



October 31, 2022

Electronic Filing

National Stock Exchange of India Limited
"Exchange Plaza" Bandra-Kurla Complex,
Bandra (E),
Mumbai-400051

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400001

NSE Symbol : APLAPOLLO

Scrip Code : 533758

Dear Sir/Madam,

Sub.: "Effective Date" of the Scheme of amalgamation and arrangement between Shri Lakshmi Metal Udyog Limited ("Shri Lakshmi"), Apollo Tricoat Tubes Limited ("Apollo Tricoat") and APL Apollo Tubes Limited ("APL Apollo") and their respective shareholders and creditors under Sections 230 -232 of Companies Act, 2013 ("Scheme")

This has reference to our disclosures dated October 14, 2022 and October 21, 2022.

We wish to inform you that the Company, Apollo Tricoat and Shri Lakshmi have in terms of the Scheme of Amalgamation, filed the certified copy of the order of the Hon'ble NCLT sanctioning the Scheme of Amalgamation with the Registrar of Companies, Delhi and Haryana, today, i.e., October 31, 2022.

Accordingly, the captioned Scheme of Amalgamation has become operative from today i.e., October 31, 2022 ('Effective Date'). The "Appointed Date" of the scheme is April 1, 2021.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your kind information and necessary records.

Thanking you

Yours faithfully

For APL Apollo Tubes Limited

Deepak C S
Company Secretary
M. No.: FCS-5060

APL Apollo Tubes Limited (CIN-L74899 DL 1986PLC023443)

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Corp. Office : Tapasya Corp. Heights 4th Floor, Sector-126, Noida, Uttar Pradesh-201303 India

Regd. Office : 37, Hargovind Enclave, Vikas Marg, Delhi - 110092, India Tel: +91-11-22373437 Fax : +91-11-22373537

Unit-I : A-19, Industrial Area, Sikandrabad, Distt. Bulandshahar, U.P.-203205, India Unit-II : 332-338, Alur Village, Perandapalli, Hosur, Tamilnadu-635109, India

Unit-III : Plot No. M-1, Additional M.I.D.C. Area, Kudavali, Murbad, Maharashtra, Thane-421401, India Unit-IV : Village Bendri Near Urla Indl. Area Raipur, Chhattisgarh-493661, India

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