

Mirza International Limited

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Ph. +91 11 4095 9500 / 9501
CIN : L19129UP1979PLC004821
Email : marketing@mirzaindia.com
Website : www.mirza.co.in

March 31, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 526642	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE symbol: MIRZAINT
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Dear Sir,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Composite Scheme of Arrangement between RTS Fashions Private Limited, Mirza International Limited and Redtape Limited & its Shareholders and Creditors (“Scheme”) – Further update on allotment of shares by REDTAPE Limited pursuant to the Scheme

With reference to our earlier letter dated February 26, 2023, wherein it was informed that the Composite Scheme of Arrangement between RTS Fashions Private Limited, Mirza International Limited and Redtape Limited has become effective from February 25, 2023. In this regard, we wish to inform that Board of Directors of REDTAPE Limited has passed the resolution in their meeting held on March 31, 2023 has approved the allotment of 13,82,01,900 (Thirteen Crore Eighty Two Lakh One Thousand and Nine Hundred) Equity Shares of Rs. 2/- each of REDTAPE Limited, credited as fully paid up to the equity shareholders of the Transferee Company – Mirza International Limited, in the following share exchange ratio, as per the aforesaid Scheme:

“The Resulting Company-REDTAPE Limited has issued 1 (one) Equity Share of ₹2 each, credited as fully paid-up, to the shareholders of the Transferee Company for every 1 (one) Equity Share of ₹2 each held in the Transferee Company-Mirza International Limited as on the Record Date”

The aforesaid allotment of Equity Shares is in consideration of demerger of Branded Business/REDTAPE Business of Mirza International Limited (“Transferee Company”) into REDTAPE Limited (“Resulting Company”), pursuant to the Scheme.

Post allotment of aforesaid shares, the issued, subscribed and paid-up share capital of the REDTAPE Limited is Rs. 27,64,03,800 (Twenty Seven Crore Sixty Four Lakh Three Thousand and Eight Hundred Only) consisting of 13,82,01,900 Equity Shares of face Value of Rs. 2/- each fully paid.

Further to note that in terms of the Scheme, the entire pre-Scheme issued and paid-up share capital of the Resulting Company –REDTAPE Limited, which consists of 50,000 Equity Shares of Rs. 2 each aggregating Rs. 1,00,000, is cancelled and 50,000 9% Compulsorily Redeemable Preference Shares

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of Rs. 2 each aggregating Rs. 1,00,000 has been issued and allotted, in place of the aforesaid cancelled equity share capital.

The above intimation is submitted under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

For **Mirza International Limited**

Harshita Nagar
Company Secretary & Compliance Officer



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