

September 27, 2023

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai – 400 001
BSE Scrip Code: 500020

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Symbol: BOMDYEING

Dear Sir/ Madam,

SUB: TERMINATION OF THE DEPOSIT AGREEMENT WITH CITIBANK N.A. FOR COMPANY'S GLOBAL DEPOSITORY RECEIPTS (GDRs) AND DELISTING OF GDRs FROM LUXEMBOURG STOCK EXCHANGE (LUXSE).

REF: REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 ("LISTING REGULATIONS").

In furtherance to our previous correspondence dated 9th August, 2023, regarding the above mentioned subject, we are hereby submitting the Notice of Resignation and Termination of Regulation S Global Depository Receipt Facility of The Bombay Dyeing and Manufacturing Company Limited issued by Citibank N.A., acting as the Depository, to the holders and beneficial owners of Global Depository Receipts ("GDRs") of the Company.

According to the notice, the program termination date is 26th October, 2023. Post the Termination Date, the GDRs will be delisted from Luxembourg Stock Exchange.

You are requested to take note of the above.

Thanking you,

Yours faithfully,
For **The Bombay Dyeing and Manufacturing Company Limited**

Sanjive Arora
Company Secretary
Membership No.: F3814

Encl: As above

CC: National Securities Depository Ltd.,
Trade World, 4th Floor, Kamala Mills Compound,
S. Bapat Marg, Lower Parel,
Mumbai - 400 013.

Central Depository Services (India) Ltd.,
Marathon Futurex, A Wing, 25th Floor
N. M. Joshi Marg, Lower Parel
Mumbai - 400 013

Bourse de Luxembourg,
Societe de La Bourse de Luxembourg,
Societe Anonyme, R. C. 36222,
BP 165, L- 2011,
LUXEMBOURG.

Citibank N.A.,
DR Account Management,
Citigroup Corporate & Investment Bank,
14th Floor, 388, Greenwich Street,
NEWYORK, NY (USA) 10013.

M/s KFin Technologies Ltd.
Selenium Tower B, Plot 31-32, Gachibowli,
Financial District, Nanakramguda, Hyderabad,
Telangana – 500 032



**NOTICE OF RESIGNATION AND TERMINATION OF REGULATION S GLOBAL
DEPOSITARY RECEIPT FACILITY OF THE BOMBAY DYEING AND
MANUFACTURING COMPANY LIMITED**

TO ALL HOLDERS AND BENEFICIAL OWNERS OF REGULATION S GLOBAL DEPOSITARY RECEIPTS (“GDRs”) EVIDENCING REGULATION S GLOBAL DEPOSITARY SHARES (“GDSs”) OF THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED.

DEPOSITARY:	Citibank, N.A.
COMPANY:	The Bombay Dyeing and Manufacturing Company Limited, a company incorporated under the laws of India.
DEPOSITED SECURITIES:	Fully paid ordinary shares of the Company (the “Shares”).
REGULATION S CUSIP NO:	004707559.*
REGULATION S DR ISIN NO:	USY0922X1139.*
SHARE(S) TO GDR RATIO:	One (1) Share to One (1) GDR.
DEPOSIT AGREEMENTS:	Deposit Agreement dated as of December 2, 1993, as amended by the Amendment to the Depositary Agreement dated November 1, 1994, by and among the Company, the Depositary and the Owners and Holders of the GDRs (the “Deposit Agreement”). Capitalized terms used and not otherwise defined herein shall have the meanings given to such terms in the Deposit Agreement.
PROGRAM TERMINATION DATE:	October 26, 2023.

* *Trading symbol, ISIN and CUSIPs No. are provided as a convenience only and without any liability for accuracy.*

CITIBANK, N.A. HEREBY GIVES NOTICE OF THE TERMINATION OF THE REGULATION S GDR FACILITY FOR THE REGULATION S GDRs EFFECTIVE AS OF THE PROGRAM TERMINATION DATE. THE COMPANY HAS ALSO ANNOUNCED ITS INTENTION TO DE-LIST THE GDSs FROM THE LUXEMBOURG STOCK EXCHANGE.

The Depositary has, on June 9, 2022, given notice to the Company of its intent to resign as Depositary pursuant to the terms in Section 10(A) of the Deposit Agreement. As contemplated in Section 10(A) of the Deposit Agreement, the resignation of the Depositary is contemplated to be effective upon the appointment of a successor depositary and its acceptance of such appointment but in any event no later than ninety (90) days from the date of notice of program termination, whichever occurs first.

As i) more than sixty (60) days have expired since the Depositary has delivered to the Company its written notice of its election to resign and ii) a successor depositary has not been appointed by



the Company and accepted its appointment as successor depositary within thirty (30) days on which the Depositary wishes to resign pursuant to its notice given under Condition 20 of the Deposit Agreement, the Depositary is hereby terminating the Deposit Agreement and the GDR Program pursuant to Section 11 of the Deposit Agreement upon terms deemed reasonably practicable by the Depositary at such time and subject to receipt of payment of the fees, taxes and expenses applicable to the cancellation of GDRs and the termination of the GDR program.

Please be advised that holders who surrender their GDRs (or the certificates evidencing such GDSs, if applicable) for cancellation will be able to take possession of the corresponding Shares in book-entry form only and, as a result, they must have, or establish, a custodian or brokerage (DR-Type demat) account in India to receive such Shares prior to surrendering their GDRs to the Depositary for cancellation. Establishing such custodian or brokerage (DR-Type demat) account may be subject to delay as a result of operational procedures and as the opening of such account may be subject to regulatory approvals in India. DR-Type demat account differs from an ordinary demat account in that it enables shareholders to receive Shares as a result of an GDR cancellation. Such accounts opened to receive shares can be opened with any Depositary Participant in India. If the Depositary cannot complete the delivery of the Shares to the specified account in India prior to October 26, 2023, the holders will instead be entitled to receive the cash proceeds of the sale of the Shares, net of any taxes, fees and expenses, at a date to be determined. Please be advised that the Company, the Depositary will not be able to assist or facilitate the opening of the required (DR-Type demat) account in India or assist individual Holders comply with the requirements for effecting possession of the Shares underlying the GDRs upon their cancellation.

If you have any questions about the above termination, please call Citibank, N.A. at 1-877-248-4237 or contact the Company at grievance_redressal_cell@bombaydveing.com. A copy of the Deposit Agreement is available from the Depositary at 388 Greenwich Street, New York, NY 10013.

Citibank, N.A., as Depositary

September 20, 2023