

April 23, 2024

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Fort
Mumbai 400 001

Dear Sir,

Sub: Intimation regarding Compliance Certificate Pursuant to Regulation 40(9) Of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for year ended March 2024

Pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015, we are attaching herewith compliance certificate issued by Alwyn D'Souza & Co in respect of Non-Convertible Debentures (NCD) of ICICI Bank Limited (including NCD's issued by erstwhile ICICI Limited) for year ended March 2024

We request you to take this in your records.

Yours faithfully,
ICICI Bank Limited

Dharmesh Pathak
Chief Manager

Encl: a/a

Alwyn D'Souza & Co.

Company Secretaries

[Firm Registration No: S2003MH061200] [Peer Review Certificate No.683/2020]
Annex-103, Dimple Arcade, Asha Nagar, Kandivali (East), Mumbai 400101.

Branch Office: B-002, Gr. Floor, Shreepati-2, Royal Complex, Behind Olympia Tower,
Mira Road (East), Thane-401107; Tel: 022-79629822; Mob: 09820465195;

E-mail: alwyn@alwynjay.com ;Website : www.alwynjay.com

**COMPLIANCE CERTIFICATE PURSUANT TO REGULATION 40(9) OF SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR YEAR ENDED MARCH, 2024**

We have examined all Registers, files and other documents relating to ICICI Bank Limited (CIN L65190GJ1994PLC021012) ("the Company") maintained by 3i Infotech Limited., Company's Registrar & Transfer Agent, pertaining to transfer of debentures of the Company for the period from April 01, 2023 to March 31, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that during the year ended March 31, 2024, the Company:

- was not required to deliver any certificate relating to transfer of debentures as the Company haven't received any such request.
- did not receive any request relating to consolidation, sub-division, exchange of debenture certificates during the period under review.

Place : Mumbai

Date : April 12, 2024

Alwyn D'Souza & Co.

Company Secretaries



Office Address :

Annex-103, Dimple Arcade,
Asha Nagar, Kandivali (East),
Mumbai 400101.

[Alwyn D'Souza, FCS.5559]

[Proprietor]

[Certificate of Practice No.5137]

[UDIN : F005559F000103514]