

Reliance Power Limited CIN: L40101MH1995PLC084687

Registered Office: Reliance Centre, Ground Floor, 19, Walchand Hirachand Marg, Ballard Estate Mumbai 400 001

Tel: +91 22 4303 1000 Fax: +91 22 4303 3166 www.reliancepower.co.in

October 12, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

BSE Scrip Code: 532939

National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra-Kurla Complex, Bandra (East) Mumbai 400 051

NSE Symbol: RPOWER

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the SEBI Listing Regulations – Media Release

Further to our letter dated September 5, 2022 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('SEBI Listing Regulations'), we enclose herewith a copy of the Media Release being issued by the Company, which is self-explanatory.

Please inform your members accordingly.

Thanking you.

Yours faithfully

For Reliance Power Limited

Murli Manohar Purohit Sr. Vice President - Company Secretary & Compliance Officer

Encl: As above



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MEDIA RELEASE

RELIANCE POWER LIMITED (RPL) AND ITS SUBSIDIARIES EXECUTE DEFINITIVE DOCUMENTS TO RAISE DEBT OF ABOUT RS.1,000 CRORE FROM VARDE PARTNERS

PROCEEDS TO BE USED TO SETTLE DEBT

Mumbai, October 12, 2022: RPL and its subsidiaries have now signed definitive documents with Värde Partners to raise debt of about Rs. 1000 crore.

The transaction is subject to satisfaction of conditions precedent as identified in the definitive documents. The proceeds will be utilized to settle and discharge / restructure existing debts; thereby achieve debt resolution and enhance credit profile.

About Reliance Power:

Reliance Power Limited, a part of the Reliance Group, is India's leading private sector power generation and coal resources company. The Company has one of the largest portfolio of power projects in the private sector, based on coal, gas, hydro and renewable energy, with an operating portfolio of 5,945 megawatts.

For more information, please visit www.reliancepower.co.in

For further information please contact:

Daljeet Singh +91 9312014099



About Värde Partners:

Värde Partners is a leading global alternative investment firm specializing in credit and credit-related assets. Founded in 1993, the firm has invested through multiple credit cycles, building on its roots in special situations and distressed to invest more than \$90 billion across the credit quality and liquidity spectrum in both public and private markets. Värde currently manages over \$13 billion in assets with teams in North America, Europe, and Asia Pacific focused on Corporate & Traded Credit, Real Estate, and Financial Services.

For more information, please visit www.varde.com