SUPREME PETROCHEM LTD

Regd. Office :
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Ref: CFA/CS/86/AGM_33/2022-2023

July 23, 2022

BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001
Script Code - 500405

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East,
Mumbai – 400 051
Scrip Code - SUPPETRO

Dear Sir/Madam,

Sub: Submission of copy of newspaper publication of the Statement of Standalone Unaudited Financial Results of the Company for the First Quarter Ended June 30, 2022 in compliance with Regulation 47 of SEBI (LODR) Regulations, 2015

Referring above, please find herewith enclosed copies of the publication of the Statement of Standalone Unaudited Financial Results of the Company for the First Quarter Ended June 30, 2022 approved by the Board of Directors at its meeting held on July 22, 2022 published in the following newspapers:

(1) Business Standard (English) dated 23.07.2022

(2) Pudhari (Marathi) dated 23.07.2022

This is for your information and record.

Thanking you

Yours faithfully,
For **SUPREME PETROCHEM LTD**

D N MISHRA
COMPANY SECRETARY

Tata Comm: Supply-side issues to hurt near term

Consistency in revenue growth key for stock rerating

RAM PRASAD SAHU
Mumbai, 22 July

The April-June quarter (Q1 of FY23) performance of Tata Communications (Tata Comm) was a mixed bag with operating profit margins better than estimates, but revenues missed Street expectations.

The operating performance of the data segment continues to disappoint and it was reflected in the stock prices, which fell 1.8 per cent. This comes even as the benchmarks and the broader indices were up over 0.5 per cent.

Overall revenues were marginally higher on a sequential basis at ₹4,310 crore.

Growth was led by the voice segment whose revenues were up 4.5 per cent while data segment sales improved by 1 per cent.

Growth in the data segment, which accounts for 77 per cent of the overall revenues, has come down from the previous quarter. Q4 revenues in the segment were up 6.3 per cent.

The company indicated that the order book remains strong and grew by double digits over the year-ago quarter while the new order pipeline remains healthy. This, however, is yet to reflect on the data segment revenues, which are in the ₹3,100-3,300-crore mark for multiple quarters now. Analysts led by Aliasgar Shakir of Motilal Oswal Research said, "The management's commentary on deal wins and funnel growth has been buoyant. However, revenue from data, which is a major contributor to the overall revenue, has seen muted growth in the last few quarters."

The management highlighted that it had achieved a profitable data revenue growth despite ongoing supply-side headwinds. Also, original equipment manufacturer (OEM) lead time issues, which had worsened during the April-June quarter, rose four times as compared to the earlier 12-16 weeks. Brokerages expect the issues due to the chip shortage to persist for a few quarters. Also, execution could see some delays. Despite the weak revenues, the company's operating profit was better, registering a 3 per cent growth, given the lower operating expenses. Margins increased by 47-basis points (bps) to 25 per cent. It was led by a 64 per cent sequential increase in voice segment profit even as profits from the data segment remained flat over the last few quarters. The margins came in at the higher end of the 23-25 per cent guidance for FY23 and may see some fluctuations, going ahead.

Balaji Subramanian of IIFL Research said with Tata Communications continuing to increase its headcount and inflationary pressures on tech hiring, FY23 operating profit margin could moderate from the 25 per cent seen in Q1, as costs could be back-ended. The company has deferred its capex for Q1 of FY23, given supply-chain issues and delivery delays. It will be accelerated in the coming quarters.

Positives for the company are a healthy balance sheet and a declining trend of debt.

Net debt was down 9 per cent to ₹6,130 crore in the quarter from ₹6,740 crore in the January-March quarter.

Motilal Oswal Research believes that the continuous decrease in leverage should drive healthy net profit growth.

However, the management's guidance of a 20 per cent increase in capital expenditure to \$300-325 million can curb an improvement in free cash flows.

