



संदर्भ Ref.:नि.से.वि.ISD/463/2023-24

दिनांक Date : February 20, 2024

बीएसई लिमिटेड BSE Ltd. बीएसई लिस्टिंग सेंटर BSE Listing Centre स्क्रिप कोड Scrip Code - 532 477	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड National Stock Exchange of India Ltd. निप्स NEAPS स्क्रिप कोड Scrip Symbol-UNIONBANK-EQ सिक्योरिटी Security - UBI-AT/BB
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**Sub: Qualified Institutions Placement of equity shares of face value ₹ 10 each by Union Bank of India (the “Bank”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), (the “Issue”).**

**Ref.: Our Letter bearing No. ISD/461/2023-24 dated February 20, 2024.**

Madam / Sir,

In terms of Regulation 29(1) (d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Committee of Directors for Raising Capital Funds is scheduled to be held on February 23, 2024 to, inter alia, consider and approve the issue price, including a discount, if any thereto as permitted under the SEBI ICDR Regulations, for the Equity Shares to be allotted to Qualified Institutional Buyers, pursuant to the Issue.

The Issue Price will be determined by the Bank in consultation with the Book Running Lead Managers appointed for the QIP Issue.

Thanking you,

भवदीय Yours faithfully,

**(सीएस एस. के. दाश CS S. K. Dash)**  
**कंपनी सचिव Company Secretary**  
**एफसीएस FCS - 4085**