



RAJ OIL MILLS LTD.

Date: January 28, 2023

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. Scrip Code: 533093	National Stock Exchange of India Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Mumbai 400 051. Symbol: ROML
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Kind Attention: Head - Listing Department/ Department of Corporate Communications

Subject: Intimation of the Meeting of Rights Issue Committee of Raj Oil Mills Limited (the "Company") to be held on February 01, 2023

Dear Sir/Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("**Board**") dated **September 30, 2021**, where the issue of fully paid-up equity shares of the Company of face value of Rs. 10/- each ("**Equity Shares**") was approved by way of a rights issue for an amount not exceeding Rs. 5,000.00 lakhs ("**Rights Issue**"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

This is to inform you that a meeting of the Rights Issue Committee is proposed to be held on **Wednesday, February 01, 2023**, inter alia, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, Rights Issue size, rights entitlement ratio, the record date and timing of the Rights Issue. Also adopt the Letter of Offer ("**LOF**") along with the Abridged Letter of Offer ("**ALOF**"), Rights Entitlement Letter ("**REL**"), Common Application Form ("**CAF**").

This intimation is issued in terms of Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to take the above information on record.

Thanking You.

Yours faithfully,

For Raj Oil Mills Limited

Khushbu Bohra
Company Secretary & Compliance Officer