

December 16, 2019

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalai Street, Mumbai 400001

2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Dear Sir:

Sub: Open offer (“Offer” / “Open Offer”) for acquisition of up to 13,916,676 (Thirteen Million Nine Hundred and Sixteen Thousand Six Hundred and Seventy Six) fully paid-up equity shares of face value of Rs. 10 (Rupees Ten only) each, representing approximately 25.02% of the fully diluted voting equity share capital of Federal-Mogul Goetze (India) Limited (“FMGIL” or the “Target Company”) from the public shareholders of the Target Company by Tenneco Inc. (“Acquirer”)

Ref: Order of the Supreme Court of India, in Civil Appeal nos. 9225/9226 of 2019, (“Appeal”), dated December 16, 2019 (“Order”)

We have been informed by CKP Financial Services Pvt. Ltd., Merchant Bankers to the Open Offer that the Supreme Court has passed the Order dated December 16, 2019, the copy of which is available in the public domain.

The Order disposes of the Appeal, upholding the valuation of the shares of FMGIL at Rs. 608.46 (Rupees Six Hundred and Eight, and Forty Six Paise), as directed by the Securities Exchange Board of India *vide* its communication bearing number SEBI/HO/CFD/DCRI/OW/P/2019/016951/1 dated July 04, 2019 to the Merchant Banker. The Order grants the partial relief to the Acquirer that it will be required to deposit in the escrow account only such amount as is required under Regulation 17 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We understand that the Acquirer is presently reviewing the Order and will evaluate the options available to it after examining the same after which the further course of action will be determined in relation to the Open Offer.

This is for your information.

Yours sincerely,

For **Federal Mogul Goetze (India) Limited**

Dr. Khalid Iqbal Khan

Whole-time Director-Legal & Company Secretary

CC: The Securities and Exchange Board of India

Federal-Mogul Goetze (India) Limited

Registered Office : DLF Prime Towers, 10 Ground Floor, F- 79 & 80, Okhla Phase- I, New Delhi- 110020
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Corporate Identification Number: L74899DL1954PLC002452

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