

31<sup>st</sup> August 2021

To, The General Manager Listing Compliances <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 <b>Scrip Code: 533644</b>	To The General Manager Listing Compliances <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 <b>Symbol: UJAAS</b>
---	---

Subject: Corporate Insolvency Resolution Process (CIRP) Updates

Dear Sir/Ma'am,

We hereby inform you that an Electronic voting on the resolution plans placed before the 18th meeting of the Committee of Creditors of Ujaas Energy Ltd. (held on 9.8.2021) concluded on Monday, 30.8.2021 at 6.00 p.m.

The Resolution Plan received from the consortium of SVA Family Welfare Trust and M&B Switchgears has been approved by the Committee pursuant to Electronic voting as aforesaid.

An application filed by the Resolution Professional before the Hon'ble National Company Law Tribunal (NCLT) for extension of the period of corporate insolvency resolution process (CIRP) beyond 13.8.2021 (the date of expiry of CIRP period as permitted) and exclusion of lockdown period therefrom is pending before the Hon'ble NCLT.

This approval of Resolution Plan by the Committee of Creditors is, therefore, subject to the approval of the extension of CIRP period and/or exclusion of lockdown days therefrom by the Hon'ble NCLT and is also subject to the approval of the Resolution Plan by the Hon'ble NCLT."

The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (LODR) Regulations, 2015.

You are requested to take the aforesaid information on record and oblige.

Thanking you,  
For Ujaas Energy Limited  
(Company under CIRP)

  
  
Karan Kapoor  
Company Secretary  
& Compliance Officer

**UJAAS ENERGY LIMITED**

Office: Survey No. 211/1, Opposite Sector-C and Metalman, Sanwer Road Industrial Area, Indore 452015 (MP)  
Phone: +91-731-4715300 | Fax: +91-731-4715344 | WhatsApp: +91-82260 34000  
Email: info@ujaas.com | Website: www.ujaas.com