



# RUCHI SOYA INDUSTRIES LIMITED

CIN : L15140MH1986PLC038536

Head Office :  
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Metro Tower, Vijay Nagar,  
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E-mail : ruchisoya@ruchisoya.com

RSIL/2022

March 11, 2022

BSE LIMITED  
FLOOR NO. 25  
PHIROZE JEEJEEBHOY TOWER  
DALAL STREET  
MUMBAI - 400 001

NATIONAL STOCK EXCHANGE OF INDIA LIMITED  
EXCHANGE PLAZA, C-1. BLOCK G  
BANDRA - KURLA COMPLEX  
BANDRA (EAST)  
MUMBAI - 400 051

Dear Sir/ Madam,

**SUB : FURTHER PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF RUCHI SOYA INDUSTRIES LIMITED ("OUR COMPANY" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 4,30,000 LAKHS (THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 10,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] LAKHS, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE", AGGREGATING UP TO [●] EQUITY SHARES. THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE [●] % AND [●] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY**

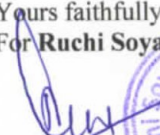
1. We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company ("Board") at its meeting held on March 10, 2022, read along with the approval accorded by the Issue Committee, a committee of the Board, has passed resolution by circulation on March 11, 2022, for the following:
  - a) Approved and adopted the red herring prospectus dated March 11, 2022 ("**Red Herring Prospectus**"); and
  - b) Approved the Bid/ Issue Opening Date of March 24, 2022, and Bid/ Issue Closing Date of March 28, 2022.

In this relation, we have filed the Red Herring Prospectus with the Registrar of Companies, Maharashtra at Mumbai on March 11, 2022.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For Ruchi Soya Industries Limited

  
Ramji Lal Gupta  
Company Secretary

