



Natco Pharma Limited

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CIN : L24230TG1981PLC003201, www.natcopharma.co.in

August 23, 2019

To,
Corporate Relationship Dept.
The BSE Ltd.
Dalal Street, Fort
Mumbai 400 001.

Scrip Code: 524816

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 and sub-para (1) of para (A) of Part (A) of Schedule III of the SEBI (LODR) Regulations, 2015- Reg.

With reference to the above stated subject and also with reference to the outcome of Board Meeting held on August 9, 2019, please find attached herewith the disclosure under Regulation 30 and sub-para (1) of para (A) of Part (A) of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith.

This is for your information and record.

Thanking you,

Yours faithfully,
For NATCO Pharma Limited

M. Adinarayana

M. Adinarayana
Company Secretary &
Vice President (Legal & Corp. Affairs)



Encl: as above

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1) OMRV Hospitals Private Limited

| Sl. No. | Particulars | Details of Investment |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A | Name of the target entity, details in brief such as size, turnover etc. | <p>1) Name of the target entity</p> <p>OMRV Hospitals Private Limited</p> <p>2) Details in brief such as size, turnover etc.</p> <p>OMRV Hospitals Pvt Ltd is engaged in the running of a hospital by the brand name "Pace Hospital" in Hyderabad, Telangana. In FY 2017-18, the revenue was INR 25.04 crores.</p> |
| B | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" | No |
| C | Industry to which the entity being acquired belongs | Health Care (Hospitals and Clinic) |
| D | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | To support entrepreneurship and development of viable healthcare in Hyderabad |
| E | Brief details of any governmental or regulatory approvals required for the acquisition | Not applicable |
| F | Indicative time period for completion of the acquisition; | September 30, 2019 |
| G | Nature of consideration - whether cash consideration or share swap and details of the same | 5,00,000 0.05% Compulsory Convertible Cumulative Preference Shares (CCCPS) of Rs.100/- each |
| H | Cost of acquisition or the price at which the shares are acquired | Rs.5,00,00,000 (Rupees Five Crores only) |
| I | Percentage of shareholding / control acquired and / or number of shares acquired | Increase from the present 9.29% to 12.81% of the shares on a fully diluted basis of OMRV Hospitals Private Limited |

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| Sl. No. | Particulars | Details of Investment |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| J | brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | <p>1. Brief background:</p> <p>OMRV Hospitals Pvt Ltd is engaged in the running and administration of hospital & clinic. Currently, it's operating one hospital in Hyderabad.</p> <p>2. Line of business:</p> <p>Health Care (Hospitals and Clinic)</p> <p>3. Date of incorporation:</p> <p>23rd September, 2011</p> <p>4. Turnover of last 3 years (in Rupees):</p> <p>For the FY 2017-18: 25,04,21,376 For the FY 2016-17: 17,03,94,195 For the FY 2015-16: 14,14,45,627</p> <p>5. Country in which the acquired entity has presence:</p> <p>India</p> |

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2) AACT, Inc. (AACT)

| Sl. No. | Particulars | Details of Investment |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| A | Name of the target entity, details in brief such as size, turnover etc. | <p>1) Name of the target entity</p> <p>AACT, Inc. (AACT), USA</p> <p>2) Details in brief such as size, turnover etc.</p> <p>It is the first year of operation.</p> |
| B | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" | No |
| C | Industry to which the entity being acquired belongs | Pharmaceutical Research |
| D | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | To support R&D and development of oncological products |
| E | Brief details of any governmental or regulatory approvals required for the acquisition | Reserve Bank of India |
| F | Indicative time period for completion of the acquisition; | March 31, 2020 |
| G | Nature of consideration - whether cash consideration or share swap and details of the same | Around 250 Common stock of \$0.001 |
| H | Cost of acquisition or the price at which the shares are acquired | An amount around US\$ 250,000 (US Dollars Two hundred Fifty Thousand only) |
| I | Percentage of shareholding / control acquired and / or number of shares acquired | Around 6.25% of the shares on a fully diluted basis of AACT, Inc. |

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| Sl. No. | Particulars | Details of Investment |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| J | brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | <p>1. Brief background:</p> <p>AACT has identified certain proprietary biotechnology including certain pre-clinical pharmaceutical compound(s) and wishes to conduct the pre-clinical development of these drugs.</p> <p>2. Line of business:</p> <p>Pharmaceutical Research</p> <p>3. Date of incorporation:</p> <p>November 8, 2018</p> <p>4. Turnover of last 3 years:</p> <p>Nil</p> <p>5. Country in which the acquired entity has presence:</p> <p>USA</p> |

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