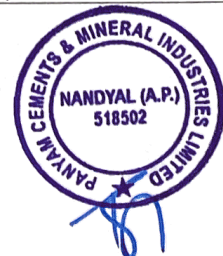


**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**  
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Panyam Cements and Mineral Industries Limited
2.	Date of incorporation of corporate debtor	23 <sup>rd</sup> June, 1955
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Company -Vijayawada
4.	Corporate identity number / limited liability identification number of corporate debtor	L26940AP1955PLC000546
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office C-1, Industrial Estate, Bommalasatram, Nandyal - 518 502, Kurnool Dist. (A.P) India.  Principal office Cement unit located at Cement Nagar, Kurnool District, Andhra Pradesh-518206
6.	Insolvency commencement date of the corporate debtor	Date of Order: 14th May 2020 [Order received on: 21 <sup>st</sup> May 2020]
7.	Date of invitation of expression of interest	28 <sup>th</sup> July 2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="http://www.panyamcements.com">www.panyamcements.com</a> OR Details can be sought by emailing <a href="mailto:irppanyam@bdo.in">irppanyam@bdo.in</a>
9.	Norms of ineligibility applicable under section 29A are available at:	<a href="http://www.panyamcements.com">www.panyamcements.com</a> OR Details can be sought by emailing <a href="mailto:irppanyam@bdo.in">irppanyam@bdo.in</a>
10.	Last date for receipt of expression of interest	27 <sup>th</sup> August 2020 (latest by 18:00 Hrs IST)
11.	Date of issue of provisional list of prospective resolution applicants	06 <sup>th</sup> September 2020
12.	Last date for submission of objections to provisional list	11 <sup>th</sup> September 2020
13.	Date of issue of final list of prospective resolution applicants	21 <sup>st</sup> September 2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	11 <sup>th</sup> September 2020 (Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking.
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The prospective resolution applicants are requested to send an email to <a href="mailto:irppanyam@bdo.in">irppanyam@bdo.in</a>  Information Memorandum, RFRP and Evaluation Matrix will be provided via email/Data room after execution of the confidentiality undertaking.



16.	Last date for submission of resolution plans	11 <sup>th</sup> October 2020
17.	Manner of submitting resolution plans to resolution professional	Soft copy of the Resolution Plan should be sent to via email to <a href="mailto:bhrugethamin@bdo.in">bhrugethamin@bdo.in</a> and hard copy to be sent in a plain sealed envelope marked to Mr. Bhrugeth Amin (Resolution Professional), BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	10 <sup>th</sup> November 2020
19.	Name and registration number of the resolution professional	Bhrugeth Amin (Resolution Professional) IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Bhrugeth Amin (Resolution Professional), IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003 BDO India LLP Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028 RP's Registered Email: <a href="mailto:bhrugethamin@bdo.in">bhrugethamin@bdo.in</a>
21.	Address and email to be used for correspondence with the resolution professional	BDO India LLP, The Ruby, Level 9, North West Wing, Senapati Bapat Marg, Dadar West, Mumbai 400028, India Email ID - <a href="mailto:irppanyam@bdo.in">irppanyam@bdo.in</a> ; <a href="mailto:bhrugethamin@bdo.in">bhrugethamin@bdo.in</a> ;
22.	Further Details are available at or with	<a href="http://www.panyamcements.com">www.panyamcements.com</a>
23.	Date of publication of Form G	28 <sup>th</sup> July 2020



*[Handwritten Signature]*

Bhrugeth Amin  
IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003  
Resolution Professional in the matter of CIRP of Panyam Cements and Mineral Industries Limited  
Email for Communications Address: [irppanyam@bdo.in](mailto:irppanyam@bdo.in); [bhrugethamin@bdo.in](mailto:bhrugethamin@bdo.in);

RP's Registered Email: [bhrugethamin@bdo.in](mailto:bhrugethamin@bdo.in)  
RP's Registered Address: BDO India LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road,  
Dadar (W), Mumbai 400028  
Contact No.: +91 99700 92697

Date: 28<sup>th</sup> July 2020  
Place: Mumbai