

# ONELIFE CAPITAL ADVISORS LIMITED

CIN: L74140MH2007PLC173660

Regd. Off: Plot No. A 356, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604 Thane 400604

Tel no.: 022-25833206; Email id: [cs@onelifecapital.in](mailto:cs@onelifecapital.in); Web: [www.onelifecapital.in](http://www.onelifecapital.in)

**13<sup>th</sup> October, 2021**

To

**BSE Limited**

Department of Corporate Services

Phiroze Jeejeebhoy Tower,

Dalal Street, Mumbai- 400 001

**Scrip Code: 533632**

**National Stock Exchange of India Ltd**

Exchange Plaza

Bandra- Kurla Complex

Bandra, Mumbai- 400 051

**NSE Symbol: ONELIFECAP**

Dear Sir/Madam,

**Sub: Outcome of Board Meeting of “Onelife Capital Advisors Limited” held on Wednesday, 13<sup>th</sup> October, 2021 commenced at 4.00 p.m. and concluded at 5:10 p.m.**

The Board of Directors at its Meeting held on Wednesday, 13<sup>th</sup> October, 2021, inter alia, discussed the following business:

1. Reconsidered and Approved raising of funds by issue of warrants of the Company to Promoter and Non-Promoter(s) Group on a preferential issue basis in accordance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and such other acts, rules and regulations as may be applicable, subject to approval of the shareholders of the Company in the ensuing Annual General Meeting and other requisite regulatory approvals *(In supersession to the earlier intimation dated 1<sup>st</sup> September, 2021)*.
2. Considered and approved the rectified/revised Annual Report of the Company for the year 2020-21

The information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as **Annexure I** to this letter.

Kindly take the above on your record.

Thanking You,

Yours Faithfully,

**For Onelife Capital Advisors Limited**

Sd/-

**Aditi Mahamunkar**

**Company Secretary & Compliance Office**

**Encl: As above**

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## Annexure I

**Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:**

Particulars	Disclosure				
Type of securities proposed to be issued	Warrants convertible into equity shares of face value of Rs. 10 each ("Equity Shares") of the Company ("Warrants")				
Type of issuance	Preferential issue				
Total number of securities proposed to be issued and the total amount for which the securities will be issued	<ul style="list-style-type: none"> <li>Upto 2,00,00,000 Warrants convertible into 2,00,00,000 Equity Shares of the Company of face value of Rs. 10/- each at a premium of Rs. 7.31/- per Equity Share aggregating to Rs. 34,62,00,000/-</li> <li>1,00,00,000 to Promoter Group</li> <li>1,00,00,000 to Non-Promoter group</li> </ul>				
Name, number of the Investors and total for which the securities will be issued	Sr. No.	Name of the investors	Category	Number of Warrants	Value of warrants (in Rs.)
	1.	Mr. Prabhakara Naig	Promoter Group	1,00,00,000	17,31,00,000
	2.	Shree Balajee Enterprises	Non-Promoter Group	30,00,000	5,19,30,000
	3.	Sareen Enterprises	Non-Promoter Group	30,00,000	5,19,30,000
	4.	Atherstone Capital Markets Limited	Non-Promoter Group	10,00,000	1,73,10,000
	5.	Global Focus Fund	Non-Promoter Group	15,00,000	2,59,65,000

