



Celebrity Fashions Limited

14th August 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code - 532695

NSE Symbol: CELEBRITY

Dear Sir/Madam,

Sub: Statement of Deviation or Variation of funds raised through Preferential Issue

As per the SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, issued by the SEBI titled "Format on Statement of Deviation or Variation for proceeds of public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP) etc." and pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in use of proceeds raised through preferential issue. A statement of deviation is attached herewith as Annexure A.

Thanking you,

Yours faithfully,

For **Celebrity Fashions Limited**

A. Rishi Kumar

Company Secretary & Compliance Officer

Encl: a/a



Celebrity Fashions Limited

Annexure A

Statement of Deviation / Variation in utilisation of funds raised

| | |
|---|-----------------------------|
| Name of listed entity | Celebrity Fashions Limited |
| Mode of Fund Raising | Preferential Issue |
| Date of raising funds | 31 st March 2023 |
| Amount raised | Rs. 5,02,09,019/- |
| Report filed for Quarter ended | 30 th June 2023 |
| Monitoring Agency | Not Applicable |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Shareholders | Not Applicable |
| If Yes, Date of shareholder Approval | Not Applicable |
| Explanation for Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | No Comments |
| Comments of the auditors, if any | No Comments |



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| Objects for which funds have been raised and where there has been a deviation, in the following | | | | | | |
|---|-------------------------|---------------------|-----------------------------|----------------|--|-----------------|
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation / Variation for the quarter according to applicable object | Remarks, if any |
| To redeem 50,20,900 1% Cumulative Redeemable Preference Shares (CRPS) of Rs.10/- each fully paid-up aggregating to Rs. 5.02 Crs | Not Applicable | Rs. 5.02 Crs | - | Rs. 5.02 Crs | Nil | - |

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

For Celebrity Fashions Limited

A Rishi Kumar
Company Secretary

14th August 2023
Chennai