



COMPUAGE INFOCOM LTD

Date: 21st February, 2024

To,

**The Corporate Services Dept.
BSE Ltd.**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Security Code: 532456

ISIN: INE070C01037

National Stock Exchange of India Ltd.,

Exchange Plaza,

C-1, Block G, Bandra Kurla Complex,

Bandra (E),

Mumbai – 400 051.

Symbol: COMPINFO

Dear Sir/Madam

Reg.:- Regulation 30 and other applicable regulation of the SEBI (LODR) Regulations, 2015

Sub: Disclosures under Corporate Insolvency Resolution Process (CIRP)

Dear Sir/Madam

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Clause A of Part A of Schedule III of LODR, please find enclosed herewith Form G issued with extended timelines in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Kindly take the same on record and acknowledgement the receipt.

Yours faithfully,

Arun Kapoor

Interim Resolution Professional

In the matter of Compuage Infocom Limited

IBBI Registration No.:- IBBI/IPA-003/IP-N00030/2017-18/10230

IBBI Registered Address: G-601, Army Co-operative Housing Society, Sector- 09, Nerul (East), Navi Mumbai, Maharashtra - 400706

IBBI Registered Email ID: arun.kapoor58@yahoo.in

Authorization For Assignment valid up to: October 31, 2024

Process Specific Address: Arun Kapoor c/o Ancoraa Resolution Private Limited, 1412, 14th Floor, Real Tech Park, Sector 30 A, Vashi, Navi Mumbai - 400703

Process Specific Email Id: cirp.compuage@ancoraa.com

*309, A to Z Industrial Estate,
Ganpatrao Kadam Marg, Lower
Parel, Delisle Road, Mumbai-
400013, India.*

Ph.: +91-22-4748 5603

info@compuageindia.com

www.compuageindia.com


CIN: L99999MH1999PLC135914

**INVITATION FOR EXPRESSION OF INTEREST FOR COMPUAGE INFOCOM LIMITED OPERATING IN
COMPUTER PERIPHERALS DISTRIBUTION ACTIVITIES AT MUMBAI**

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate
Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	COMPUAGE INFOCOM LIMITED (CIN no: L99999MH1999PLC135914)
2.	Address of the registered office	Regd. Address: Unit no. 309 A To Z Industrial estate, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013 <i>(Erstwhile Regd. Address: D601/602& G-601/602, Lotus Corporate Park, Steel Compound, Western</i>
3.	URL of website	https://www.compuageindia.com/
4.	Details of place where majority of fixed assets are located	As per the available audited Financial Statement for F.Y. 2021-2022, there are investments in immovable assets whose details are given below. 1. 3 Residential Flats (Flat Nos. 502, 1302 & 2002) are situated at Raheja Ridgewood Cooperative Housing Pvt Ltd, Raheja Ridgewood, Mumbai. <i>(Area - Aggregates to 151.11 square metres of usable carpet area for each premise)</i> 2. Office at D-601/602 & G-601/602, Lotus Corporate Park, Steel Compound, Western Express Highway, Goregaon (East), Mumbai <i>(Area - Aggregates to 270 square metres of usable carpet area for each office premise)</i>
5.	Installed capacity of main products/ services	NA
6.	Quantity and value of main products/ services sold in last financial year	NA
7.	Number of employees/ workmen	6
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	For details, please contact on cirp.compuage@ancoraa.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria are mentioned in detailed invitation for Expression of Interest to submit Resolution Plan(s). For further details, please contact on
10.	Last date for receipt of expression of interest	17 January 2024 (Original) 16 February 2024 (Extended)
11.	Date of issue of provisional list of prospective resolution applicants	27 January 2024 (Original) 21 February 2024 (Extended)
12.	Last date for submission of objections to provisional list	01 February 2024 (Original) 24 February 2024 (Extended)
13.	Date of issue of final list of prospective resolution applicants	11 February 2024 (Original) 26 February 2024 (Extended)
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	16 February 2024 (Original) 28 February 2024 (Extended)
15.	Last date for submission of plans	17 March 2024 (Original) 29 March 2024 (extended)
16.	Process email id to submit EOI	cirp.compuage@ancoraa.com

Note: The eligible Prospective Resolution Applicants featuring in the Provisional List of Prospective Applicants issued on January 27, 2024, need not respond to this invitation for submission of Expression of Interest.


Sd/-
Arun Kapoor
Interim Resolution Professional

In the matter of Compuage Infocom Limited
IBBI Registration Number: IBBI/IPA-003/IP-N00030/2017-18/10230
IBBI Registered Address: G-601, Army Co-operative Housing Society,
Sector- 09, Nerul (East), Navi Mumbai, Maharashtra – 400706
Date: 09.02.2024.
Place: Navi Mumbai