



03<sup>rd</sup> October, 2022

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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**Ref.: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Creation and Release of Pledge.**

Dear Madam/ Sir,

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard for creation of pledge over 12,02,226 Equity Shares of Kalpataru Power Transmission Limited and release of pledge aggregating to 12,02,226 Equity Shares of Kalpataru Power Transmission Limited.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

Kindly take the above on record.

Thank you.

Yours faithfully,

**For KALPATARU CONSTRUCTIONS PRIVATE LIMITED**

**AMIT SHAH  
AUTHORISED SIGNATORY**

Encl: As above



Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Sudha Rajesh Golecha	8,71,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	8,71,650	0.59%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	7,77,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	7,77,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	7,77,000	0.52%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	3,33,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	1,00,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	3,00,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
MPM Family Trust	500	0.00%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>7,67,57,863</b>	<b>51.55%</b>	<b>3,95,97,173</b>	<b>26.59</b>								<b>3,95,97,173</b>	<b>26.59%</b>

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

# IIFL Wealth Prime Limited has released a pledge over 46,000 Equity shares of Kalpataru Power Transmission Limited on 29th Sep, 2022 which is owned by the Company, Thereafter, Axis Finance Limited has released a pledge over 5,06,226 Equity shares of Kalpataru Power Transmission Limited on 29th Sep, 2022, which is owned by the Company, Thereafter, Hero Fincorp Limited has released a pledge over 4,10,000 Equity shares of Kalpataru Power Transmission Limited on 30th Sep, 2022, which is owned by the Company. Thereafter, STCI Finance Limited has released a pledge over 2,40,000 Equity shares of Kalpataru Power Transmission Limited on 03rd October, 2022, which is owned by the Company. Thereafter, Company has created pledge in favour of IIFL Wealth Prime Limited over 12,02,226 Equity Shares of Kalpataru Power Transmission Limited on 03rd October, 2022.

**FOR KALPATARU CONSTRUCTIONS PRIVATE LIMITED**



**AMIT SHAH**  
**AUTHORISED SIGNATORY**

Place: Mumbai

Date: 03rd October, 2022

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction

Annexure - II  
Format for disclosure of reasons for encumbrance  
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPATAKU POWER TRANSMISSION LIMITED
Name of the recognized stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Pvt Ltd 2. K C Holdings Pvt Ltd
Total promoter shareholding in the listed company	No. of shares - 76757863 % of total share capital - 51.52%
Encumbered shares as a % of promoter shareholding	51.52%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (26.59%) #

