

9th August 2021

BSE Limited Corporate Relationship Department P.J. Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code: 506109	Symbol: GENESYS

Dear Sir/Madam,

Sub.: Allotment of 15,00,000 11% Unsecured Compulsorily Convertible Debentures on preferential basis

Pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated 1st July 2021 & 6th July 2021, we would like to inform you that after getting approval of members of the Company and In-principle approval from BSE Limited and National Stock Exchange of India Limited, the Board of Directors of the Company in their meeting held today i.e. 9th August 2021 has *inter-alia* considered and approved allotment of securities as follows.

a. Securities details:

Allotment of 15,00,000 (fifteen lacs), 11% Unsecured Compulsorily Convertible Debentures (CCDs) on a preferential basis, convertible into 15,00,000 (fifteen lacs) equity shares at the end of 12 (twelve) months from the date of allotment in accordance with SEBI (ICDR) Regulations, 2018, to the Investor, under Non-Promoter category (Public), for an aggregate consideration of Rs. 18,30,00,000/- (Rupees Eighteen Crores Thirty Lakhs only).

Genesys International Corporation Ltd



b. Investor details:

- i. Number of Investor for CCD: One
- ii. Name : Florintree Innovation LLP (Non-promoter public category)
- iii. Allotted Price : At a face value of Rs.122/- (Rs. one hundred twenty two) per CCD
- iv. Coupen Rate: 11% per annum simple interest

The meeting commenced at 9 P.M and concluded at 10 P.M.

Thanking you,

For Genesys International Corporation Limited

Vineet Chopra
Vice President - Legal & Company Secretary