

formerly known as Integra Garments and Textiles Limited

#### CIN:L74110DL2007PLC396238

902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, North West, New Delhi-110034, INDIA +918076200456 | csigl2021@gmail.com Website: www.integragarments.com

June 2, 2022

Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex, Bandra (E), Mumbai 400 051

**NSE Symbol: ESSENTIA** 

Listing Compliance Department BSE Limited. Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 535958

Sub: <u>Intimation about publication of Further Extension of closure period of Rights Issue</u> advertisement in the newspaper

Dear Sir/Madam,

With reference to the above captioned subject, we are submitting herewith the extract of the Newspaper publications in Business Standard (English Edition) and Business Standard (Hindi Edition) newspapers both dated June 2, 2022 intimating the advertisement of Further extension of closure period of Rights Issue of Integra Essentia Limited by 7 (Seven) days, i.e. June 17, 2022 (New Closure Date) which is scheduled to be closed on June 10, 2022 (Old Closure Date).

You are requested to kindly take the above information on record and oblige.

Thanking you,

Yours Faithfully, for Integra Essentia Limited

Prince Chugh Company Secretary CORPORATION LIMITED

#### **GOLDCREST CORPORATION LIMITED**

Corporate Identity Number: L74999MH1983PLC029408
Registered Office: 3rd Floor, Devidas Mansion, Mereweather Road, Colaba, Apollo Bunder, Mumbai, Maharashtra, 400039, India. **Tel. No.:** 022-22837489 / 22837490 **E-mail:** office@goldcrestgroup.com | **Website:** www.goldcrestgroup.com

#### **POSTAL BALLOT NOTICE**

Members of Goldcrest Corporation Limited ("Company") are hereby informed that pursuant to Sections 108 and Section 110 of the Companies Act, 2013 ("Act") read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules 2014, as amended ("Rules"), further read with General Circular No. 3/2022 dated May 5, 2022 read with General Circular No 20/2021 dated December 8, 2021 read with General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020 and 10/2021 dated June 23, 2021 issued by the Ministry of Corporate Affairs, Government of India ("MCA Circulars") further read with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations") and further read with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") and other applicable laws, including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force and as may be enacted hereinafter, the Company seeks approval of the members by way of a special resolution for the below mentioned resolution as set out in the postal ballot notice dated May 28, 2022 ("Notice"), by electronic means (remote e-voting) in accordance with Regulation 11 of the Delisting Regulations and other applicable laws.

**Description of the Resolution** 

Special Resolution: Approval for voluntary delisting of the Equity Shares of the Company from BSE Limited ("BSE").

As permitted under the MCA Circulars, the Company on Wednesday, June 1, 2022, has sent the Notice in electronic form only, to all the members whose e-mail addresses are registered with the Company or with the depositories/depository participant(s) or with the Company's Registrar and Share Transfer Agent of the Company and whose names appear in the register of members/lis of beneficial owners received from the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as on Friday, May 27, 2022, being the cut-off date ("Cut-off Date"). Any member who did not receive the Notice may either send an email to support@purvashare.com or at office@goldcrestgroup.com.

The Notice is available on the websites of the Company www.goldcrestgroup.com and at NSDL's website at www.evoting.nsdl.com and will also be available on the website of BSE at www.besindia.com.

As permitted under the MCA Circulars, the Company has sent the Notice electronically and will not be sending hard copy of the Notice to the members whose email address are not registered. Assent or dissent of the members on the resolution mentioned in

the Notice would only be taken through the remote e-voting as per the MCA Circulars. To facilitate members to receive the Notice electronically and cast their vote electronically, members who have not registered their e-mail addresses with the Company can now register the same by sending an email to support@purvashare.com or at office@goldcrestgroup.com. Members holding shares in demat form are requested to register their e-mail addresses with their

respective depository participant(s) only. Pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Act read with Rules, Regulation 44 of the Listing Regulations, MCA Circulars, and any other applicable provisions, if any, the Company has extended remote e-voting

facility to enable the members to cast their votes electronically through the remote e-voting services provided by NSDL

The remote e-voting period will commence on Thursday, June 2, 2022, at 9:00 a.m. (IST) and will end on Friday, July 1, 2022. at 5.00 p.m. (IST). The e-voting facility shall be disabled thereafter. All members are requested to cast their votes only through remote e-voting as per the procedure provided in the Notice. Once the vote on the resolution is cast by a member, he or she will not be allowed to change it subsequently. All grievances connected with the facility for voting by electronic means may be addressed to Tejas Chaturvedi, National Securities Depository Limited, Trade World – A Wing, Kamala Mills Compound, Lower Parel, Mumbai – 400 013, or write at evoting@nsdl.co.in or call on toll free no.: 18001020990 and 1800224430.

The voting rights of the members shall be in proportion to their share in the paid-up equity share capital of the Company as on Cutoff Date. A person who is not a member as on the Cut-Off Date should treat the Notice for information purposes only

During the e-voting period, all documents referred to in this Notice and other relevant documents would be available for inspection by the Members at the Registered Office of the Company on all working days except Saturdays, Sundays and National Holidays between 10:00 a.m. (IST) and 5:00 p.m. (IST). The documents will also be available for inspection through electronic mode basis the requests sent by the members along with their DP/ Client ID or Folio No. to office@goldcrestgroup.com.

The board of directors of the Company has appointed Manthan Desai, Practicing Company Secretary bearing Membership Number "F10254" and Certificate of Practice Number "13314", as the scrutinizer ("Scrutinizer") for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.