Though the company is confident about growth, most brokerages believe that it must reflect a consistent trend for the stock to be rerated. Analysts at Emkay Research said, "While the management has been highlighting improving funnel rates, deal conversions, new product launches and double-digit revenue growth timelines still remain elusive. We reiterate that for any meaningful re-rating of the stock, revenue pick-up and consistency in guidance are essential." Investors should await improvement in revenue growth and margins before considering the stock. It is trading at over 8 times its enterprise value to operating profit on a one year forward basis.

HOW THE NUMBERS STACK UP

(in ₹ crore)	Q1FY22	Q2	Q3	Q4	Q1FY23	Change (%) YoY	Change (%) QoQ
Total sales	4,102	4,174	4,184	4,263	4,310	5.1	1.1
Data segment	3,104	3,139	3,233	3,301	3,339	7.6	1.2
Operating profit	986	1,112	1,082	1,045	1,077	9.2	3.0
Margin (%)	24.0	26.7	25.9	24.5	25.0	95.0	47.0
Adjusted net profit	296	425	395	365	543	83.6	49.0

Source: Emkay Research

Invest in NFOs only if it helps in diversifying your portfolio

Stick to proven fund houses with a good five-year track record

SARBAJEET K SEN

After a lull, the mutual fund industry has come up with a slew of New Fund Offers (NFOs), with at least 15 announced so far in July. This does not include launch of the fixed maturity plans (FMPs).

Securities and Exchange Board of India (Sebi) had ordered a suspension on the launch of NFOs this April as the industry could not implement the norm of not using pool accounts to invest in MF folios. As the industry implemented the rules of fund flow, the NFO ban was lifted.

What is on offer?

The NFOs include a wide variety of products. Baroda BNP Paribas (flexi-cap), IDFC (Midcap) and Quant (large-cap) announced launches in core categories to fill up gaps in their product offering. White Oak MF launched Flexicap Fund and Mirae Asset launched Balanced Advantage Fund. Aditya Birla Sunlife and DSP MF launched schemes offering strategies based on momentum — ABSL Nifty 200 Momentum 30 ETF and DSP Nifty Midcap 150 Quality 50 Index, respectively. Motilal Oswal MF has launched BSE Healthcare ETF and S&P BSE Financials ex Bank 30 Index Fund. Quantum MF has launched a Fund of Fund that will feed into units of Nifty 50 ETF. This variety is enough to confuse investors, and the trickle could soon turn into a deluge.

YOUR MONEY

Why bet on an NFO?

Why should an investor put money in an NFO when there are existing schemes? "It is possible that the NFO may be offering something completely different. The offering could be a better way of doing what existing funds are already doing. A performance track record doesn't change anything since it isn't an indication of a scheme's future performance. NFOs must be analysed alongside existing funds and an investor must examine whether or not their investment approach resonates with his, or provides diversification," Rajiv Shastri, director & CEO, NJ Mutual Fund, said.

Advantage existing fund

However, some experts believe an existing fund may be better for an investor. "A lot of NFOs are not new product innovations but mostly done by AMCs trying to fill categories where they don't have funds. Stick to proven funds with at least a 5-year track record and (see) how they performed over market phases," Girirajan Murugan, CEO, FundsIndia said. He also said that exceptions can be made if the offering is unique and cannot be replicated by existing funds and the fund manager has demonstrated performance in other similar funds.

Choosing thematic or diversified

Thematic or sector funds are of high risk-high return nature. "High-risk taking investors can consider theme-based approaches for diversification and these should not exceed more than 10 per cent of the overall portfolio," S Sridharan, Founder & Principal Officer, Wealth Ladder Direct, said.

However, Shastri feels thematic funds are for more mature investors. "Investing in theme offerings is a semi-DIY approach in which the investor takes responsibility for the performance of the theme while the security selection is managed by the scheme. If an investor has the time and bandwidth to manage this on an ongoing basis, then it is a viable approach. If not, then it is best to invest in a diversified scheme," he said.

Consider your needs

It makes sense to assess one's portfolio before investing. For example, if you see your allocation to equity going below the desired level, invest in an equity fund. "Investors must check if the fund fills a gap in their portfolio and makes sense from a diversification perspective," Murugan said.

