



May 23, 2024

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code (BSE): 543994	National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Symbol: JSWINFRA
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Sub: Disclosure of information under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")- Publication in social media

Dear Sir/Madam,

We hereby inform you that JSW Infrastructure Limited ("the Company") and A.P. MØLLER CAPITAL("APMC") have signed a non-binding Memorandum of Understanding (MOU). Although this information is not mandatorily required to be disclosed under Regulation 30 of SEBI Listing Regulations but given it will be disseminated through social media or news articles, we enclose herewith a copy of the communication to be published in social media.

The above is for your information and record.

Thanking you,

Yours sincerely,

For **JSW Infrastructure Limited**

Gazal Qureshi
Company Secretary and Compliance Officer

Cc:
India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City
Gandhinagar- 382355
Scrip code (India INX): 1100026

Memorandum of Understanding (MOU) signed between JSW Infrastructure Limited (“Company”) and A.P. MØLLER CAPITAL (“APMC”)

JSW Infrastructure Limited (“Company”) and A.P. MØLLER CAPITAL, (“APMC”) have signed a non-binding Memorandum of Understanding (MOU) to explore and evaluate the possibility of collaborating and cooperating with each other to *inter alia* pursue value accretive organic and inorganic opportunities in the port and related infrastructure sector.

The endeavour is to work together to form a platform in the form of an incorporated joint-venture (referred to as “Platform”) and employ the joint expertise and resources *inter alia* to acquire, develop, finance, and operate a portfolio of assets in the ports and logistics infrastructure related sectors in India.

The intent is for each party to invest significantly in the Platform subject to mutually agreeing terms in the future. [The Platform will be held 51% by the Company and 49% by APMC. Any opportunity identified and agreed by the Parties, (“Project”) will be subject to a feasibility study to ascertain and establish the commercial and operational viability of each Project].