Upon completion of the scrutiny of the votes cast in a fair and transparent manner, the Scrutinizer will submit its report to the Chairperson of the Company or in Chairperson's absence to any of the Directors duly authorized by the Company or in their absence to the Company Secretary of the Company on or before Monday, July 4, 2022. The results along with the Scrutinizer's report will also be posted on websites of the Company at www.goldcrestgroup.com and at NSDL's website at www.evoting.nsdl.com and will also be available on the website of BSE at www.besindia.com. The Company will also display the results at its registered office. The resolution, if passed by the requisite majority, shall be deemed to have been passed on the last date specified for remote e-voting i.e., Friday, July 1, 2022.

Any query in relation to the resolution proposed to be passed by postal ballot may be addressed to the Company Secretary of the Company at office@goldcrestgroup.com.

Place: Mumbai Date: June 1, 2022

For Goldcrest Corporation Limited

Registered Office Address

3rd Floor, Devidas Mansion, Mereweather Road, Colaba Apollo Bunder, Mumbai, Maharashtra, 400039, India.

By the order of the Board of Directors

Marisa Eldin Ferreira Company Secretary and Compliance Officer Membership No.: A38087

Invitation for Submission of a Scheme of Compromise or Arrangement under Section 230 of the Companies Act, 2013 for M/s. Punj Lloyd Limited - (In Liquidation)
Registered Office: Punj Lloyd House, 17-18, Nehru Place, Delhi-110019
Corporate Office Address: 78, Institutional Area, Sector 32, Gurgaon 122001

M/s. Puni Lloyd Limited - In Liquidation ('PLL/CD') was incorporated on 26th Septembe M/s. Punj Lloyd Limited - In Liquidation (PLL/CD) was incorporated on 26" September, 1988. It is an Indian Engineering, Procurement and construction (EPC) company providing services for energy, infrastructure and defense sectors. The company had experience of working in the Middle East and Africa, Asia Pacific, South Asia and Europe in sectors not limited to Energy, Building & Infrastructure (B&I), Pipeline & Tankages (P&T), Process, Power and Defence. Major client served by PLL includes NHAI, PGCIL, NTPC, NPCIL,

CIN: L74899DL1988PLC033314

Oman Gas, Kuwait NPC, etc. Notice is hereby given for Invitation for Submission of a Scheme of Compromise or Arrangement from interested party(ies) under Section 230 of the Companies Act, 2013 ('Act') for PLL which is in Liquidation vide order dated 27th May, 2022 (published on

<sup>31st</sup> May, 2022) of Hon'ble NCLT, Principal Bench, New Delhi. Interested party(ies), who are eligible under the Act, the Insolvency and Bankruptcy Code 2016 and any other applicable laws, may submit a Scheme of Compromise or Arrange to the Undersigned by both, email and by way of a sealed envelope, at the email ids and address mentioned below.

Please note: The scheme of compromise or arrangement, if proposed by eligible person, shall be completed within 90 days from the order of liquidation. Therefore the eligible persons are requested to submit their scheme proposal at the earliest Please refer to the website of PLL, viz http://www.punjlloydgroup.com on its home page, for the Scheme Process Document containing the process related requirements For any further information or clarification, you may please reach out at **LQ.punj@in.gt.con** 

Ashwini Mehra

Liquidator of Punj Lloyd Limited (In Liquidation IP Registration No: IBBI/IPA-001/IP-P00388/2017-18/10706 Correspondence Address Correspondence Address:
Mr. Ashwini Mehra, Liquidation
Punj Lloyd Limited (In Liquidation)
C/O Mr. Surendra Raj Gang
GT Restructuring Services LLP
L-41, Connaught Circus, New Delhi – 110001

Email: LQ.punj@in.gt.com/ mehra.ashwini@gmail.con

**TORRENT POWER LIMITED** INVITES BIDS FOR PROCUREMENT OF POWER ON SHORT TERM BASIS

Torrent Power Limited (TPL), a distribution licensee intends to procure power on short term basis for distribution license areas in the state of Guiarat. TPL invites bids on e-Tender and e-reverse auction basis from interested parties.

Last date for submission of non-financial technical Bid and Financial Bids Tender No. Torrent Power Limited/Short/22-23/ET/81 and 6<sup>th</sup> June 2022 Torrent Power Limited/Short/22-23/ET/82

All the bidders have to submit their offers on www.mstcecommerce.com Detailed terms & conditions are available in RFP and draft PPA which can be downloaded from DEEP Portal (www.mstcecommerce.com → Download NIT/Corrigendum section) by the registered bidders. For any assistance on E-tendering, please contact MSTC on 011-23217850

TPL reserves the right to reject all or any Bids or cancel the RFP or Tender notice without assigning any reason whatsoever without any liability.

Further details may be obtained from: Vice President (Commercial) Torrent Power Limited

Date: 02/06/2022

Naranpura Zonal Office, Sola Road, Naranpura, Ahmedabad - 380013, Gujarat. Phone-07927492222 Ext: 5884

oowerpurchase@torrentpower.com Date: 02nd June 2022

POWER www.torrentpower.com



## **INFRONICS SYSTEMS LIMITED**

CIN: L72200TG2000PLC033629

Regd. Office: Plot No. 866, K Complex, Ayyappa Society, 4th Floor, Madhapur, Hyderabad-500081, Telangana. Contact No.: +91 40 3190 2399 | E-Mail ID: info@infronics.com | Website: www.infronics.com

Recommendations of the Committee of Independent Directors ("IDC") on the Open Offer to the Public Shareholders of Infronics Systems Limited ("ISL"/"Target Company") under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations, 2011"1