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	<table border="1"> <tr> <td data-bbox="776 254 857 401">6.</td> <td data-bbox="857 254 1027 401">Aspire Emerging Fund</td> <td data-bbox="1027 254 1182 401">Non-Promoter Group</td> <td data-bbox="1182 254 1360 401">15,00,000</td> <td data-bbox="1360 254 1560 401">2,59,65,000</td> </tr> <tr> <td data-bbox="776 401 857 478"></td> <td data-bbox="857 401 1027 478"><b>Total</b></td> <td data-bbox="1027 401 1182 478"></td> <td data-bbox="1182 401 1360 478"><b>2,00,00,000</b></td> <td data-bbox="1360 401 1560 478"><b>34,62,00,000</b></td> </tr> </table> <p data-bbox="776 516 1092 548"><b>Number of investors: 6</b></p>	6.	Aspire Emerging Fund	Non-Promoter Group	15,00,000	2,59,65,000		<b>Total</b>		<b>2,00,00,000</b>	<b>34,62,00,000</b>																														
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<p>Post allotment of securities – outcome of the subscription, issue price / allotted price, number of investors; In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>a) outcome of the subscription:</p> <table border="1"> <thead> <tr> <th data-bbox="776 625 951 737">Name of the investors</th> <th colspan="2" data-bbox="951 625 1247 737">Pre-preferential allotment</th> <th colspan="2" data-bbox="1247 625 1544 737">Post- preferential allotment*</th> </tr> <tr> <td></td> <th data-bbox="951 737 1117 810">No.</th> <th data-bbox="1117 737 1247 810">%</th> <th data-bbox="1247 737 1425 810">No.</th> <th data-bbox="1425 737 1544 810">%</th> </tr> </thead> <tbody> <tr> <td data-bbox="776 810 951 957">Mr. Prabhakara Naig</td> <td data-bbox="951 810 1117 957">69,05,000</td> <td data-bbox="1117 810 1247 957">51.68</td> <td data-bbox="1247 810 1425 957">1,69,05,000</td> <td data-bbox="1425 810 1544 957">50.67</td> </tr> <tr> <td data-bbox="776 957 951 1104">Shree Balajee Enterprises</td> <td data-bbox="951 957 1117 1104">NIL</td> <td data-bbox="1117 957 1247 1104">NIL</td> <td data-bbox="1247 957 1425 1104">30,00,000</td> <td data-bbox="1425 957 1544 1104">8.99</td> </tr> <tr> <td data-bbox="776 1104 951 1209">Sareen Enterprises</td> <td data-bbox="951 1104 1117 1209">NIL</td> <td data-bbox="1117 1104 1247 1209">NIL</td> <td data-bbox="1247 1104 1425 1209">30,00,000</td> <td data-bbox="1425 1104 1544 1209">8.99</td> </tr> <tr> <td data-bbox="776 1209 951 1398">Atherstone Capital Markets Limited</td> <td data-bbox="951 1209 1117 1398">NIL</td> <td data-bbox="1117 1209 1247 1398">NIL</td> <td data-bbox="1247 1209 1425 1398">10,00,000</td> <td data-bbox="1425 1209 1544 1398">3.00</td> </tr> <tr> <td data-bbox="776 1398 951 1503">Global Focus Fund</td> <td data-bbox="951 1398 1117 1503">NIL</td> <td data-bbox="1117 1398 1247 1503">NIL</td> <td data-bbox="1247 1398 1425 1503">15,00,000</td> <td data-bbox="1425 1398 1544 1503">4.50</td> </tr> <tr> <td data-bbox="776 1503 951 1650">Aspire Emerging Fund</td> <td data-bbox="951 1503 1117 1650">NIL</td> <td data-bbox="1117 1503 1247 1650">NIL</td> <td data-bbox="1247 1503 1425 1650">15,00,000</td> <td data-bbox="1425 1503 1544 1650">4.50</td> </tr> </tbody> </table> <p data-bbox="776 1661 1528 1734"><i>*Assuming post issuance of equity shares upon conversion of all the warrants into equity shares</i></p> <p data-bbox="776 1766 1503 1839">b) The warrants will be issued at a price of Rs. 17.31 per warrant.</p>	Name of the investors	Pre-preferential allotment		Post- preferential allotment*			No.	%	No.	%	Mr. Prabhakara Naig	69,05,000	51.68	1,69,05,000	50.67	Shree Balajee Enterprises	NIL	NIL	30,00,000	8.99	Sareen Enterprises	NIL	NIL	30,00,000	8.99	Atherstone Capital Markets Limited	NIL	NIL	10,00,000	3.00	Global Focus Fund	NIL	NIL	15,00,000	4.50	Aspire Emerging Fund	NIL	NIL	15,00,000	4.50
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	<p>Price is determined in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p> <p>c) Warrant would be allotted only upon payment of 25% of the price of warrant at the time of allotment.</p> <p>d) Each warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>e) Option for conversion of warrants will be available upon payment of full price of warrant before such exercise of option.</p> <p>f) Promoters to fully exercise warrants only when they are eligible as per SAST regulations.</p>
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