Details of all the existing events/agreements pertaining to encumbrance

Particulars		Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6	Encumbrance 7	Encumbrance 8	Encumbrance 9	Encumbrance 10	Encumbrance 11	Encumbrance 12	Encumbrance 13	Encumbrance 14	
		(Date of creation of encumbrance: 27th October, 2020) (Refer relevant Notes)	(Date of creation of encumbrance: 27th October, 2020) (Refer relevant Notes)	(Date of creation of encumbrance: 26th February, 2020) (Refer relevant Notes)	(Date of creation of encumbrance: 25th February, 2021) (Refer relevant Notes)	(Date of creation of encumbrance: 23rd March, 2021) (Refer relevant Notes)	(Date of creation of encumbrance: 25th June, 2021) (Refer relevant Notes)	(Date of creation of encumbrance: 25th June, 2021) (Refer relevant Notes)	(Date of creation of encumbrance: 9th December, 2021) (Refer relevant Notes)	(Date of creation of encumbrance: 14th December, 2021) (Refer relevant Notes)	(Date of creation of encumbrance: 9th March, 2022) (Refer relevant Notes)	(Date of creation of encumbrance: 15th March, 2022) (Refer relevant Notes)	(Date of creation of encumbrance: 28th July, 2022) (Refer relevant Notes)	(Date of creation of encumbrance: 28th September, 2022) (Refer relevant Notes)	(Date of creation of encumbrance: 28th September, 2022) (Refer relevant Notes)	
		Date of Pledge Agreement: 25/06/2019	Date of Pledge Agreement: 31/07/2019	Date of Pledge Agreement: 31/07/2019	Date of Pledge Agreement: 25/02/2021	Date of Pledge Agreement: 18/03/2021	Date of Pledge Agreement: 25/06/2021	Date of Pledge Agreement: 25/06/2021	Date of Pledge Agreement: 09/12/2021	Date of Pledge Agreement: 10/12/2021	Date of Pledge Agreement: 04/03/2022	Date of Pledge Agreement: 15/03/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 23/09/2022	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or		Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	
No. and % of shares encumbered (Refer relevant Notes)	Number of shares: % of total capital:	12,61,624 0.85%	13,58,554 0.91%	3,12,206 0.21%	11,02,184 0.74%	3,70,427 0.25%	20,92,500 1.41%	18,89,400 1.34%	35,62,000 2.39%	16,86,000 1.13%	15,00,000 1.01%	26,32,500 1.77%	2,54,000 0.17%	21,84,000 1.45%	21,02,132 1.41%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	STCI FINANCE LIMITED	HERO FINCORP LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	CATALYST TRUSTEESHIP SERVICES LIMITED ON BEHALF OF CENTRUM CREDIT OPPORTUNITIES FUND	IDBI TRUSTEESHIP SERVICES LIMITED ON BEHALF OF TATA CAPITAL FINANCIAL SERVICES LIMITED	INFINITE BUILDCON PRIVATE LIMITED	STCI FINANCE LIMITED	IFL Wealth Prime Limited	IFL Wealth Prime Limited	IFL Wealth Prime Limited	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	Trustee on behalf of AIF Fund	Trustee on behalf of NBFC	Financing & Real Estate Business	NBFC	NBFC	NBFC	NBFC	
	Names of all other entities in the agreement	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	
	Security Provider ->	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited, K. C. Holdings Pvt Ltd	Other entities (if any) - Kalpataru Constructions Private Limited, K. C. Holdings Pvt Ltd	Other entities (if any) - Kalpataru Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpataru Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpataru Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpataru Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpataru Constructions Private Limited	
	Lender ->	Axis Finance Limited.	Axis Finance Limited.	Axis Finance Limited.	STCI Finance Limited.	Hero FinCorp Limited	STCI Finance Limited	STCI Finance Limited	Catalyst Trusteeship Services Limited	IDBI Trusteeship Services Limited	Infinite Buildcon Private Limited	STCI Finance Limited	IFL Wealth Prime Limited	IFL Wealth Prime Limited	IFL Wealth Prime Limited	
	Borrower ->	Neo Pharma Private Limited	Kalpataru Gardens Private Limited	Kalpataru Shubham Enterprises	STCI Land Private Limited	Kalpataru Properties (Thane) Pvt Ltd	Azure Tree Enviro Farms Pvt Ltd	Azure Tree Orchards Pvt Ltd	Kalpataru Properties Private Limited	Kalpataru Properties Private Limited	Kalpataru Properties Private Limited	Amber Orchards Private Limited	Amber Orchards Private Limited	Amber Orchards Private Limited	Amber Orchards Private Limited	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. If yes, provide details about the instrument, including credit rating	No	No	No	No	No	No	No	No	Yes	No	No	No	No	No	
	Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	₹ 53,52,65,741	₹ 57,42,98,657	₹ 13,24,37,785	₹ 46,75,50,695	₹ 15,71,35,133	₹ 88,76,38,500	₹ 84,39,03,480	₹ 1,51,10,00,400	₹ 71,52,01,200	₹ 63,63,00,000	₹ 1,11,67,00,500	₹ 10,77,46,800	₹ 91,79,68,800	₹ 89,17,24,394
	Amount involved (against which shares have been encumbered) (B)	₹ 41,50,00,000	₹ 41,62,50,000	₹ 12,75,00,000	₹ 21,00,00,000	₹ 11,20,00,000	₹ 40,00,00,000	₹ 38,00,00,000	₹ 70,00,00,000	₹ 75,00,00,000	₹ 35,00,00,000	₹ 50,00,00,000	₹ 30,00,00,000	₹ 45,00,00,000	₹ 50,00,00,000	
	Ratio of A / B	1.29	1.38	1.04	2.23	1.40	2.22	2.22	2.16	0.95	1.82	2.23	0.96	2.04	1.78	
	End use of money	Borrowed amount to be utilized for what purpose														
	(a) Personal use by promoters and PACs															
	(b) For the benefit of listed company															
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.															
	(a) Any other reason (please specify)	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Repayment of Loans and advances taken from group companies and general Corporate purpose	Repayment of Existing debt and Loans and advances to group companies	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	Repayment of Debt and Working Capital Purpose	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes.	General Corporate purpose	Repayment of loans and advances taken from group companies and other permitted corporate purpose	General Corporate Purpose	General Corporate Purpose	General Corporate Purpose	

Note 1: For all other pledge, value has been taken based on the current market price of the equity shares as on the date of event.

# This figure shows net impact of pledge created and released by all the Promoters together.

Note 2: Shares which were earlier pledged / encumbered against the Loan facility which has been repaid in full, does not form part of this Annexure.

Note 3: The total facility is Rs. 75 crores from Tata Capital Financial Services Limited with respect to encumbrance 9 and against which 16,86,000 shares have been pledged by the Company and also 23,72,010 Shares have been pledged by K C Holdings Private Limited.


Note 4: The total NCDs is Rs. 70 crores issued to Centrum Credit Opportunity Fund (Catalyst Trusteeship Limited) with respect to encumbrance 8 and against which 35,62,000 shares have been pledged by the Company and also 1,20,000 Shares have been pledged by K C Holdings Private Limited.

Note 5: The total facility is Rs. 30 crores from IFL Wealth Prime Limited with respect to encumbrance 12 and against which 2,54,000 shares have been pledged by the Company and also 12,00,000 Shares have been pledged by K C Holdings Private Limited.

Note 6: The total facility is Rs. 45 crores from IFL Wealth Prime Limited with respect to encumbrance 13 and against which 21,84,000 shares have been pledged by the Company and also 1,32,000 Shares have been pledged by K C Holdings Private Limited.

Note 7: The total facility is Rs. 50 crores from IFL Wealth Prime Limited with respect to encumbrance 14 and against which 21,02,132 shares have been pledged by the Company and also 5,15,000 Shares have been pledged by K C Holdings Private Limited.

For Kalpataru Constructions Private Limited

  
Anil Shah  
Authorized Signatory  
Place: Mumbai  
Date: 03rd October, 2022