1	Date	June 01, 2022		
2	Name of the Target Company (" <b>TC</b> ")	Infronics Systems Limited		
3	Details of the Offer pertaining to TC	The Offer is made by the Acquirers in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011 for acquisition of up to 31,70,600 Equity Shares of ₹10 each (Rupees Ten only) representing 40% of the Equity Share Capital/Voting Capital of the Target Company at a price of ₹5 (Rupees Five only) per Equity Share from the Public Shareholders of the Target Company in terms of SEBI (SAST) Regulations, 2011.		
4	Name of the Acquirers	1) Mr. Kothinti Trivikrama Reddy : Acquirer 1 2) Ms. Gattupally Reshika Reddy : Acquirer 2 3) Mr. Neerad Kumar Gajula : Acquirer 3		
5	Name of the Manager to the Offer	Mark Corporate Advisors Private Limited (SEBI Reg. No.: INM000012128)		
6	Members of the Committee of Independent Directors	1) Mr. Korada Srinivasarao : Chairman 2) Ms. Namburu Satyavathi : Member		
7	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	IDC members are Independent Directors on the Board of the Target Company. Mr. Korada Srinivasarao is holding 250 equity shares and Ms. Namburu Satyavathi is holding 8,590 equity shares of the Target Company. None of them have entered into any other contract or have other relationship with the Target Company.		
8	Trading in the Equity shares/other securities of the TC by IDC Members	No trading in the Equity Shares of the Target Company has been done by any of the IDC Members.		
9	IDC Member's relationship with the Acquirers (Director, Equity shares owned, any other contract / relationship), if any	None of the IDC Members are Directors in companies where nominees of the Acquirers are acting as Director(s) nor have any relationship with the Acquirers in their personal capacities.		
	Trading in the Equity Shares/other securities of the Acquirers by IDC Members	Not Applicable		
11	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	IDC is of the view that Open Offer is fair and reasonable.		
12	Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation IDC has reviewed (a) The Public Announcement ("PA") dated March 10, 20 in connection with the Offer issued on behalf of the Acquirers (b) The Detail Public Statement ("DPS") which was published on March 17, 2022 and (c) To Letter of Offer ("LoF") dated May 27, 2022.  Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer ("LoF") dated May 27, 2022.		
		Price of ₹5 per equity share for public shareholders offered by the Acquirers (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.		
13	Details of Independent Advisors, if any	None		

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations, 2011

For and on behalf of the Committee of Independent Directors of

Infronics Systems Limited Korada Srinivasarao

Place: Hyderabad Date: June 01, 2022 Chairman-IDC

14 Any other matter(s) to be highlighted None

Integra

**INTEGRA ESSENTIA LIMITED** 

Corporate Identification Number: L74110DL2007PLC396238 Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034, Tel: +91 8076-200-456, 7669-2253-10, 11

E-mail: csigl2021@gmail.com; Website: www.integragarments.com

Contact Person: Mr. Prince Chugh, Company Secretary and Compliance Officer Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3

2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a divisior of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. PROMOTER: MR. VISHESH GUPTA

ISSUE UPTO 27,66,84,812 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.80 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 0.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4980.33 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 EQUITY SHARE FOR EVERY 13 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 5, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 129 OF THIS LETTER OF OFFER.

# Assuming full subscription. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.80 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THE LETTER OF OFFER.

Particulars	Previously intimated date	New (Extended) Date		
Last date for on Market Renunciation of Right Entitlement*	Monday, June 6, 2022	Monday, June 13, 2022		
Right Issue Closing Date	Friday, June 10, 2022	Friday, June 17, 2022		
NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY				

"We have requested stock exchange to extend the trading window of right entitlement through on-market renunciation till June 13, 2022"

Simple, Safe, Smart way of Application -Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by ASBA\* simply blocking the fund in the bank account. For details, check section on ASBA below Make us of it !!! PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue

re mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholder polding Equity Shares in physical form" beginning on page 146, of this Letter of Offer

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with ar SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online, electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. MAY 5, 2022 DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will complete on May 12, 2022 by the Registra

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Friday, June 10, 2022 which is extended to Friday, June 17, 2022 vide Right Issue Committee Meeting dated June 1, 2022, in order to provide opportunity to shareholders to exercise the rights in the Right Issue

Accordingly, Last date of submission of the duly filled Rights issue Application form is extended upto Friday, June 17, 2022 (i.e., Issue Closing Date) ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS JUNE 17, 2022.

ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGE LETTER OF OFFER, STATUTORY ADVERTISEMENT. ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT OF MODIFICATION IN THE ISSUE CLOSING DATE: RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE. REGISTRAR TO THE ISSUE

ADVISOR TO THE ISSUE

Date: June 1, 2022



**HEXAXIS ADVISORS LIMITED** CIN: U74999DL2019PLC357568

40 RPS, SHEIKH SARAI, PHASE-1, NEW DELHI, SOUTH DELHI - 110017 TELEPHONE: 011-40503037

**EMAIL: MAIL@HEXAXIS.IN** INVESTOR GRIEVANCE E-MAIL ID: PANKAJ@HEXAXIS.IN CONTACT PERSON: MR. PANKAJ GUPTA WEBSITE: WWW.HEXAXIS.IN

Skyine Savicas Pvt. Ltd.

