



Date: February 22, 2021

IndiaMART InterMESH Ltd.

6th floor, Tower 2, Assotech Business Cresterra,

Plot No.22, Sec 135, Noida-201305, U.P.

Call Us: +91 - 9696969696

E: customercare@indiamart.com

Website: www.indiamart.com

BSE Limited

(BSE: 542726)

National Stock Exchange of India Limited

(NSE: INDIAMART)

Dear Sir/Ma'am,

Sub: Allotment of equity shares of face value of ₹ 10 each ("Equity Shares") by IndiaMART InterMESH Limited ("Company") to qualified institutional buyers ("QIBs") under qualified institutions placement in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder), each as amended ("Issue").

We wish to inform you that, the Fund Raise Committee of the Board ("**Committee**"), at its meeting held today, has considered and approved the allotment of Equity Shares at a price of ₹ 8,615 per Equity Share (including a premium of ₹ 8,605 per Equity Share, which takes into account a discount of 4.97%, to the floor price of ₹ 9065.61 per Equity Share, aggregating to ₹ 10,70,16,56,380/- to successful eligible QIBs in accordance with Chapter VI of the SEBI ICDR Regulations.

The Issue opened on February 17, 2021 and closed on February 22, 2021 and the same was intimated to you through our letters dated February 17, 2021 and closed on February 22, 2021, respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 29,12,15,160/- divided into 2,91,21,516 Equity shares of ₹ 10/- each to ₹ 30,36,37,280/- divided into 3,03,63,728 Equity shares of ₹ 10/- each.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

The Committee's meeting which commenced today at 11:40 p.m. concluded at 11:55 p.m.

You are requested to take note of above and arrange to bring it to the notice of all concerned.

Thanking you

Yours faithfully,

For IndiaMART InterMESH Limited

(Manoj Bhargava)

**Sr. Vice President (Legal & Secretarial),
Company Secretary & Compliance Officer
Membership No. F5164**



**IndiaMART InterMESH Ltd.**

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottee	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue
1.	ARISAIG ASIA CONSUMER FUND LIMITED	279042	22.463
2.	PLATINUM ASIA FUND	137383	11.060
3.	DRIEHAUS EMERGING MARKETS GROWTH FUND, A SERI	113103	9.105
4.	KOTAK FUNDS - INDIA MIDCAP FUND	101815	8.196

