

DAYANAND MUNJAL INVESTMENTS PRIVATE LIMITED

REGD. OFFICE: G. T. ROAD, HERO NAGAR, LUDHIANA-141003

CIN: U67120PB1979PTC004038, PHONE: 9910027951

EMAIL:PGUPTA@MUNJALSHOWA.NET

To,

BSE Limited

Scrip Code - 520043

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400001

To,

**National Stock Exchange of India
Limited**

Scrip Symbol- MUNJALSHOW

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra
(East), Mumbai – 400051

To,

Munjal Showa Limited,

9-11, Maruti Industrial Area,

Sector-18 Gurugram,

Haryana – 122015

Date - 29th December 2020

Sub: Disclosure under Regulation 29 (1) & 29 (3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('Takeover Regulations')

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as per Regulation 29 (1) read with 29 (3) of the Takeover Regulations, with regard to the acquisition of 4,39,973 shares (1.1%) of Munjal Showa Limited ('the Target Company') on 28 December 2020 from Showa Corporation, Japan through an off market transaction.

Please take the attached disclosure on your record.

Thanking you,

For Dayanand Munjal Investments Private Limited (Acquirer),


(Yogesh Chander Munjal)

Director

DIN- 00003491

Date: December 29, 2020

Place: Ludhiana

Encl: As above



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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Munjal Showa Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Dayanand Munjal Investments Private Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, the acquirer is one of the Promoters of the Target Company | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | i. BSE Limited ii. National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | a) 1,56,00,000 shares | a) 39% | a) 39% |
| c) Voting rights (VR) otherwise than by equity shares | b) Nil | b) Nil | b) Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | c) Nil | c) Nil | c) Nil |
| e) Total (a+b+c+d) | d) Nil | d) Nil | d) Nil |
| | e) 1,56,00,000 shares | e) 39% | e) 39% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | a) 4,39,973 shares | a) 1.1% | a) 1.1% |

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| | | | |
|---|---|---|---|
| <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p> | <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 4,39,973 shares</p> | <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 1.1%</p> | <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 1.1%</p> |
| <p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p> | <p>a) 1,60,39,973 shares</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 1,60,39,973 shares</p> | <p>a) 40.10%</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 40.10%</p> | <p>a) 40.10%</p> <p>b) Nil</p> <p>c) Nil</p> <p>d) Nil</p> <p>e) 40.10%</p> |
| <p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p> | <p>Inter-se Transfer of shares amongst Promoters, through an off-market transaction</p> | | |
| <p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p> | <p>Not Applicable</p> | | |
| <p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/</p> | <p>28 December 2020</p> | | |

DAYANAND MUNJAL INVESTMENTS PRIVATE LIMITED

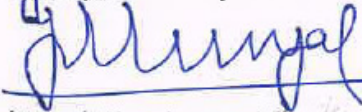
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| | |
|--|--------------------|
| warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | |
| Equity share capital / total voting capital of the TC before the said acquisition | 3,99,95,000 shares |
| Equity share capital/ total voting capital of the TC after the said acquisition | 3,99,95,000 shares |
| Total diluted share/voting capital of the TC after the said acquisition | 3,99,95,000 shares |

For Dayanand Munjal Investments Private Limited (Acquirer),



(Yogesh Chander Munjal)

Director

DIN- 00003491

Date: December 29, 2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