**VALIDITY OF REGISTRATION: PERMANENT** 

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1ST FLOOR, OKHLA INDUSTRIAL AREA, PHASE-I, NEW DELHI-110020. TELEPHONE:+ 011-40450193/97: FACSIMILE: N.A: E-MAIL: ADMIN@SKYLINERTA.COM; WEBSITE: WWW.SKYLINERTA.COM;

CONTACT PERSON: VIJAY KUMAR/ VIRENDER KUMAR AGARWAL; INVESTOR GRIEVANCE: INVESTORS@SKYLINERTA.COM; SEBI REGISTRATION NO: INR000003241:

For Integra Essentia Limited

Mr. Prince Chuah

**Company Secretary and Compliance Officer** 

MUDUNURU LIMITED

(CIN: L72900AP1994PLC039248)

Registered Office: D. No. 9-29-19, Waltair Heights, Level 3, Balaji Nagar, Visakapatnam-530 003. Andhra Pradesh  $\textbf{Contact No.:} + 91\ 99072\ 47247\ |\ \textbf{E-Mail ID:}\ info@mudunuru.com\ |\ \textbf{Website:}\ www.mudunuru.com$ 

Recommendations of the Committee of Independent Directors ("IDC") on the Open Offer to the Public Shareholders of Mudunuru Limited ("Mudunuru"/"Target Company") under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations, 2011"/"Regulations"]: 1) Date June 01, 2022

٠,	Dato	Julie 01, 2022	
2)	Name of the Target Company ("TC")	Mudunuru Limited	
3)	Details of the Offer pertaining to TC	The Offer is made by the Acquirer in terms of Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations, 2011 for acquisition of up to 82,02,000 Equity Shares of ₹2 each (Rupees Two only) representing 28.59% of the Expanded Voting Capital of the Target Company at a price of ₹2 (Rupees Two only) per Equity Share from the Public Shareholders of the Target Company in terms of SEBI (SAST) Regulations, 2011.	
4)	Name of the Acquirer	Mr. Madhusudan Raju Mudunuru	
5)	Name of the Manager to the Offer	Mark Corporate Advisors Private Limited (SEBI Reg. No.: INM000012128)	
6)	Members of the Committee of Independent Directors	Mr. Rahul Raghunandan Chowdarapu : Chairman     Mr. Raghu Ratul Chowdarapu : Member	
7)	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	nares owned, any Mr. Rahul Raghunandan Chowdarapu continue to hold 13,575 equity s	
8)	Trading in the Equity shares/other securities of the TC by IDC Members	Mr. Raghu Ratul Chowdarapu, one of the IDC Member has sold his entire shareholding of 17,474 equity shares in May 2022.	
9)	IDC Member's relationship with the Acquirer (Director, Equity shares owned, any other contract / relationship), if any	None of the IDC Members are Directors in companies where nominees of the Acquirer are acting as Director(s) nor have any relationship with the Acquirer in their personal capacities.	
10)	Trading in the Equity Shares/other securities of the Acquirer by IDC Members	Not Applicable	
11)	Recommendation on the Open offer, as to whether the offer is fair and reasonable	IDC is of the view that Open Offer is fair and reasonable.	
12)	Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation IDC has reviewed (a) The Public Announcement ("PA") dated March 22 2022 in connection with the Offer issued on behalf of the Acquirer (b) The Detailed Public Statement ("DPS") which was published on March 29, 2022 and (c) The Letter of Offer ("LoF") dated May 27, 2022.  Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹2 per equity share for public shareholders offered by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.	
13)	Details of Independent Advisors, if any	None	
14)	Any other matter(s) to be highlighted	None	

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations, 2011. For and on behalf of

The Committee of Independent Directors of Mudunuru Limited

Rahul Raghunandan Chowdarapu Chairman-IDC











Place: Vishakhapatnam

Date: June 01, 2022









# तेल से इंडिगो, स्पाइसजेट पर दबाव

नई दिल्ली, 1 जून

⊾यरलाइन कंपनियों- इंटरग्लोब एविएशन और स्पाइसजेट के शेयर इस ┓ कैलेंडर वर्ष में अब तक भारी गिरावट के शिकार हुए हैं। इंडिगो एयरलाइंस का शेयर इस साल जनवरी से अब तक (वाईटीडी) आधार पर 10 प्रतिशत गिर चुका है, जबकि स्पाइसजेट में 30.2 प्रतिशत की कमजोरी आई है। तुलनात्मक तौर पर, सेंसेक्स में वाईटीडी आधार पर 4.6 प्रतिशत की कमजोरी आई और बीएसई मिडकैप तथा स्मॉलकैप सूचकांकों में 7.3 प्रतिशत और 10.5 प्रतिशत की गिरावट आई।

हालांकि कच्चे तेल की कीमतों में फिर से तेजी आई है और आकाश एयर तथा जेट एयरवेज उड़ान भरने की तैयारी कर रही हैं. लेकिन विश्लेषकों को सूचीबद्ध कंपनियों के लिए आगामी राह उतार-चढ़ाव भरी रहने की आशंका जता रही है।

रेलिगेयर ब्रोकिंग में वरिष्ठ शोध उपाध्यक्ष अजीत मिश्रा ने कहा, 'जहां दीर्घावधि वृद्धि इस क्षेत्र के लिए मजबूत बनी हुई है, और मांग कोविड-पूर्व स्तरों के करीब 70 प्रतिशत पर पहुंच चुकी है, वहीं प्रतिस्पर्धी तीव्रता से कीमत यद्ध को बढावा मिल सकता है। इसके अलावा बढ़ती प्रतिस्पर्धा के लिए समय बदतर नहीं हो सकता है, क्योंकि कच्चे तेल की कीमतें लगातार ऊंची बनी हुई हैं, जिससे एयरलाइनों के मार्जिन और लाभ पर दबाव पड़ सकता है।'



आईसीआईसीआई सिक्योरिटीज में इस सेक्टर के विश्लेषक अंशुमन देव का कहना है कि एयरलाइनें ऐसी स्थिति में हैं जब मांग ज्यादा है और लागत अधिक है। लागत को कच्चे तेल, रुपये में कमजोरी और मुद्रास्फीति से बढ़ावा मिल रहा है।

उन्होंने कहा, 'विमानन कंपनियों के लिए लागत नियंत्रित बनाए रखने की जरूरत होगी। कुछ लागत बचत में वेतन कटौती से जुड़ी हुई थी जो अब बहाल हो जाएगी जिससे खर्च फिर से बढ़ जाएगा। हालांकि मार्ग-केंद्रित नवीनता अब बेहद महत्वपर्ण होगी।'

