



April 24, 2020

The General Manager
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500770

National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra (E)
Mumbai 400 051
Symbol: TATACHEM

Dear Sir,

Sub: Sanction of Scheme of Merger by Absorption under Section 234 read with Section 230 to Section 232 of the Companies Act, 2013 of Bio Energy Venture – 1 (Mauritius) Pvt. Ltd (Transferor Company) by Tata Chemicals Limited (Transferee Company) and their respective shareholders

This is to inform you that the Hon'ble National Company Law Tribunal ('NCLT'), Mumbai Bench (hearing convened through Video Conferencing), vide its Order dated April 23, 2020, sanctioned the Scheme of Merger by Absorption, under Section 234 read with Section 230 to Section 232 of the Companies Act, 2013, of Bio Energy Venture – 1 (Mauritius) Pvt. Ltd (a 100% subsidiary of the Company) by Tata Chemicals Limited.

The Order is subject to the approval of the appropriate regulatory authority at Mauritius.

The certified copy of the Order from NCLT, Mumbai Bench is awaited. The Scheme will be made effective upon filing of the certified copy of the Order with the Registrar of Companies, Mumbai, Maharashtra.

This disclosure is made pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and will also be made available on the website of the Company.

This is for your information and records.

Thanking you,

Yours faithfully,

For Tata Chemicals Limited

Rajiv Chandan
General Counsel & Company Secretary

TATA CHEMICALS LIMITED

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CIN : L24239MH1939PLC002893