand reduced from Rs. 13,77,31,78,950/- consisting of 1,37,73,17,895 equity shares of face value of Rs. 10/- each to Rs. 1,37,73,17,895/- consisting of 1,37,73,17,895 equity shares of Re. 1/- each thereby reducing the face value by Rs. 9 per share thus reducing the value of issued, subscribed & paid-up equity share capital of the Company by Rs. 12,39,58,61,055/-.

VIRENDRA BHATT

Virendra G. Bhatt

Practicing Company Secretary ACS No.: 1157 / COP No.: 124

UDIN: A001157B000269733

Date: 22nd May, 2020

Place: Mumbai

Note:

Due to COVID - 19 Lockdown, we are not able to verify the information physically, therefore we rely on the information as provided by the Registrar and Share Transfer Agent in electronic mode.