कच्चा तेल मई के ज्यादातर समय 105-110 डॉलर प्रति बैरल के दायरे में रहने के बाद 123 डॉलर प्रति बैरल के निशान पर

पहुंच गया है। यूरोपीय संघ के नेताओं द्वारा रूसी तेल पर आंशिक और चरणबद्ध तरीके से प्रतिबंध पर सहमति जताने और चीन द्वारा शांघाई में कोविड-19 लॉकडाउन समाप्त होने से तेल कीमतों में अचानक तेजी आई है। विश्लेषकों के अनुसार, एयरलाइनों ने ऐतिहासिक तौर पर आपूर्ति हालात के आधार पर हवाई किरायों में संशोधन किया है। हालांकि किराये में वृद्धि में अभी कुछ समय लग सकता है।

मार्टिन कंसिल्टिंग के संस्थापक एवं मुख्य कार्याधिकारी मार्क मार्टिन ने कहा. 'एयरलाइनें लागत में ज्यादा वृद्धि को सहन नहीं कर पाएंगी, क्योंकि वे महामारी के दौरान हुए नुकसान की भरपाई करने में सफल नहीं

#### विमानन क्षेत्र

- विमानन कंपनियों को कच्चे तेल की कीमतों में तेजी और बढ़ती प्रतिस्पर्धा से कई तरह की चुनौतियों का सामना करना पड़ रहा है
- विश्लेषकों का मानना है कि विमानन कंपनियों के लिए लागत नियंत्रित बनाए रखने की जरूरत होगी
- हालांकि किराये में वृद्धि में अभी कुछ समय लग सकता है

रही हैं। इस वजह से हवाई किरायों में कम से कम 25 पैसे की वृद्धि होगी, क्योंकि कच्चे तेल की कीमतें बढ़ी हैं, कच्चे तेल को परिष्कृत करने का खर्च बढ़ा (करीब 55 प्रतिशत) है. 'वार रिस्क इंश्योरेंस' राशि बढ़ने की वजह से यूरोप के लिए उड़ानों का बीमा खर्च बढ़ा है। ग्रोहकों को अधिक भुगतान करना होगा।'

राकेश झुनझुनवाला समर्थित आकाश एयर अपना वाणिज्यिक परिचालन जुलाई तक शुरू करने पर विचार कर रही है। जेंट एयरवेज के एयर ऑपरेटर प्रमाण पत्र को भी इस महीने के शरू में नागर विमानन महानिदेशालय (डीजीसीए) द्वारा स्वीकृति दे दी गई थी। हालां कि जेट को पुनः शुरू किए जाने में कुछ महीने लग सकते हैं।

# भाटिया ने सेबी के पूर्णकालिक सदस्य का कार्यभार संभाला

समी मोडक मुंबई, 1 जून

अश्विनी भाटिया ने बुधवार को सेबी के पूर्णकालिक सदस्य का कार्यभार संभाल लिया। इससे पहले भाटिया भारतीय स्टेट बैंक के प्रबंध निदेशक थे।

सेबी ने एक विज्ञप्ति में कहा, भाटिया डिपार्टमेंट ऑफ डेट ऐंड सिक्योरिटीज. हाइबिड ऑल्टरनेटिव इन्वेस्टमेंट फंड और विदेशी पोर्टफोलियो निवेशकों के विभाग, मार्केट इंटरमीडियरीज रेग्युलेशन ऐंड सुपरविजन डिपार्टमेंट, कॉरपोरेशन फाइनैंस इन्वेस्टिगेशन डिपार्टमेंट ऑफिस ऑफ इन्वेस्टर असिस्टेंस ऐंड एजकेशन का कामकाज देखेंगे।

भाटिया के कार्यभार संभालने के बाद सेबी के अब तीन पूर्णकालिक सदस्य हो गए हैं। सरकार की तरफ से अभी चौथे सदस्य की नियुक्ति अभी होनी बाकी है। पिछले सात महीने से बाजार नियामक सिर्फ दो पूर्णकालिक सदस्य के साथ काम कर रहा था जब सेबी की मौजदा



कार्यकाल पर्णकालिक सदस्य के तौर पर 4 अक्टूबर 2021 को समाप्त हो गया और जी. महालिंगम ने 8 नवंबर, 2021 को कार्यालय

कानुनी विशेषज्ञों ने कहा कि अहम पद खाली रहने से सेबी मार्केट डेवलपमेंट जैसे काम नहीं कर पाया और नियामक के लिए अहम काम मसलन प्रवर्तन चुनौतीपूर्ण बन गया।

कैबिनेट की नियुक्ति समिति ने मार्च में भाटिया की नियुक्ति को मंजरी दी थी। हालांकि प्रक्रियागत मसले के कारण उनके कार्यभार संभालने में देर हुई। भाटिया ने एसबीआई से इस्तीफा दे दिया था। हालांकि उनके इस्तीफे की प्रोसेसिंग चेयरपर्सन माधवी पुरी बुच का में समय लगा, जिससे सेबी में

कामकाज संभालने में देर हुई। भाटिया को अभी तीन साल के लिए नियुक्त किया गया है। अगस्त 2020 में उन्हें एसबीआई में पदोन्नत कर एसबीआई का प्रबंध निदेशक बनाया गया था, जहां वह 1985 में प्रोबेशनरी अफसर के तौर पर जुड़े थे। इससे पहले वह एसबीआई म्युचुअल फंड के प्रबंध निदेशक व मुख्य कार्याधिकारी थे।

