

01st July , 2021

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, PJ Towers,
Dalal Street, Fort
Mumbai – 400001
Scrip Code: 500780

National Stock Exchange of India Limited
‘Exchange Plaza’, Plot No. C-1, Block G
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: ZUARIGLOB

Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 on Continuous Disclosure Requirements for Listed Entities under LODR Regulations

Dear Sir / Madam,

We are pleased to inform you that the NCD Committee of the Board of Directors of the Zuari Global Limited (“the Company”) at its meeting held on 30th June 2021 , has approved the allotment of 1,500 (One thousand Five hundred) secured, unrated, unlisted, redeemable non-convertible debentures of a face value of INR 10,00,000 (Indian Rupees Ten lakh) each, at par, aggregating up to INR 150,00,00,000 (Indian Rupees One hundred Fifty crore) (“**Debentures**”). The details of the said allotment are as under:

Type of securities	Secured, unrated, unlisted, redeemable non-convertible debentures (“ Debentures ”)
Total number of securities to be issued	1,500 (One thousand Five hundred)
Size of the issue	INR 150,00,00,000 (Indian Rupees One hundred Fifty crore)
Listing	Unlisted
Tenure of the instrument	36 (Thirty six) months from the date of allotment
Date of allotment	30 th June 2021
Date of maturity	36 (Thirty six) months from the date of allotment
Coupon / interest offered, schedule of payment of coupon / interest and principal	10% (Ten per cent) per annum payable on semi annual basis from the date of allotment:
Redemption premium/Discount	Redemption will be at Par
Charge / security, if any, created over the assets	The Debentures shall be secured by a first ranking and an exclusive charge over the Pledged Shares by way of: <ul style="list-style-type: none"> • first ranking and exclusive Pledge of Chambal Fertilizers & Chemicals Limited • first ranking and exclusive Pledge of Gillette India Limited The Pledge was created in accordance with terms and conditions set out in Transaction Documents.

ZUARI GLOBAL LIMITED

CIN No.: L65921GA1967PLC000157

Corp. Off : 5th Floor, Tower – A, Global Business Park, M. G. Road, Sector 26,

Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 Fax: +91 124 421 2046

Website : www.adventz.com, E-mail: ig.zgl@adventz.com

Regd. Off : Jai Kisaan Bhawan, Zuarinagar, Goa - 403726



Special right/interest/privileges attached to the instrument and changes thereof	NA
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Will trigger an Event of Default (as defined in the debenture trust deed executed on 29 th June, 2021 by the Company in connection with issuance of the Debentures).
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	Debentures will be redeemed in full on the date of maturity of the Debentures (i.e. after 36 (thirty six) months from date of allotment).

Kindly take the above information on your record.

Thanking You,

For Zuari Global Limited


Laxman Aggarwal
Company Secretary



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