

**From:**

**Siddharth Dinesh Shah**

**13, Golden Tulip Society Limited, B/H Shreyas Foundation, Ambawadi,  
Ahmedabad, Gujarat - 380015.**

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**Date: October 11, 2022**

To,  
Corp Relations Department / Listing Compliances  
BSE Limited,  
P.J. Towers, Fort,  
Mumbai - 400001.

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of  
Shares and Takeovers) Regulations, 2011.**

Dear Sir,

In accordance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that I have received allotment of 37,500 Equity Shares through preferential issue of Medico Intercontinental Limited (MIL) on 10<sup>th</sup> October, 2022.

Accordingly, I enclose herewith the requisite disclosure duly signed.

**Thanking You,**

**Yours Faithfully,**



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**Siddharth Dinesh Shah**

Encl: As Above

**CC:**

Company Secretary  
Medico Intercontinental Limited  
1-5<sup>th</sup> Floor, Aditraj Arcade, Near Hetvi Tower,  
100 Ft Road, Satellite, Ahmedabad - 380015

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MEDICO INTERCONTINENTAL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Mr. Siddharth Dinesh Shah  <b>PAC:</b> <ol style="list-style-type: none"> <li>1. Samir Dilipkumar Shah</li> <li>2. Dilipkumar Bhogilal Shah</li> <li>3. Jay Sharadkumar Shah</li> <li>4. Dineshkumar Sevantilal Shah</li> <li>5. Kunal Narendrabhai Shah</li> <li>6. Punit Narendrabhai Shah</li> </ol>		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE AND CALCUTTA STOCK EXCHANGE		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
- Mr. Siddharth Dinesh Shah	0	*0.00%	*0%
- PAC (Composite Shareholding of PACs excluding that of acquirer - Refer Annexure)	18,27,497	*56.25%	*56.25%
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
* On the pre-preferential paid up capital of the Target Company.			
<b>e) Total (a+b+c+d)</b>	<b>18,27,497</b>	<b>*56.25%</b>	<b>*56.25%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired / sold	37,500	0.38%	0.38%
b) VRs acquired/ sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-

*S. V. R. K. S.*

d) Share encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>37,500</b>	<b>0.38%</b>	<b>0.38%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
- Mr. Siddharth Dinesh Shah	37,500	*0.38%	*0.38%
- PAC (Composite Shareholding of PACs excluding that of acquirer - Refer Annexure)	58,03,497	*58.03%	*58.03%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
* On the post-preferential paid up capital of the Target Company.			
<b>e) Total (a+b+c+d)</b>	<b>58,40,997</b>	<b>*58.41%</b>	<b>*58.41%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares of Target Company.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.10.2022		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,24,90,000		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	10,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition/sale	10,00,00,000		

(\* Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under clause 35 of the listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**SIDDHARTH DINESH SHAH**

**Signature of the acquirer / Seller/Authorized Signatory**

Place: Ahmedabad

Date: 11.10.2022

Annexure: Shareholding

Shareholding Details	Prior holding (On pre-preferential paid up capital)		Details of acquisition		Post holding (assuming all the Equity Shares are allotted) (On post-preferential paid up capital)	
	No. of Shares / Voting Rights held	% w.r.t total share capital of TC	No. of Shares / Voting Rights held	% w.r.t total share capital of TC	No. of Shares / Voting Rights held	% w.r.t total share capital of TC
Mr. Siddharth Dinesh Shah	0	0.00%	37500	0.38%	37500	0.38%
<b>Name of the PAC:</b>						
Mr. Dilipkumar Bhogilal Shah	423397	13.03%	651000	(2.29%)	1074397	10.74%
Dineshkumar Sevantilal Shah	0	0.00%	75000	0.75%	75000	0.75%
Samir Dilipkumar Shah	1353500	41.66%	3050000	2.38%	4403500	44.04%
Kunal Narendrabhai Shah	0	0.00%	100000	1.00%	100000	1.00%
Punit Narendrabhai Shah	0	0.00%	100000	1.00%	100000	1.00%
Jay Sharadkumar Shah	50600	1.56%	0	(1.05%)	50600	0.51%
<b>Total</b>	<b>1827497</b>	<b>56.25%</b>	<b>4013500</b>	<b>2.16%</b>	<b>5840997</b>	<b>58.41%</b>

*S. N. R. Shah*