सेबी में पूर्णकालिक सदस्य की नियुक्ति के लिए कैबिनेट सचिव की अगुआई वाली वित्तीय क्षेत्र नियामकीय नियक्ति खोज समिति ने उम्मीदवारों के नाम छांटे थे।

विगत में सरकार को पूर्णकालिक सदस्य की खातिर आईएएस अफसरों की नियुक्ति में समस्या रही है। इसकी वजह यह थी कि सेबी में पूर्णकालिक सदस्य का पद लेने से पहले उन्हें मौजूदा सेवा से इस्तीफा देना अनिवार्य कर दिया गया था। ज्यादातर युवा आईएएस यह पद डेप्युटेशन पर लेने के इच्छुक होते हैं ताकि पर्णकालिक सदस्य का कार्यकाल पूरा होने के बाद वे अपनी मूल सार्वजनिक सेवा में वापस लौट सकें।

# दिवालिया कार्यवाही रुकी

एनसीएलएटी ने नैशनल टेक्सटाइल कॉरपोरेशन के खिलाफ कॉरपोरेट दिवालिया समाधान प्रक्रिया पर रोक लगा दी है। यह प्रक्रिया हीरो सोलर एनर्जी प्राइवेट लिमिटेड की तरफ से 13.84 लाख रुपये की वसूली के लिए ट्रिब्यूनल का रुख करने के बाद शुरू हुई।

## क्यूमैथ का मूल्यांकन बढ़ा

ऑनलाइन मैथ ट्यूटोरियल प्लेटफॉर्म क्यमैथ ने अल्फा वेव की अगुआई में 5.7 करोड़ डॉलर जुटाए हैं और यह 40.7 करोड़ डॉलर के मुल्यांकन पर हुआ है। फंडिंग ऐसे समय में हुई है जब घटते मूल्यांकन, फंडिंग में नरमी और निवेशकों के सेटिमेंट पर असर से कई स्टार्टअप खास तौर से एडटेक क्षेत्र की स्टार्टअप को कर्मियों की छंटनी करनी पड़ी है ताकि नकदी संरक्षण हो। *बीएस* 

# धनलक्ष्मी बैंक 127 करोड़ रुपये जुटाएगा

मनोजित साहा मुंबई, 1 जून

धनलक्ष्मी बैंक अपने पूंजी पर्याप्तता अनुपात में मजबूती के लिए इस महीने 2:1 के अनुपात में राइट्स इश्यू जारी कर 127 करोड़ रुपये जुटाने की योजना बना रहा है। बैंक का पुंजी पर्याप्तता अनुपात मार्च के आखिर में घटकर 12.98 फीसदी रह गया था। राइट्स इश्यू के जरिये पूंजी जुटाए जाने के बाद पूंजी पर्याप्तता अनुपात 50 आधार अंक मजबूत होने की संभावना है।

सूत्रों ने कहा कि राइट्स इश्यू मौजूदा शेयर कीमत के मुकाबले छट पर मिल सकता है। बैंक का शेयर 12.73 रुपये पर कारोबार कर रहा है। बैंक अगले 10 दिन में इस इश्यू के लिए सेबी से मंजूरी मांगेगा। सेंट्रम कैपिटल इस इश्यू की मर्चेंट बैंकर है। बैंक की योजना इस वित्त वर्ष के आखिर तक क्रेडिट-डिपॉजिट अनुपात मार्च 2022 के 68 फीसदी से बढ़ाकर 86 फीसदी पर ले जाने की है, जिसके लिए बैंक को रकम की दरकार होगी।

बैंक का क्रेडिट-डिपॉजिट अनुपात पिछले एक साल में 59 फीसदी से सुधरा आरबीआई की त्वरित उपचारात्मक कार्रवाई से फरवरी 2019 में बाहर निकला। हालांकि गवर्नेंस का मसला बैंक को परेशान किए हुए है और पिछले तीन साल में तीन सीईओ व दो चेयरमैन इस्तीफा दे चुके हैं। बोर्ड के कई सदस्य भी इस्तीफा दे चुके हैं और इसके परिणामस्वरूप अब बोर्ड में 5 सदस्य रह गए हैं और उनमें से दो आरबीआई के नामांकित सदस्य हैं। बैंक में 11 बोर्ड सदस्यों का प्रावधान है।

अक्टूबर 2020 में शेयरधारकों ने बैंक के तत्कालीन सीईओ सुनील गरबख्सानी को बाहर निकालने के लिए मतदान किया था। जनवरी 2021 में एसबीआईं के पूर्व मुख्य महाप्रबंधक जे के शिवन को नया एमडी व सीईओ नियुक्त किया गया था।बैंक ने चौथी तिमाही में अपना प्रदर्शन सुधारा है और शुद्ध लाभ सुधरकर 23.4 करोड़ रुपये पर पहुंच गया, जो एक साल पहले की समानअवधि में 5.28 करोड़ रुपये रहा।

## आगाज पर स्थिर रहा ईमुद्रा का शेयर

डिजिटल प्रमाणपत्र प्रदाता ईमुद्रा का शेयर सोमवार को अपने इश्य प्राइस के मुकाबले मामूली फेरबदल के साथ बंद हुआ। यह शेयर 1.1 फीसदी की बढ़त के साथ 259 रुपये पर बंद हुआ जबकि इश्यू प्राइस 256 रुपये था। यह शेयर बीएसई पर 279 रुपये के उच्चस्तर और 255 रुपये के निचले स्तर को पहुंचा था। ईमुद्रा के 413 करोड़ रुपये के आईपीओ को 2.7 गुना आवेदन मिले थे।

