

03rd November, 2022

Scrip Code : ANSALAPI
National Stock Exchange of
India Ltd
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051

Scrip Code: 500013
BSE Limited
25th Floor,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

**Reg: (i) Raising funds by way of Preferential Issue on Private Placement Basis
(ii) Outcome of the Board Meeting dated the 03rd November, 2022
concluded at 6:30 P.M.**

**Ref: (i) Regulation 30 and other applicable provisions of SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015, as
amended.**

(ii) Intimation/Letter dated the 29th October, 2022 for aforesaid matter/s.

Dear Sir/Madam,

With reference to the captioned matter and pursuant to the compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), kindly note the Board of Directors at their meeting held today (i.e. 03rd November, 2022) have approved to create, issue and allot upto an aggregate of 74,40,000 (Seventy-Four Lakhs and Forty Thousand) nos. of Equity shares of face value of Rs. 5/- (Rupees Five only) each of the Company ("Equity shares") at an issue price of Rs. 27/- (Rupees Twenty-Seven only) (including a premium of Rs. 22/-) per Equity share ("Issue Price"), to following Non-Promoter (Public): -

- (a) Up to 7,50,000 (Seven Lakhs and Fifty Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 2,02,50,000 (Rupees Two Crores Two Lakhs and Fifty Thousand Only) to Shri Arvinder Singh Pasricha (PAN: AAAPP1385R) R/o. Farm No. 25, Prakriti Marg, Sultanpur Farm House, South Delhi-110030 (Non-Promoter {Public}).
- (b) Up to 5,50,000 (Five Lakhs and Fifty Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 1,48,50,000 (Rupees One Crore Forty-Eight Lakhs and Fifty Thousand Only) to Shri Angad Pasricha (PAN: ALZPP9337R) R/o. Farm No. 25, Prakriti Marg, Sultanpur Farm House, South Delhi-110030 (Non-Promoter {Public}).
- (c) Up to 5,50,000 (Five Lakhs and Fifty Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 1,48,50,000 (Rupees One Crore Forty-Eight Lakhs and Fifty Thousand Only) to Ms. Zinnia Pasricha (PAN: AJWPP8790M) R/o. Farm No. 25, Prakriti Marg, Sultanpur Farm House, South Delhi-110030 (Non-Promoter {Public}).
- (d) Up to 18,51,000 (Eighteen Lakhs and Fifty-One Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 4,99,77,000 (Rupees Four Crores Ninety-Nine Lakhs and Seventy-Seven Thousand Only) to

Ansal Properties & Infrastructure Ltd.

(An ISO 14001 : 2004 OHSAS 18001 : 2007)

115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi-110 001

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Ms. Ankita Saraf (PAN: DFJPS6216A) R/o. House No. 27A, Green Avenue Lane, Vasant Kunj, South West Delhi-110070 (Non-Promoter {Public}).

- (e) Up to 9,26,000 (Nine Lakhs and Twenty-Six Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 2,50,02,000 (Rupees Two Crores Fifty Lakhs and Two Thousand Only) to Shri Umesh Saraf (PAN: ABHPS6562P) R/o. House No. 27A, Green Avenue Lane, Vasant Kunj, South West Delhi-110070 (Non-Promoter {Public}).
- (f) Up to 9,26,000 (Nine Lakhs and Twenty-Six Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 2,50,02,000 (Rupees Two Crores Fifty Lakhs and Two Thousand Only) to Shri Devesh Saraf (PAN: HTAPS3414N) R/o. House No. 27A, Green Avenue Lane, Vasant Kunj South West Delhi-110070 (Non-Promoter {Public}).
- (g) Up to 3,75,000 (Three Lakhs and Seventy-Five Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 1,01,25,000 (Rupees One Crore One Lakh and Twenty-Five Thousand Only) to Shri Sandeep Dhingra (PAN: ABJPD1683L) (Non-Resident Indian) R/o. 985, Bukit Timah Road, #06-18 Singapore-589627 (Non-Promoter {Public}).
- (h) Up to 3,71,000 (Three Lakhs and Seventy-One Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 1,00,17,000 (Rupees One Crore and Seventeen Thousand Only) to Shri Prashant Omprakash Kothari (PAN: ADTPK4169L) (Non-Resident Indian) R/o. 235 Arcadia Road, #09-07 Singapore-289843 (Non-Promoter {Public}).
- (i) Up to 7,41,000 (Seven Lakhs and Forty-One Thousand) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 2,00,07,000 (Rupees Two Crores and Seven Thousand Only) to M/s. Amayra Corporate Services Private Limited (PAN: AAGCA0380A) having registered office at G-6 Ground Floor, Saket, New Delhi-110017 (Non-Promoter entity {Public}).
- (j) Up to 4,00,000 (Four Lakhs) nos. of Equity shares at Issue Price, for cash consideration, aggregating to Rs. 1,08,00,000 (Rupees One Crore and Eight Lakhs Only) to Shri Chandra Kant Jaipuria (PAN: ADHPJ5512C) R/o. 8, Prithviraj Road, New Delhi-110011 (Non-Promoter {Public}).

(Hereinafter individually or collectively referred to as "Investors" or "Allottees")

The total investment by the Investors would be Rs. 20,08,80,000/- (Rupees Twenty Crores Eight Lakhs and Eighty Thousand Only) in Company. The offer, issue and allotment of aforesaid Equity shares shall be in compliance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable provisions and shall be subject to the approval of the members.

Further, in view of the above, the Board of Directors at their meeting held today have also approved the following:

- A. The Extra Ordinary General Meeting (EGM) of the Company is scheduled to be held on Monday, the 28th November, 2022, at 11.30 A.M through Video



Conferencing (VC)/ Other Audio-Visual Means (OAVM) at 112, Ansal Bhawan, 16 Kasturba Gandhi Marg, New Delhi-110001, which shall be the deemed venue of EGM.

- B. The Cut-off date for determining the members/shareholders who are entitled to vote through remote e-voting or voting at the Extra Ordinary General Meeting shall be Monday, the 21st November, 2022 in terms of provisions of Section 108 of the Companies Act, 2013 and Rule 20 of The Companies (Management and Administration) Rules, 2014 and the Secretarial Standard- 2 on General Meeting.

This is for your information and record please.

Thanking you,

Yours faithfully,

For **Ansal Properties & Infrastructure Ltd.**



(Abdul Sami)
General Manager (Corporate Affairs)
& Company Secretary
M. No. FCS-7135