



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

Tel:+91-141-4046666

Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 28th April, 2023

To,

Deptt. Of Corporate Service, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 531092	Listing & Compliance Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai-40005 Symbol : OMINFRAL
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Sub: Confirmation for Non-Applicability of SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018- Fund raising by issuance of debt securities by Large Entities

Dear Sir,

With reference to the SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018 in respect of raising of funds by issuance of debt securities by Large Corporate and disclosure and compliances thereof by such Large Corporate.

In this regard, we hereby confirm that our company "OM INFRA LIMITED" is **not falling under the category of "Large Corporate"** as per the criteria given under the Para 2.2 of the above said circular.

Kindly take the same in your records.

Thanking You

For OM INFRA LIMITED

Vikas Kothari
Managing Director & CEO
DIN : 00223868