आईपीओ के जरिये ईमुद्रा ने नए शेयर जारी कर 200 करोड़ रुपये जुटाए जबिक बाकी का हिस्सा द्वितीयक बिक्री थी। खुदरा निवेशकों की श्रेणी में 2.6 गुना आवेदन मिले थे जबकि एचएनआई श्रेणी व संस्थागत निवेशकों की श्रेणी में क्रमशः 4 गुना व 1.3 गुना आवेदन हासिल हुए थे। आखिरी बंद भाव पर कंपनी का मूल्यांकन 2,021 करोड़ रुपये

# SHRIRAM Mutual Fund

#### **SHRIRAM MUTUAL FUND**

Shriram House, No. 4 Burkit Road, T. Nagar, Chennai - 600 017 Shriram Asset Management Company Limited (Investment Manager) Registered Office: 217, 2nd Floor, Swastik Chambers, Near Junction of S.T. & C.S.T. Road, Chembur, Mumbai - 400 071. Tel: 91-33-23373012; Fax: 91-33-23373014; CIN: L65991MH1994PLC079874; Website: www.shriramamc.in

#### **NOTICE-CUM-ADDENDUM**

This is in furtherance to our notice dated May 23, 2022 published on May 24, 2022 ("Notice") on the proposed preferential issue by Shriram Asset Management Company Limited ("SAMCL") leading to acquisition of control [as defined in the SEBI (Mutual Funds) Regulations, 1996] by Mission1 Investments LLC ("Mission1") in SAMCL, the asset management company ("AMC") of Shriram Mutual Fund, without change in the sponsor. In this respect, this is to inform you that the proposed allotment of the Subscription Securities\* as defined in the Notice has been completed on May 27, 2022, in compliance with applicable law. The details of allotment are set out below:

	Sr. No.	Name of the allottees	Type of Securities	No. of Securities	Face Value of Securities (in Rs.)	Amount (in Rs.)
		Shriram Credit Company Limited ("SCCL")	Compulsorily Convertible Preference Shares ("CCPS")	50,00,00,000	1	50,00,00,000/-
	2.	Mission1	Compulsorily Convertible Debentures ("CCDs")	18,800	10,000	18,80,00,000/-
3. Mis		Mission1	Convertible Share Warrants ("Warrants")	14,81,885	124.30	18,41,98,305.50/-**
•	Total 87,21,98,305.			87,21,98,305.50/-		
*	* CCPS, CCDs and Warrants will be converted to equity shares of the AMC simultaneously either (a) at the expiry of 18 months from the date					

of issuance of the Subscription Securities; or (b) SCCL and Mission1 electing to convert all the Subscription Securities into conversion shares by issuing a conversion notice to the AMC, whichever is earlier. \* Rs. 4,60,49,576.38 (i.e., 25% of the total subscription amount of the Warrants) has been paid upfront, and the remaining Rs.13,81,48,729.12

(i.e. 75% of the total subscription amount of the Warrants) will be paid at the time of exercise of option.

This notice cum addendum forms an integral part of the Statement of Additional Information ("SAI") of Shriram Mutual Fund

All other terms & conditions of the SAI, read with the addenda issued from time to time, if any, will remain unchanged. For Shriram Asset Management Company Limited

(Investment Manager of Shriram Mutual Fund) Place : Kolkata **Compliance Officer** 

For more information, please contact Shriram Asset Management Co. Ltd., CK-6, 2nd Floor, Sector II, Salt Lake City, Kolkata - 700 091. Tel: 033 2337 3012, Fax: 033 2337 3014, Email: info@shriramamc.in, Website: www.shriramamc.ir

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

### सवाल जवाब

# बाजार में दिखने लगा है केंद्रीय बैंक की सख्ती का असर

कई समस्याओं के बीच वैश्विक इक्विटी बाजारों के लिए मई का महीना अनिश्चितता भरा रहा है। क्रेडिट सुइस वेल्थ मैनेजमेंट में भारतीय इक्विटी शोध प्रमुख जितेंद्र गोहिल ने पुनीत वाधवा के साथ बातचीत में कहा कि विदेशी निवेशक भारतीय इक्विटी बाजारों की तेजी को लेकर चिंतित हैं। पेश है उनसे बातचीत के मुख्य अंशः

क्या आप मानते हैं कि ढांचागत तेजी भारतीय इक्विटी में बरकरार है? या हम मंदी के दौर की तरफ बढ़ रहे हैं? इस गिरावट में वास्तविक कीमत से ऊपर चल रहे

शेयर साफ नजर आ रह हैं। जैसे वैश्विक तौर पर बॉन्ड प्रतिफल बढऩा शुरू हुआ है, डेट का आकर्षण इक्विटी में सधार के साथ दिखने लगा है। हम इक्विटी में बदलाव देख सकते हैं, क्योंकि वैश्विक केंद्रीय बैंकों ने दरें बढ़ाई हैं और अपनी मौद्रिक नीतियों में नरमी के रुख को समाप्त किया है। भारतीय नजरिये से, हम ढांचागत लोकप्रियता पर सकारात्मक बने हुए हैं। हमें विश्वास है कि भारत आकर्षक स्थान है जिसकी वजह शहरी-करण की बढ़ती रफ्तार, बचत के वित्तीयकरण, निर्यात और निर्माण में वृद्धि है।

क्या भारतीय इक्विटी 'तेजी पर बेचें' या 'गिरावट पर खरीदें' वाला बाजार है? हम आक्रामक खरीदारी का सुझाव नहीं दे रहे हैं। लेकिन यदि शेयर कीमत में ज्यादा आकर्षक स्तर पर गिरावट आती है तो यह अवसर साबित हो सकता है। कुल मुल्यांकन के नजरिये से, निफ्टी सूचकांक 17.6 गुना के 12 महीने के पीई पर कारोबार कर रहा है जो कोविड-पूर्व तीन वर्षीय औसत के अनुरूप है और कोविड-पूर्व पांच वर्षीय 16.9 गुना से बहुत ज्यादा दूर नहीं है। इसलिए, माना जा रहा है कि 5-7 प्रतिशत की और गिरावट मुल्यांकन को आकर्षक बना देगी।



आप मौजुदा बाजार मुल्यांकन को लेकर कितने सहज हैं?

