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Date: 04th April,2023

To, Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers 28th Floor, Dalal Street, Mumbai-400001

Scrip Code: 543366 Symbol: SBLI

Subject: Fund raising by issuance of Debt Securities by Large Entities

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir/Madam,

This is with reference to SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018. In this connection, we would like to inform you that our Company, SBL Infratech Limited, does not fall in the category of Large Entities as on year ended 31st March, 2023 as per the applicability framework provided in the aforesaid circular.

This is for your information and records.

Thanking You, For & on behalf of SBL Infratech Limited

Ankit Sharma Managing Director DIN: 07238593