

April 13, 2021

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Reg.: Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the half year ended on March 31, 2021

Dear Sir,

Pursuant to the provisions of Regulation 7(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith the certificate duly signed by Skyline Financial Services Pvt. Ltd., Share Transfer Agent and Company Secretary of Panacea Biotec Ltd. for the half year ended on March 31, 2021 in compliance of Regulation 7(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

This is for your kind information and record please.

Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,

for **Panacea Biotec Limited**



Vinod Goel
Group CFO and Head Legal
& Company Secretary

Encl.: As Above

B1 Extn. /G3, Mohan Co-op Indl. Estate,
Mathura Road, New Delhi -110044
Email: vinodgoel@panaceabiotec.com
Phone: D.I.D. +91-11-4167 9015
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Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

COMPLIANCE CERTIFICATE

THIS IS TO CERTIFY that Skyline Financial Services Private Limited (Skyline) is providing Registrar and Share Transfer services to Panacea Biotec Limited and having the valid agreement in the form of Memorandum of Understanding (MOU).

FURTHER CERTIFIED that Skyline:

- holds and continues to hold requisite certificate as Category I Registrar & Share Transfer Agent vide SEBI Registration No.INR000003241 issued by Securities and Exchange Board of India (SEBI).
- has handled all the activities in relation to physical share transfer and maintaining related documents / correspondence for all the transactions in physical form in respect of the Company as per the regulations during the period from 1st October, 2020 to 31st March, 2021.
- is maintaining the data in respect of investors holding shares in demat/electronic form, as received from the depositories for a minimum period of one year.

THIS CERTIFICATE is issued in compliance of Regulation 7(3) of the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take on record the same.

Thanking You,

Yours Faithfully,

For Skyline Financial Services Pvt. Ltd.

Sarita Singh
(Compliance Officer)
of Registrar & Share Transfer Agent



For Panacea Biotec Limited

Signature of Company
Secretary/Compliance Officer