हमें भरोसा है कि भारत अपने स्वयं के रिकॉर्ड और प्रतिस्पर्धियों के मुकाबले महंगे मुल्यांकन पर लगातार कारोबार करेगा। निश्चित तौर पर विकास संबंधित समस्याएं हैं और धारणा कमजोर है। हालांकि बाजार में केंद्रीय बैंक की सख्ती का काफी असर दिखना शुरू हो गया है। यदि केंद्रीय बैंक दूसरी छमाही में दर वृद्घि पर धीमी गति से आगे बढ़ते हैं तो हम अच्छी तेजी देख सकते हैं। फिर भी प्रतिफल को लेकर हमारी उम्मीदें कम हैं।

क्या बाजारों के लिए अन्य समस्याएं कमजोर वृहद परिदृश्य से हो सकती हैं? हां, वृहद परिदृश्य दुनियाभर में कमजोर है और भारत इसका अपवाद नहीं है। भारत के लिए हालांकि अपने स्वयं और अन्य अर्थव्यवस्थाओं के सापेक्ष, दबाव ऊंची तेल कीमत परिवेश के बावजूद कम हे। हम भारतीय वृहद परिदृश्य को लेकर आशान्वित बने हुए हैं।

क्या अब वैश्विक समस्याएं वृहद परिदृश्य को प्रभावित करेंगी?

भारतीय वृहद परिदृश्य और ज्यादा खराब होगा या नहीं, यह यूरोप तथा एशिया में भूराजनीतिक घटनाक्रम पर निर्भर करेगा। लंबे समय तक भूरा-जनीतिक तनाव से दुनियाभर में ऊंची ऊर्जा और खाद्य कीमतों को बढ़ावा मिल रहा है।

#### Integra

**INTEGRA ESSENTIA LIMITED** 

Corporate Identification Number: L74110DL2007PLC396238 Registered Office: 902, 9th Floor, Aggarwal Cyber Plaza-1, Netaji Subhash Place, New Delhi-110034, Tel: +91 8076-200-456, 7669-2253-10, 11 E-mail: csigl2021@gmail.com; Website: www.integragarments.com

Contact Person: Mr. Prince Chugh, Company Secretary and Compliance Officer Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act. 1956 and was granted the Certificate of Incorporation by

the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a divisio of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. PROMOTER: MR. VISHESH GUPTA

ISSUE UPTO 27,66,84,812 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 1.80 PER EQUITY SHARE [(INCLUDING A PREMIUM OF ₹ 0.80 PER EQUITY SHARE)] NOT EXCEEDING ₹ 4980.33 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 33 EQUITY SHARE FOR EVERY 13 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS MAY 5, 2022 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 129 OF THIS LETTER OF OFFER

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.80 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 129 OF THE LETTER OF OFFER.

Particulars	Previously intimated date	New (Extended) Date		
Last date for on Market Renunciation of Right Entitlement*	Monday, June 6, 2022	Monday, June 13, 2022		
Right Issue Closing Date	Friday, June 10, 2022	Friday, June 17, 2022		
NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY				
"We have requested stock exchange to extend the trading window of right entitlement through on-market renunciation till June 13, 2022"				

Simple, Safe, Smart way of Application -Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by **ASBA\*** simply blocking the fund in the bank account. For details, check section on ASBA below

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue e mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholder

nolding Equity Shares in physical form" beginning on page 146° of this Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online, electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. MAY 5, 2022 DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will complete on May 12, 2022 by the Registrar

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. Friday, June 10, 2022 which is extended to Friday, June 17, 2022 vide Righ ittee Meeting dated June 1, 2022, in order to provide opportunity to shareholders to exercise the rights in the Right Issue. Accordingly, Last date of submission of the duly filled Rights issue Application form is extended upto Friday, June 17, 2022 (i.e., Issue Closing Date)

ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS JUNE 17, 2022. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGE LETTER OF OFFER, STATUTORY ADVERTISEMENT. ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT OF MODIFICATION IN THE ISSUE CLOSING DATE: RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

ADVISOR TO THE ISSUE

HEXAXIS

ADVISORY SERVICES

www.hexavis.in **HEXAXIS ADVISORS LIMITED** 

CIN: U74999DL2019PLC357568 40 RPS, SHEIKH SARAI, PHASE-1, NEW DELHI, SOUTH DELHI - 110017 TELEPHONE: 011-40503037 **EMAIL: MAIL@HEXAXIS.IN** 

INVESTOR GRIEVANCE E-MAIL ID: PANKAJ@HEXAXIS.IN CONTACT PERSON: MR. PANKAJ GUPTA WEBSITE: WWW.HEXAXIS.IN



SEBI REGISTRATION NO: INR000003241;

VALIDITY OF REGISTRATION: PERMANENT

**REGISTRAR TO THE ISSUE** 

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1ST FLOOR, OKHLA INDUSTRIAL AREA, PHASE-I, NEW DELHI-110020. TELEPHONE:+ 011-40450193/97; FACSIMILE: N.A; E-MAIL: ADMIN@SKYLINERTA.COM; WEBSITE: WWW.SKYLINERTA.COM; CONTACT PERSON: VIJAY KUMAR/ VIRENDER KUMAR AGARWAL; INVESTOR GRIEVANCE: INVESTORS@SKYLINERTA.COM:

For Integra Essentia Limited

Mr. Prince Chugh **Company Secretary and Compliance Officer** 

Date: June 1, 2022 Place: New Delhi