



June 06, 2024

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <b>Scrip Code: 540268</b>	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <b>Scrip Code: TRU</b>
---	---

**Subject: Disclosure under Regulations 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

In compliance with Regulations 30 and 51 read with Schedule III of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as “Listing Regulations”), we wish to inform you that the Finance Committee of TruCap Finance Limited (“Company”) at their meeting held today, i.e., Thursday, June 06, 2024 have inter-alia, considered and approved the allotment of 1,500 Rated, Listed, Taxable, Unsubordinated, Secured, Redeemable Non-Convertible Debentures (“Debentures”) having face value of Rs.1,00,000/- (Rupees One Lakh only) each on a private placement basis to the eligible investor(s), as per the following details:

<b>Size of the Issue</b>	Rs. 15,00,00,000 (Rupees Fifteen Crores only)
<b>Whether proposed to be Listed</b>	Yes. BSE Limited.
<b>Tenure of Instrument:</b> <ul style="list-style-type: none"><li>• Date of Allotment</li><li>• Date of Maturity</li></ul>	<b>Tenure: 18 months</b> <b>Date of Allotment:</b> June 06, 2024 <b>Date of Maturity:</b> December 06, 2025
<b>Coupon</b>	13.50% p.a.
<b>Schedule of Payment of Interest</b>	Monthly
<b>Charge/Security</b>	The Debentures shall be secured by way of a first ranking, exclusive, current and continuing charge over certain identified receivables of the Issuer (“Hypothecated Assets”) that is created / shall be created pursuant to the Hypothecation Agreement between the Issuer and the Debenture Trustee. The Hypothecated Assets shall consist of loans originated from the proceeds of the Debentures.
<b>Special Rights</b>	Not applicable
<b>Delay in payment of interest/principal</b>	Nil
<b>Details of redemption of debentures</b>	Part redemption on quarterly basis by face value

The above is for your information and records.

Thanking You,  
Yours faithfully  
For TruCap Finance Limited

Sonal Sharma  
Company Secretary & Compliance Officer

**TruCap Finance Limited**  
**(Formerly known as Dhanvarsha Finvest Limited)**

**Regd. Off. :** 3<sup>rd</sup> Floor, A Wing, D.J. House, Old Nagardas Road, Andheri (East), Mumbai – 400 069  
Tel. : 1800 210 2100 | contact@trucapfinance.com | www.trucapfinance.com | CIN : L24231MH1994PLC334457