

March 14, 2022

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No.2272 3719/2039 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238 Stock Code: BAJAJHIND
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Dear Sir/Madam,

Sub: Corrigendum to Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 [Takeover Regulations]

We refer to disclosure pursuant to Regulation 29(2) of the Takeover Regulations in respect of acquisition of Equity Shares of Bajaj Hindusthan Sugar Limited submitted to your office vide email dated March 11, 2022.


In the said disclosure the total diluted share/ voting capital of the TC after the said acquisition is mentioned as 1,27,73,59,942 Equity Shares of Re.1/- each inadvertently. The same may please be corrected as 2,35,99,22,940 Equity Shares of Re.1/- each.

We sincerely regret inconvenience for the error.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours sincerely,
For Bajaj Resources Limited


Suresh Maheshwari
Director
DIN:00009598



March 14, 2022

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

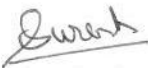
Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to purchase of 60,27,469 Equity Shares of Bajaj Hindusthan Sugar Limited by the Company from Anand Engineering Limited who are also Promoter entity.

The same may please be taken on record and suitably disseminated to all concerned. Kindly ignore our disclosure sent by email dated 11th March, 2022 on regarding this acquisition of shares.

Thanking you,

Yours faithfully,

For and on behalf of
Bajaj Resources Limited & PAC



Suresh Maheshwari
Director
(DIN:00009598)



Encl.: Disclosure under SAST

CC to: The Company Secretary
Bajaj Hindusthan Sugar Limited
2nd Floor, Bajaj Bhawan,
Jammalal Bajaj Marg,
226, Nariman Point,
Mumbai 400021

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

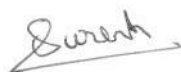
Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure – 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights		As per Annexure - 1	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)		As per Annexure - 1	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold		As per Annexure - 1	
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)		As per Annexure - 1	



After the acquisition/sale, holding of:			
a) Shares carrying voting rights		As per Annexure - 1	
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)		As per Annexure - 1	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition and Off market sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.03.2022 (Shares credited to account on 11.03.2022)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,27,73,59,942 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,27,73,59,942 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,63,72,82,882 Equity Shares of Re. 1/- each		

For and on behalf of

Bajaj Resources Limited & PAC





Suresh Maheshwari

Director

(DIN:00009598)

Place: Mumbai

Date: 14.03.2022

Bajaj Hindusthan Sugar Limited

ANNEXURE - 1

Annexure to disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Bajaj Hindusthan Sugar Limited

Sl. No.	Name of the shareholder with Joint Holders (Trust/HUF)	Before the acquisition under consideration, holding of (Shares carrying voting rights)		Details of acquisition/sale (Shares carrying voting rights acquired/sold)		After the acquisition/sale, holding of (Shares carrying voting rights)	
		A	A	B	B	C	C
		No. of Shares before transaction	% of	No. of Shares sold/purchased	% of	No. of Shares after transaction	% of
1	SHISHIRKUMAR BAJAJ	8396341	0.66			8396341	0.66
2	KUSHAGRA BAJAJ	96104867	7.52			96104867	7.52
3	MINAKSHI BAJAJ	4254556	0.33			4254556	0.33
4	APOORVA BAJAJ	231751	0.02			231751	0.02
5	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.30			3874654	0.30
6	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.00			60623	0.00
7	BAJAJ CAPITAL VENTURES PVT. LTD.	2247142	0.18			2247142	0.18
8	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00			288	0.00
9	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.16			2078120	0.16
10	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.14			1753100	0.14
11	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES)	1743600	0.14			1743600	0.14
12	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.14			1739100	0.14
13	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.13			1609298	0.13
14	BAJAJ RESOURCES LIMITED **	81944455	6.42	(+)6027469	(+)0.47%	87971924	6.89
15	A N BAJAJ ENTERPRISES PVT. LTD.	18307954	1.43			18307954	1.43
16	KNB ENTERPRISES LLP	110	0.00			110	0.00
17	SKB ROOP COMMERCIAL LLP	60592279	4.74			60592279	4.74
18	LAMBODAR STOCKS PRIVATE LIMITED	121	0.00			121	0.00
19	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.17			27777484	2.17
20	ANAND ENGINEERING LIMITED * (Formerly known as Bajaj Infrastructure Development Company Limited)	6027469	0.47	(-)6027469	(-)0.47	0	0.00
21	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00			110	0.00
	TOTAL	318743422	24.95			318743422	24.95

* Sale of 6027469 shares of Bajaj Hindusthan Sugar Limited by Anand Engineering Limited

**Acquisition of 6027469 shares of Bajaj Hindusthan Sugar Limited by Bajaj Resources Limited

For Bajaj Resources Limited


Suresh Maheshwari
Director
DIN : 00009598



Place: Mumbai
Date: 14.03.2022

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• Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. 2 Yahoo/Sent ★

cs.bajajresources@yah Mon, 14 Mar at 5:20 pm ★
 To: Corp Relations
 Cc: chandreshchaya@bajaj, kadhikari@bajajhindustl

Dear Sir/Madam,

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