

SHREE GLOBAL TRADEFIN LIMITED

Regd. Office: A2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai 400013
Tel. 022- 6291 8111 email: sgtl2008@gmail.com CIN: L27100MH1986PLC041252 Website: www.sgtl.in

Date: 12th August, 2021

The Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
27th Floor, P.J. Towers, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Non Applicability of statement of deviation under Regulations 32(1), 32(2) and 32(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations').

The Board of Directors at its meeting held on Wednesday, 12th May 2021 has made Preferential allotment of 13, 26, 21,156 Equity Shares of Re. 1/- each at an issue price of Rs. 2.50/- each to Non Promoters i.e. Metallurgical Engineering and Equipments Limited and FirstIndia Infrastructure Private Limited for consideration other than cash i.e. in lieu of acquisition of their 46.12% collective stake in the equity shares of Lloyds Steels Industries Limited through swapping of the shares of the Company.

In the above context we would further like to state that as Preferential allotment of aforesaid 13,26,21,156 Equity Shares is made for consideration other than cash hence **statement of Deviation is not** applicable to the Company.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Shree Global Tradefin Limited

Vishni
Viresh Sohoni
Chief Financial Officer

