

**Godrej Properties Limited**  
**Regd. Office:** Godrej One,  
5<sup>th</sup> Floor, Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai- 400 079.India  
Tel.: +91-22-6169 8500  
Fax: +91-22-6169 8888  
Website: www.godrejproperties.com

CIN : L74120MH1985PLC035308

June 28, 2019

**BSE Limited**  
Phiroze Jeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**The National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

**Ref: - BSE - Script Code: 533150, Scrip ID - GODREJPROP**  
BSE- Security ID 782GPL20 – Debt Segment  
NSE - GODREJPROP

**Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Share(s)”) by Godrej Properties Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the “Issue”).**

Dear Sir/ Madam,

Further to our letter dated June 25, 2019 intimating you about the meeting of the QIP Committee of the board of directors (“QIP Committee”) to be held on June 28, 2019 in respect of the Issue, we wish to inform you that the QIP Committee at its meeting held today i.e. June 28, 2019 has, *inter alia*, passed the following resolutions:

- a. Declared the closure of the issue today (i.e June 28, 2019);
- b. Determined and approved the issue price of ₹ 928 per Equity Share (including a premium of ₹ 923 per Equity Share), to the floor price of ₹ 928 per Equity Share for the Equity Shares to be allotted to the eligible Qualified Institutional Buyers in the Issue; and
- c. Approved and finalized the confirmation of allocation note to be sent to the eligible Qualified Institutional Buyers pursuant to the Issue;



The meeting of the QIP Committee commenced at 07:30 p.m. and concluded at 08:00 p.m.

Kindly take the same on record.

Thank you,

Your truly  
For Godrej Properties Limited



**Surrender Varma**  
**Company Secretary & Chief Legal Officer**

