

April 11, 2023

To,

ICICI Bank Limited
Issuing and Paying Agent

Dear Sir/ Madam,

ISIN: INE0BY014128

Maturity Value of CP (in Rs.)	Units	Maturity Date of CP
150 Crore	3000	March 30, 2023. Due to holiday, the payment was made on March 29, 2023

With reference to the above-mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose of funding working capital and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP issuance directions are adhered to.
- 3) The asset classification of fund-based facilities from banks/ Financial Institutions continues to be “Standard”.
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended March 31, 2023 was Rs. 150 Crore.

For Jubilant Ingrevia Limited

Prakash Chandra Bisht
Chief Financial Officer

Place: Noida