



**बैंक ऑफ महाराष्ट्र**  
**Bank of Maharashtra**  
 भारत सरकार का उद्यम  
**एक परिवार एक बैंक**



AX1/ISD/STEX/168/2024-25

Date: 17<sup>th</sup> February, 2025

<b>The General Manager,</b> <b>Listing Department,</b> <b>BSE Ltd.,</b> <b>P.J Towers,</b> <b>Dalal Street, Fort</b> <b>Mumbai - 400 001</b> <b>BSE Scrip code: 532525</b>	<b>The Vice President</b> <b>Listing Department,</b> <b>National Stock Exchange of India Ltd.,</b> <b>Exchange Plaza,</b> <b>Bandra Kurla Complex,</b> <b>Bandra (East), Mumbai - 400 051</b> <b>Symbol: MAHABANK</b>
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Dear Sir/ Madam,

**Sub: Issue of Long Term Infra Bonds**

With reference to above, we would like to inform that the Bank has received total bids of Rs.2362 crore for its issue of Long Term Infra Bonds on private placement basis. Further, Bank has accepted bid of Rs.1612 crore (including Base issue of Rs.500 crore and Green shoe option retained upto Rs.1112 crore) at coupon rate of 7.70%. Details of same are given below:

Sr. No.	Particulars	Details
1	Type of Securities	Non-Convertible, Taxable, Listed, Rated, Redeemable, Unsecured, Fully Paid-Up, Long-Term Infra Bonds (Series II) in the nature of Debentures.
2	Face value of Bond	Rs.1 lakh each (Rupees One lakh only)
3	Credit Ratings	"CARE AA +/Stable" by CARE Ratings Limited "ICRA AA + /Stable" by ICRA Limited
4	Call option	Not applicable
5	Put option	Not applicable
6	Issue opened on	17.02.2025
7	Issue closed on	17.02.2025
8	Deemed Date of allotment	18.02.2025
9	Maturity date	Redeemable after 120 months from the Deemed Date of Allotment.
10	EBP	BSE Electronic Bond Platform

The said Bonds will be listed on the Wholesale Debt Market segment of the BSE Limited.

We request you to consider the above information in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(V P Srivastava)  
 Chief Financial Officer