Sridharan advises not to be drawn in by the seemingly low NAV of NFOs. "Investors should look at factors other than just the NAV of the scheme at ₹10. The older and the bigger the fund, the higher the NAV will be. Investors should look at the uniqueness, underlying portfolio, sectoral allocations and how they fit into the portfolio," he said.

Dos	Don'ts
Assess your portfolio to identify gaps	Avoid thematic funds as they are risk-prone
Invest if the NFO helps in diversification	Limit exposure to thematic funds to 10% of portfolio
Analyse the investment approach of the NFO	Do not look only at the NFO NAV
Invest if there is a unique wealth creation theme	Avoid NFO if a similar well-performing fund exists
Check if existing MF schemes work better	

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INVESTING IN NFOs

Dos
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- **Invest if the NFO** helps in diversification
- **Analyse the investment approach** of the NFO
- **Invest if there is** a unique wealth creation theme
- **Check if existing MF schemes** work better

Don'ts
- **Avoid thematic funds** as they are risk-prone
- **Limit exposure** to thematic funds to 10% of portfolio
- **Do not look only** at the NFO NAV
- **Avoid NFO** if a similar well-performing fund exists

रेजिमेंटनुसारच अग्निवीरांची भरती

भारतीय लष्करात अग्निवीरांची भरती करताना उमेदवाराला जात-धर्म विचारला जात असल्याच्या विषयावरून मोठा वाद उफाळला आहे.

रेजिमेंट	स्थापना
१) पंजाब	१७६१
२) पॅराशूट	१९४५
३) मद्रास	१७५८
४) ग्रेनेडियर्स	१७५८
५) मराठा लाईट इन्फंट्री	१७६८
६) राजपुताना रायफल्स	१७७५
७) राजपूत	१७७८
८) जाट	१७९५
९) शीख	१८४६
१०) शीख लाईट इन्फंट्री	१८५७
११) डोगरा	१८७७
१२) गढवाल रायफल्स	१८८७
१३) कुमाऊ	१८१३
१४) आसाम	१९४१
१५) बिहार	१९४१
१६) महार	१९४१
१७) जम्मू काश्मीर	१८२१
१८) जम्मू-काश्मीर लाईट इन्फंट्री	१९४७
१९) १ गोरखा रायफल्स	१८१५
२०) ४ गोरखा रायफल्स	१८५७
२१) ३ गोरखा रायफल्स	१८१५
२२) ९ गोरखा रायफल्स	१८१७
२३) ५ गोरखा रायफल्स	१८५८
२४) ८ गोरखा रायफल्स	१८२४
२५) ११ गोरखा रायफल्स	१९१८
२६) नागा	१९७०

पंजाब रेजिमेंट सर्वात जुनी

स्रोत : डब्ल्यू डब्ल्यू कोरा डॉट कॉम

प्रश्न विचारण्यासाठी येता की घोषणाबाजीसाठी?

लोकसभा अध्यक्षांनी विरोधकांना फटकारले

नवी दिल्ली : पुढारी वृत्तसेवा

संसद अधिवेशन

सलग पाचव्या दिवशी कामकाज वाया

अर्थव्यवस्थेची स्थिती अंटार्क्टिकासारखी : काँग्रेसची टीका

राज्यसभेत गदारोळातच पार पडली प्रश्नोत्तरे

ऊसतोड महिला कामगारांचे गर्भाशय काढले जात आहे : रजनी पाटील

आरोग्याचा अधिकार विधेयकावर राज्यसभेत चर्चा

रा. स्व. संघाच्या कार्यालयावर तिरंगा का नाही? : राहुल गांधी

नवी दिल्ली : पुढारी वृत्तसेवा

शब्दकोडे क्रमांक १६९५

सुडोकू क्र. ३०४४

कसे सोडवाल सुडोकू?

उत्तर क्र. ३०४३

१	३	४	२
३	४	२	१
४	२	१	३
२	१	३	४

सार्वजनिक ठिकाणी नमाज; हरिद्वारमध्ये ८ जणांना अटक

हरिद्वार : वृत्तसंस्था