

14 December 2020



Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051
Script: Equity 500135. NCDs 957238	Trading Symbol: EPL

Ref.: EPL Limited

Sub: Allotment of Non-Convertible Debentures and record dates

Dear Sir,

This is to inform you that the Company has allotted 500 Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures (NCDs) on a private placement basis aggregating to Rs. 50,00,00,000/-, on 14 December 2020.

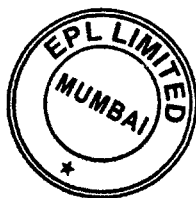
The disclosure and details are enclosed in Annexure 1, as per Regulation 30 to read with Schedule III, Part A(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and applicable statutory provisions.

This is also to intimate that interest payment on NCDs will be annual and at maturity and record date for the said purpose is mentioned below and also the record date for the purpose of redemption on maturity is detailed below

Series	Record Date of Interest Payment of NCDs	Record Date for Redemption of NCDs	Date for Interest Payment of NCDs	Date for Redemption of NCDs
Series A	30 November 2021 & 31 May 2022	31 May 2022	14 December 2021 & 14 June 2022	14 June, 2022
Series B	30 November 2021 & 30 November 2022	30 November 2022	14 December 2021 & 14 December 2022	14 December 2022
Series C	30 November 2021, 30 November 2022 & 31 May 2023	31 May 2023	14 December 2021, 14 December 2022 & 14 June 2023	14 June 2023

Yours faithfully,

For EPL Limited



Suresh Savaliya
Head - Legal & Company Secretary

CC to below for appropriate action or take in record.

Axis Trustee Services Limited Jaydeep Bhattacharya, DGM, 2 nd Floor, Axis House, Bombay Dyeing Mills Compound, Worli, Mumbai 400025. debenturetrustee@axistrustee.com	National Securities Depositories Ltd. Mr. Siddhesh Bagwe, Asst. Manager iifd@nsdl.co.in	Bigshare Services India Pvt. Ltd. (RTA) Jibu Johan, General Manager, 1 st Floor, Bharat Tin Works Building, Marol, Andheri East, Mumbai 400059. jibu@bigshareonline.com
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Registered Office

P.O. Vasind, Taluka Shahpur, Dist. Thane 421604, Maharashtra
Tel: +91 9673333971/9882
CIN: L74950MH1982PLC028947
complianceofficer@eptglobal.com

EPL LIMITED

(Formerly known as: Ezed Propack Limited)

Corporate Office: Top Floor, Times Tower, Kamala City, Senapati Bapat Marg, Lower Panel
Mumbai 400013, India

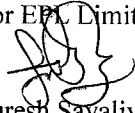
www.eptglobal.com | T: +91 22 2481 9000/9200 | F: +91 22 2496 3137

Annexure – 1: Details of NCDs / Debt Securities



Sr.	Particulars	Details												
1	Type of Securities proposed to be issued	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures (NCDs).												
2	Type of Issuance	Private Placement												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	500 NCDs of face value of Rs.10,00,000/- each, aggregating to Rs.50 Crore.												
4	Size of the Issue	Rs. 50 Crore												
5	Whether proposed to be listed? if Yes, Name of the Stock Exchange (s)	Yes; WDM Segment of BSE Limited.												
6	Tenure of the Instrument-Date of Allotment and Date of Maturity	Tenure: Series A – 18 Months Series B – 24 Months Series C – 30 Months Date of Allotment: 14 December 2020 Maturity: Series A - 14 June 2022 Series B – 14 December 2022 Series C – 14 June 2023												
7	Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal	Fixed Coupon Rate : 6.50% Schedule payment of Interest: <table border="1"> <tr> <td>Series A</td> <td>14 December 2021 & 14 June 2022</td> </tr> <tr> <td>Series B</td> <td>14 December 2021 & 14 December 2022</td> </tr> <tr> <td>Series C</td> <td>14 December 2021, 14 December 2022 & 14 June 2023</td> </tr> </table> Schedule payment of principal: <table border="1"> <tr> <td>Series A</td> <td>14 June 2022</td> </tr> <tr> <td>Series B</td> <td>14 December 2022</td> </tr> <tr> <td>Series C</td> <td>14 June 2023</td> </tr> </table>	Series A	14 December 2021 & 14 June 2022	Series B	14 December 2021 & 14 December 2022	Series C	14 December 2021, 14 December 2022 & 14 June 2023	Series A	14 June 2022	Series B	14 December 2022	Series C	14 June 2023
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Series A	14 June 2022													
Series B	14 December 2022													
Series C	14 June 2023													
8	Charge/Security, if any created over the assets	Not Applicable												
9	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable												
10	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not Applicable												
11	Details of any letters or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon, if any.	Not Applicable												
12	Details of manner of redemption of debentures	NCD's will be redeemed at face value on maturity date or as per the issue terms.												
13	Number of Investors	One												

For EPL Limited


Suresh Savaliya

MS Head – Legal & Company Secretary



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