



24th January, 2022

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code:500003

Scrip Code: AEGISCHEM

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015

This bears reference to: (i) our earlier disclosure dated 5th January 2018 in relation to the execution of a shareholders' agreement amongst the Company, Aegis Gas (LPG) Private Limited ("**AGPL**"), Hindustan Aegis LPG Limited ("**HALPG**") and Itochu Petroleum Co. Singapore Pte. Ltd ("**Itochu**") with respect to the inter-se rights and obligations of the parties in connection with the management and operation of HALPG ("**SHA**"), and (ii) our earlier disclosure dated 12th July 2021 in relation to the share purchase agreement executed amongst the Company, AGPL, and Vopak India B.V. ("**Vopak**") ("**SPA**") pursuant to which AGPL, a subsidiary of the Company, has agreed to transfer, and Vopak has agreed to acquire, 292,303 shares representing 23.99% of the share capital of HALPG, in accordance with and subject to the terms and conditions set out in the SPA.

In furtherance of the above, the Company, AGPL, Itochu, HALPG and Vopak have entered into a deed of adherence, which amends the SHA to the extent set out therein.

This disclosure is being made pursuant to Para A of Part A of Schedule III as provided in Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015. The disclosure is attached as '**Annexure A**'.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,

For **Aegis Logistics Limited**

Monica Gandhi
Company Secretary

AEGIS LOGISTICS LTD.

Corporate Office: Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.
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Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.
CIN No: L63090GJ1956PLC001032



ANNEXURE A

Sr. No.	Items for Disclosure	Description
1.	Name(s) of parties with whom the agreement is entered	The parties to the Deed of Adherence are the Company, Aegis Gas (LPG) Private Limited (“ AGPL ”), Hindustan Aegis LPG Limited (“ HALPG ”), Itochu Petroleum Co. Singapore Pte. Ltd (“ Itochu ”), and Vopak India B.V. (“ Vopak ”).
2.	Purpose of entering into the agreement;	<p>AGPL and Vopak have entered into a share purchase agreement dated 12th July 2021 (“SPA”) pursuant to which AGPL has agreed to transfer, and Vopak has agreed to acquire, 292,303 shares representing 23.99% of the share capital of HALPG.</p> <p>Pursuant thereto, the Company, AGPL, HALPG, Vopak, and Itochu, have executed a deed of adherence to the existing shareholders’ agreement dated 5th January 2018 entered into amongst the Company, AGPL, HALPG, and Itochu (“SHA”), which deed of adherence amends the SHA and is effective from the date of transfer of shares under the SHA (“DOA”).</p>
3.	Shareholding, if any, in the entity with whom the agreement is executed	The Company does not directly hold shares in HALPG. However, AGPL is a wholly owned subsidiary of the Company, and HALPG is a subsidiary of AGPL.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	No rights of any nature are being provided with respect to the Company. Certain rights are being provided to Vopak (effective from the date of transfer of shares under the SPA) such as a right to appoint a director to the board of HALPG, subject to the terms of the SHA (read with the DOA).

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5.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The parties to the DOA do not form part of the promoter/ promoter group of the Company.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”;	Not Applicable
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc;	Not Applicable
9.	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <p>a) Name of parties to the agreement; b) Nature of the agreement; c) Date of execution of the agreement; d) Details of amendment and impact thereof or reasons of termination and impact thereof;</p>	<p>a) The parties to the SHA are the Company, AGPL, HALPG, and Itochu. The parties to the DOA are the Company, AGPL, Itochu, HALPG, and Vopak.</p> <p>b) The SHA relates to the <i>inter-se</i> rights and obligations of the parties in connection with the management and operation of HALPG, and the DOA is a deed of adherence to the SHA which amends the SHA.</p> <p>c) 21st January 2022.</p> <p>d) Pursuant to the SPA and the transfer of shares of HALPG by AGPL to Vopak contemplated to be undertaken therein, Vopak and the original parties have executed the DOA, whereby Vopak shall be deemed to be a party to the SHA upon transfer of shares to Vopak under the SPA, and which DOA amends the SHA to the extent set out therein.</p>

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