

December 18, 2024

To,  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001.

To,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra –Kurla Complex,  
Bandra (E), Mumbai – 400051

**Code: 526668**  
**ISIN: INE967C01018**

**Symbol: KAMATHOTEL**

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding the completion of procedure for the release of Equity Shares held by the Promoter/Promoter Group of Kamat Hotels (India) Limited (“Company”) which were pledged in the favour of Catalyst Trusteeship Limited (“Debenture Trustee”)**

Dear Sir / Madam,

This is to notify that, the Company had allotted 14% Rated Listed Secured Redeemable Non- Convertible Debentures (“NCDs”) of the Company, to the Debenture holders on January 25, 2023. Pursuant to the said allotment, the 14,085,021 Equity Shares held by the Promoters / Promoter Group of the Company, were pledged in favour of the Debenture Trustee.

Further, in reference to our letters dated July 26 and July 27, 2024, the NCDs were fully redeemed by the Company on July 26, 2024, and as a result of said redemption, the Company had initiated the procedure for the release of Equity Shares pledged with the Debenture Trustee. Following the completion of all the procedural compliances, the Company today i.e., December 18, 2024, successfully completed the release of 14,085,021 Equity Shares from the Debenture Trustee.

**The Company hereby confirms that, as on the date of this letter, 14,085,021 Equity Shares that were pledged in favour of Debenture Trustee have been released and the Promoter and Promoter Group of the Company have no Equity Shares pledged with the Debenture Trustee.**

Kindly take the above on record.

Thanking you,

Yours faithfully,

**For Kamat Hotels (India) Limited**

**Nikhil Singh**  
**Company Secretary & Compliance Officer**